



Food and Agriculture
Organization of the
United Nations

EUROPEAN PRICE REPORT

Latest trends

July 2023
7/2023

Inflation continues to decline in the European area, but disposable income is still impacted, especially given the varying price recovery patterns and the sharp rise in mortgage interest rates over the past year. The overall demand for seafood is surprisingly low even compared to last year, which was not a particularly strong year in terms of demand. As a result, many prices of fish products are decreasing. Only the higher valued items, such as lobsters and huge specimens of demersal fish experienced price hikes during July 2023. Normally demand for shrimp is strong in summer months, as it is one of the preferred restaurant items, however, this year, demand is very sluggish, leading to far lower price levels, for all species and all sizes.

In this issue of the European Fish Price Report, the general tendency of lower prices continued. Only 19 percent of the covered prices increased, while 35 percent went down, while the remainder stayed stable. Lower prices were generally experienced for smaller specimens, while larger sizes were sold at the same price as last month or at higher prices. Larger fish and shellfish are mainly going to the restaurant trade, which is experiencing a boom this year, with all COVID-19 restrictions abolished and tourism picking up all over the European continent.

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The European Fish Price Report, based on information supplied by industry correspondents, aims to provide guidance on broad price trends. Price information is indicative and should be used only for forecasting medium- and long-term trends. FAO is not responsible for any errors or omissions.

GROUNDFISH

Hake prices continued declining due to ample supply and relatively limited demand. On the other hand, cod prices continue their never-ending upward spiral.

Wet-salted cod fillets from frozen raw material (*Gadus macrocephalus*) and wet-salted cod fillets (*Gadus morhua*) from fresh raw material of Faroese and Icelandic provenance are primarily consumed in southern Europe throughout the winter. As a result, the situation is stationary. Finally, there is still uncertainty about pricing in September when the new cod campaign for 2023/2024 begins.

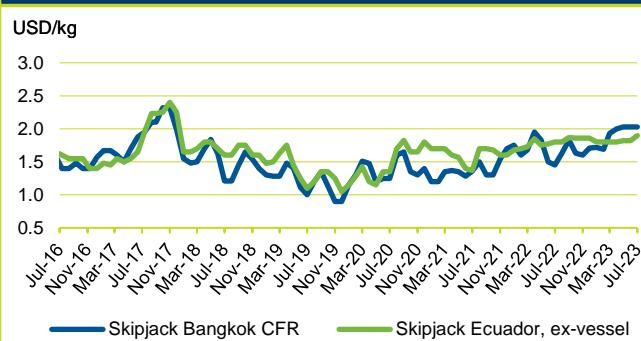
TUNA - BILLFISHES

The 3-month FAD closure in the Western and Central Pacific commenced on 1 July. Fishing has decreased sharply since the start of the FAD closure. But due to the improved catching last month, there is an increase in carrier landings in Thailand. The skipjack price holds steady for more significant packers. In contrast, some smaller packers pay above USD 2 000 per tonne to secure raw material ahead of the expected shortage during the FAD closure period.

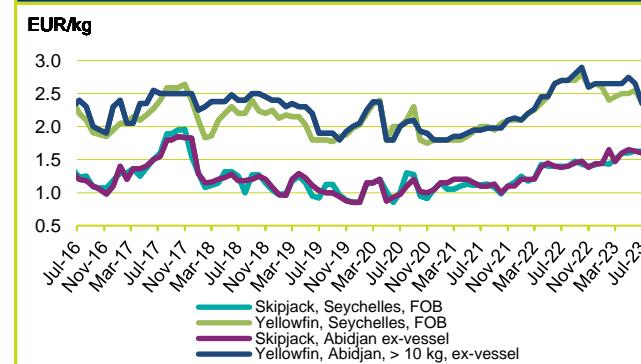
The Indian Ocean catch continues to slow, particularly for skipjack. Raw material inventories at local canneries are reported to be low. The skipjack price remains stable while the yellowfin price falls sharply due to low demand from the European market.

Fishing in the Atlantic Ocean slows down due to bad weather, and local canneries continue to report a shortage of raw materials. Despite this, the skipjack price falls somewhat while the yellowfin price declines by a more significant margin due to slowing demand related to the summer closure of canneries in Europe.

TUNA - Pacific Ocean



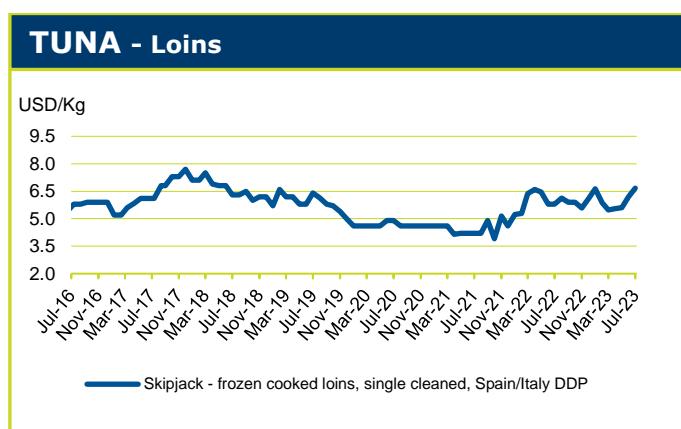
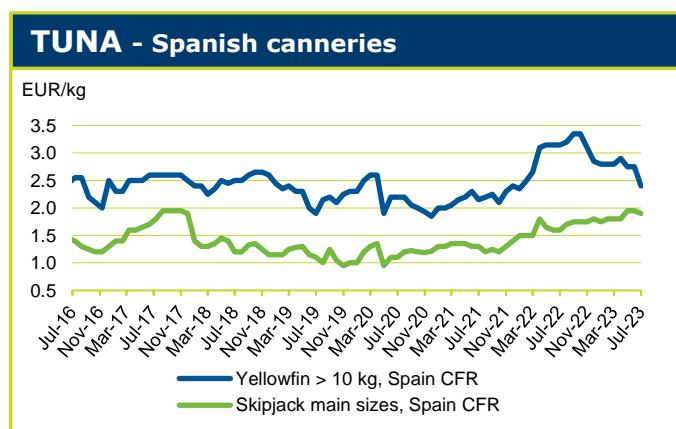
TUNA - Indian/Atlantic Oceans



TUNA – BILLFISHES (cont.)

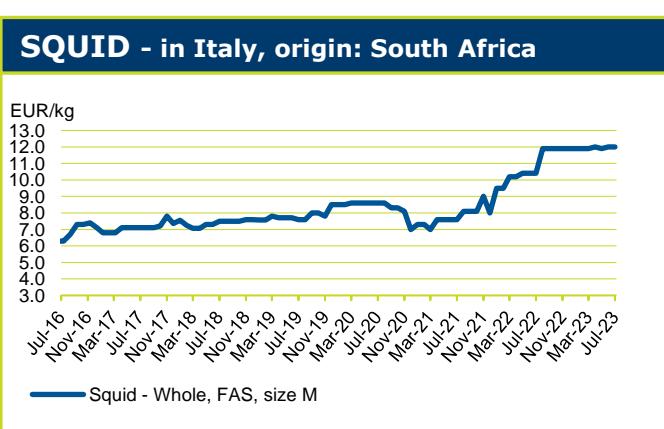
Fishing has slowed down in the Eastern Pacific Ocean, and local canneries are starting to be low on raw materials. Furthermore, the first 72-days IATTC 'veda' will commence on 29 July. This has increased the skipjack price in Manta, albeit still about USD 100 per tonne below the Bangkok price level. The yellowfin price decreases again due to poor demand.

The European market is in a lull state due to the summer holidays. While no deals have been concluded recently, the indicative skipjack price may be at the EUR 1 900 CFR Spain level based on purchase prices in the Indian and Atlantic oceans. There is low demand in yellowfin, and the price has fallen sharply. The indicative price for cooked, single-cleaned skipjack loins retreats.



CEPHALOPODS

Cephalopod prices continued their downward trend, which had started some 3-4 months ago. Demand is lower than anticipated, while supply is also low, but it seems sufficient to meet disappointing demand. The price level that had been reached by the beginning of 2023 was deemed too high by consumers. As a result, restaurants shifted to less expensive alternatives, such as giant squid from Peru, replacing Loligo squid in virtually all recipes where this is possible, especially for fried squid rings.





CEPHALOPODS (cont.)

Octopus from Indonesia is in low season at the moment. The Java octopus season will start in September. Exports are at stable prices, mainly directed to the European Union and China.

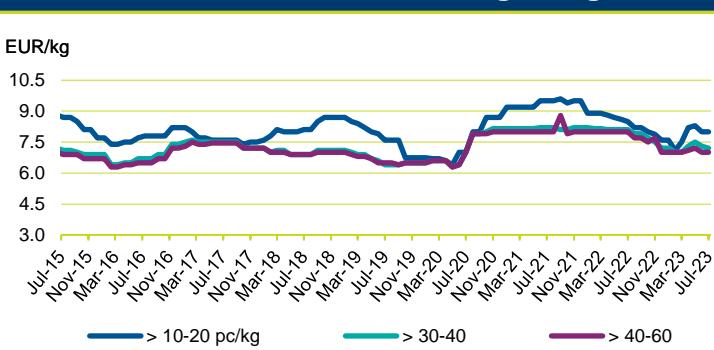
CRUSTACEANS

Demand for shrimp is slow in Europe. This is very unusual but indicates cautious behaviour by the consumer concerning shrimp and other luxury fish products. As a result, shrimp prices went down by EUR 0.30 - 0.50 per kg for most species and all sizes.

Due to limited demand in Europe and China, Argentine shrimp also experiences lower prices. In addition, warehouses in Argentina campaign, which is also pulling prices down.

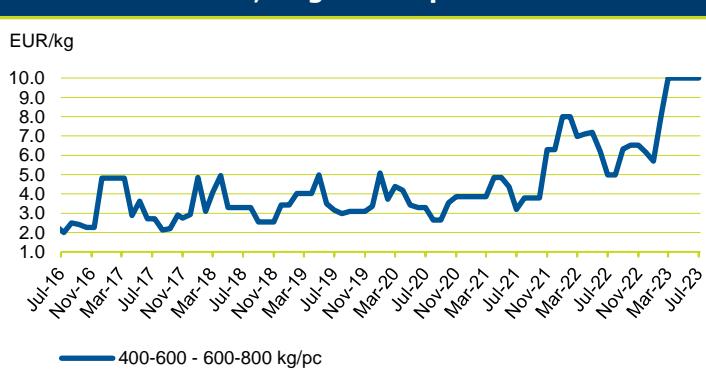
The price of Indonesian shrimp has dropped significantly since last month due to slow demand from the main markets. Indonesian packers must adapt to this new situation as no higher prices are expected for August due to the present economic situation in Europe and China.

ARGENTINA RED SHRIMP - origin: Argentina



are full of shrimp from the previous fishing

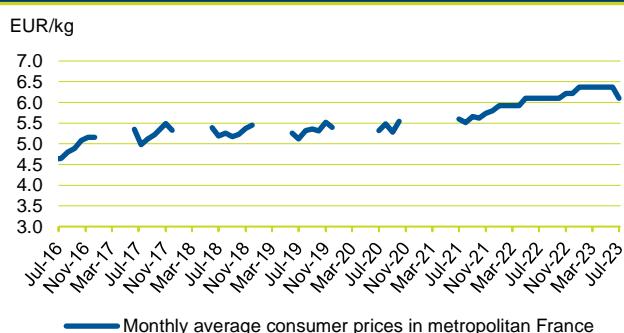
CRAB - in France, origin: Europe



BIVALVES

Bivalves are no exception to the general downward trend in prices. In France, bouchot mussels sell at EUR 6.10 per kg at retail, almost EUR 0.70 per kg less than last year's prices. All other mussel types report lower or stable prices, and some of the expensive clam products finally reported lower prices after reaching sky-high levels of EUR 25.00 per kg early this year.

MUSSEL BOUCHOT - in France



SMALL PELAGICS

With reduced quotas for mackerel and herring, prices have continued to increase in 2023. In fact, mackerel prices increased by almost 20 percent in just one month after months of declining trends. Anchovy is a well-perceived summer fish used in many recipes in the Mediterranean area. Prices climbed up strongly in the Spanish wholesale market of Barcelona. For domestic products, the price was EUR 5.00 per kg, some EUR 2.00 per kg more than one month ago.

Mackerel - in Italy, origin: France



The International Council for the Exploration of the Sea (ICES) recommended that for 2023, the catches of northeast Atlantic mackerel should not exceed 782 066 tonnes. However, the coastal states have set their quotas, which combined amount to 1 131 416 tonnes, or over 30 percent more than the ICES advice.

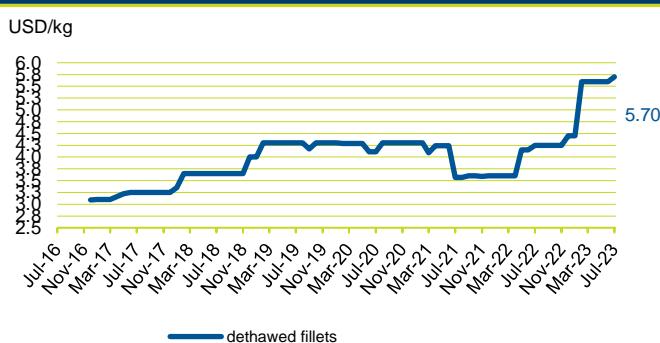
The Marine Stewardship Council (MSC) has suspended the MSC certifications for the mackerel fishery in the northeast Atlantic until quotas are brought in line with the scientific advice.

In line with other small pelagic prices, sardine prices increased by 10 percent in July 2023, especially in the Spanish and French markets.

FRESHWATER

In these times of economic and financial difficulties, pangasius is an interesting alternative, especially in countries where fish-eating habits are strong. Pangasius prices went up over the year. Surprisingly, pangasius fillets sell at a higher price than tilapia in the European market at the moment, while typically, the price of tilapia fillets should be higher. While Nile perch fillets continue to be a popular product on the market, the general trend is for prices to decline. However, given that Nile perch fillets are approximately three times more expensive than pangasius or tilapia fillets, it falls into a distinct category regarding consumer preference.

Pangasius - in Italy, origin: Viet Nam

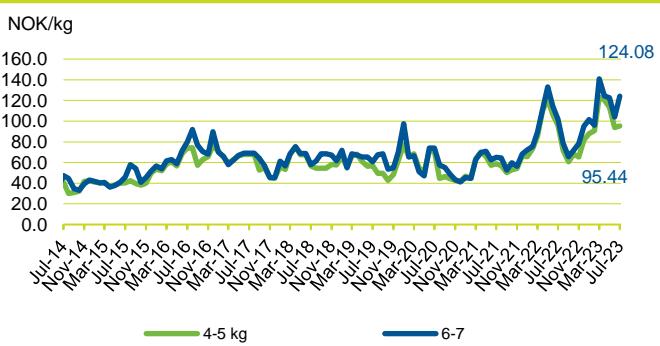


SALMON

Norwegian seafood exports have never had a stronger first semester of the year in terms of value than 2023, and this scenario directly relates to the leader product, salmon. The weak Norwegian krone and high global food inflation were the main drivers of price increases for the most important species, according to the Norwegian Seafood Council (NSC).

Norway exported 524 000 tonnes of salmon worth NOK 58.5 billion in the first semester of the year, which meant a slight decline of 2 percent in volume but an interesting increase of 21 percent in value compared to last year. A salmon drop in export volume is attributed to lower production, while the record high export value was NOK 10.3 billion higher than the previous record (2022). Especially in June, the country exported 98 697 tonnes worth NOK 10.9 billion (+14 percent and +26 percent, respectively).

Salmon - origin: Norway



In terms of markets, Poland, the United States of America and France were the most important for the semester, with the US market registering increased demand for Norwegian salmon, while the reopening of China after the pandemic is leading to improved sales of salmon to this market.



SALMON (cont.)

NSC database and analysis show that fresh whole salmon reached record prices at NOK 107 per kg, up NOK 20 compared to the previous record for the first semester in 2022. In addition, record-high prices were also achieved for fresh salmon fillets at NOK 153 per kg, up NOK 35 higher than the previous record for the first semester in 2022. It should be noted that while smaller salmon sold at lower prices in July, large salmon experienced a substantial increase in price levels. The price differential between medium-sized salmon (4-5 kg per piece) and large-sized salmon (6-7 kg per piece) was NOK 30 per kg in July 2023, while one year ago, this was a mere NOK 5 per kg.

TROUT

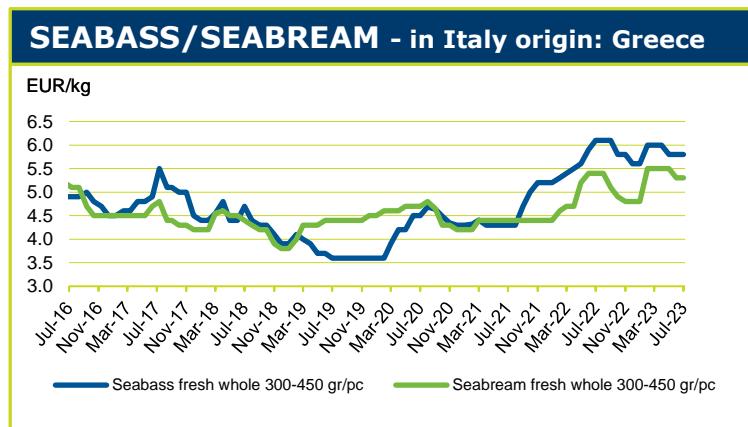
The United States of America, Thailand and Lithuania were the main markets for Norwegian trout during the first semester of the year, with the third seeing the most significant increase in export value (+400 percent). NSC analysts explained that this product flow change is due to the war in Ukraine. Belarus was one of the most important markets for Norwegian trout before the conflict, and now this market has completely disappeared.

Norway exported 20 900 tonnes of trout worth NOK 2.3 billion in the period, a decrease of 12 percent in volume but an increase of 8 percent in value compared to last year. According to the NSC, this is a record-high export value for trout in the year's first half, surpassing the benchmark set in the first half of 2022. In June, Norway exported 5 071 tonnes worth NOK 530 million (+9 percent and +12 percent, respectively).

The NSC database indicates that the price of fresh whole trout attained a high of NOK 107 per kg, which is NOK 17 more than the previous record for the first half of the year, set in 2022. In addition, fresh trout fillets peaked at NOK 148 per kg, up NOK 41 compared to the previous record for the first semester (2017).

SEABREAM/SEABASS

Seabass and seabream are well-accepted fish in the hotel, restaurant, and catering (HORECA) sector. Especially in the summer, cultured seabass and seabream are in high demand. No price decreases are documented; however, some larger sizes reported increases. The Rungis wholesale market in Paris reported some EUR 2.00 per kg less for wild seabass and wild seabream, while cultured species sold at the same price as last month.





Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
GROUNDFISH					
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Fresh - Whole	1-2 kg/pc 2-4	7.57 8.41 + 8.50 9.44 -	Italy CPT DDP CIF United States of America CIF Spain wholesale France wholesale United Kingdom retail Italy CIF Namibia FOB for Spanish market United States of America CIF Spain ex-vessel Italy CIF CPT	Denmark
	Fresh, fillet	100-200 g/pc 200-400 500-1000 > 1000 1000-2000	9.97 11.08 10.04 11.16 + 11.40 12.67 8.49 9.43 + 7.75 8.61 7.50 8.33		Norway
	Frozen, Fillet, 10 percent glazing 20 percent glazing Stockfish, soaked				Iceland
	Stockfish, dry	700 g/pc	26.00 28.89 =		Russia
	wet salted fillets	700-1000 g/pc	13.10 14.56 +		Spain
	IQF, loin portion single frozen	100-150 g/pc	13.00 14.44 =		
	portion		9.91 11.00		
	H&G	0.5-1 kg/pc 1-2 2-3	4.95 5.50 4.65 5.17 4.90 5.44 8.00 8.89		
	Salted cod (migas)				
	Salted cod		17.50 19.44 =		
Gadus macrocephalus	Fresh		6.00 6.67 -		
	Frozen		16.00 17.78 -		
	Fresh cultured		4.00 4.44 =		
	Fresh fillets		9.80 10.89 +		
	Fresh, headed	2-3 kg/pc 3-4	9.00 10.00 + 9.20 10.22 =		
	Fillet	4-5 100-200 g/pc 200-300	10.00 11.11 = 12.20 13.56 = 13.20 14.67 =		France
	Fillet	1 kg/pc 160 g/pc 1000	GBP 19.50 22.41 25.00 = GBP 30.63 35.20 39.26 = GBP 22.50 25.86 28.85 =		Iceland
	Portion salted and dried				
	Fillet - wet salted - 1st quality produced from frozen raw material Defrosted, whole	400-700 g/pc	11.30 12.56 + 15.45 17.17 =		Denmark
					CPT
Hake/Merlu/Merluza <i>Merluccius capensis</i>	Minced block		2.08 2.31 =	Namibia FOB for Spanish market	Namibia
	Fillets		5.40 6.00		
	Fillets, skin-less, interleaved	55-115 g/pc 110-170	6.15 6.83 6.15 6.83	Spain ex-vessel	
	H&G	250-450 0.8-1.2 kg/pc 1.5-1.8 > 1.8	5.65 6.28 3.68 4.09 3.97 4.41 4.65 5.17		South Africa
	Fillets, skin-on, interleaved	170-227 g/pc 227-283 283-340 > 340	5.97 6.63 6.17 6.86 6.17 6.86 6.17 6.86		Namibia
	IQF portion, trapeze	90-110 g/pc	10.10 11.22 -		
	Fresh - whole	100-200 g/pc 200-300 300-400 500-1000 1000-2000 2000-4000	4.00 4.44 - 4.96 5.51 - 5.20 5.78 - 6.79 7.54 + 6.20 6.89 6.20 6.89 =	Italy CIF CPT	Mediterranean
	Fillets		8.33 9.26 +		
	Fresh - whole	1000-2000 g/pc 2000-3000 3000-4000 4000-5000	6.20 6.89 = 8.00 8.89 = 9.20 10.22 = 9.20 10.22	France wholesale	France
	Fillets		6.00 6.67 =		Europe
Merluccius merluccius	Frozen, Fillets	3-4 pc/kg	6.00 6.67 - 5.75 6.39 -	Spain wholesale	Spain
	Fresh, from trawling	1000 g/pc	5.00 5.56 +		
	Fresh, from longlining	1000	6.50 7.22 +		Europe
	H&G	1000 1-2 kg/pc 1.5-2.5	10.00 11.11 + 2.95 3.28 ^ 2.99 3.32 -		Spain
	H&G, interleaved	80-200 g/pc	1.61 1.79		Argentina
	H&G	80-200 g/pc 200-300 300-500 500-800 > 800	1.70 1.89 + 1.90 2.11 + 2.10 2.33 + 2.40 2.67 + 2.70 3.00 +	Uruguay FOB	Uruguay
Merluccius gayi	Block frozen	50-200 g/pc	3.29 3.65	Ecuador FOB	Ecuador
	Portions		9.47 10.52	United States of America CIF	Chile



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
GROUNDFISH (cont.)						July 2023	
Hake/Merlu/Merluza (cont.) <i>Merluccius pollni</i>	H&G, interleaved	100-200 g/pc	2.19	2.43		Spain FOB	Guinea/ Senegal
		200-300 g/pc	2.25	2.50			
		300-425 g/pc	2.55	2.83			
		500-650	2.45	2.72			
		600-900	2.75	3.06			
		900-1200	2.89	3.21			
	Block/frozen	1000-1500	3.15	3.50		ex coldstore	Senegal
		300-500	2.58	2.87			
		500-800	2.68	2.98			
		775-900	2.79	3.10			
<i>Merluccius bilinearis</i> <i>Merluccius productus</i>	Fillet, PBO Minced block	70-185 g/pc	1.35	1.50		ex coldstore	Spain USA
			3.15	3.50			
			2.07	2.30			
Haddock/Eglefin/Eglofino <i>Melanogrammus aeglefinus</i>	H&G	< 0.8 kg/pc	NOK 18.75	1.67	1.86	Sweden FCA	Norway
		1-2 kg/pc	3.20	3.56			
		2-3	3.25	3.61			
	Fillet	1 kg/pc	GBP 18.00	20.69	23.08	United Kingdom retail	Iceland
		180-220 g/pc	GBP 19.00	21.84	24.36		
	Ling/Lingue franche/ Maruca <i>Molva molva</i>	Fillet - wet salted Produced from fresh raw material 1st quality	6.50	7.22	=	Italy DDP	Faeroe Islands
		IQF, fillets, skin-on	3.45	3.83			
		0.5-1.2 kg/pc					
Monkfish/Baudroie/ Rape <i>Lophius spp.</i>	Fresh, tail	< 300 g/pc	9.32	10.36	+	Italy CPT	UK
		200-500	10.59	11.77	-		
		500-1000	11.85	13.17	-		
		1000-2000	12.20	13.56	-		
		> 2000	13.09	14.54	-		
	Fresh, whole	100-300 g/pc	5.61	6.23		Mediterranean	
		300-600	5.79	6.43	-		
		500-1000	5.18	5.76	-		
	Whole	1000-2000	6.32	7.02	-	CIF	Atlantic
		> 2000	7.22	8.02	-		
	Whole	250-500	9.25	10.28		Spain FOB	Namibia
		500-1000	9.45	10.50			
John Dory/ Saint Pierre/ Pez de San Pedro <i>Zeus faber</i>	Whole, gutted	250-400	4.95	5.50		Spain FOB	Spain
		Whole, skinless	1-1.5 kg/pc	12.75	14.17		
		1-2	12.85	14.28			
		2-3	13.25	14.72			
	Tails, skin-on, 20% glazing 10% glazing	300-500 g/pc	7.20	8.00			Faroe Islands
		1000-2000	13.35	14.83			
	Fresh, whole		19.00	21.11	+	wholesale	Spain
			15.00	16.67	+		
	Whole		4.55	5.06	-		Europe
	Fresh - whole	1-2 kg/pc	21.00	23.33	=	France wholesale	China
		2-3	25.00	27.78	=		
		500-1000 g/pc	16.00	17.78	-		
		1000-2000	21.39	23.77	-		
		2000-3000	21.12	23.47	^		
		600-800	15.68	17.42	+		
		800-1000	15.78	17.53	+		
		1000-2000	16.08	17.87	+		
		> 2000	16.32	18.13	-		
			11.00	12.22	-		
Golden redfish <i>Sébastes doré</i> <i>Gallineta dorada</i> <i>Sebastes mentella</i> <i>Sebastes marinus</i>	H&G	< 200 g/pc	1.35	1.50		Spain FOB	Mauritania/ Guinea
		80-250	2.25	2.50	-		
		200-300	3.35	3.72	-		
		500-650	2.65	2.94			
		> 500	6.35	7.06	+		
	Fillets	80-120 g/pc	4.45	4.94		CIF	Morocco
		100-150 g/pc	4.65	5.17			
		150-200	5.05	5.61			
		> 200	5.35	5.94			
<i>Sebastes norvegicus</i>	Block, H&G, Japanese cut	50-100 g/pc	1.55	1.72		FOB	Spain
		100-150	1.75	1.94			
		150-200	2.05	2.28			
		200-300	2.49	2.77			
	H&G	400-500 g/pc	1.65	1.83			
		80-100 g/pc	2.25	2.50			
		150-200	2.58	2.87			
		200-300	3.55	3.94			
	Fresh, fillet	300-500	3.65	4.06			
		> 500	3.75	4.17			
			9.52	10.58	-	Italy CPT	Norway



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
GROUNDFISH (cont.)					
Alaska pollack/Lieu de l'Alaska/Colín de Alaska <i>Theragra chalcogramma</i>	Fillets, skinless, MSC certified 20 percent glaze	120-170 g/pc 170-230 230-300	3.20 3.56 ^ 3.20 3.56 ^ 3.20 3.56 ^	Spain CIF	China
Common dentex/ Dentex commun Dentón <i>Dentex dentex</i>	Fresh	0.8-1 kg/pc 1-2 2-3 3-5 5-7	23.85 26.50 25.00 27.78 - 25.00 27.78 - 27.62 30.69 + 29.80 33.11 +	Italy CPT	Mauritania
		225-300 g/pc 275-350 300-425	2.25 2.50 2.55 2.83 2.85 3.17	Spain FOB	Guinea/Mauritania
Bogue/Boga <i>Boops boops</i>	IQF, whole	4-8 pc/kg 3-6	0.99 1.10 - 1.05 1.17 ^ 0.89 0.99 -	Spain ex-vessel wholesale	Spain
	Fresh		1.48 1.64	Italy CPT	
FLATFISH					
Turbot/Rodaballo <i>Psetta maxima</i>	whole, farmed	0.4-0.6 kg/pc 0.6-0.8 0.8-1 1-1.5	9.85 10.94 9.85 10.94 9.85 10.94 9.85 10.94	Spain CIF	Spain
	Fresh - whole wild Frozen, gutted, 20% glazing	0.3-0.5 kg/pc 0.5-1 300-500 g/pc 400-600 600-800 800-1000 1000-2000	12.25 13.61 13.35 14.83 8.90 9.89 - 10.40 11.56 - 10.50 11.67 - 10.60 11.78 - 12.35 13.72 -	wholesale	Netherlands (Kingdom of)
	Fresh - whole, wild Fresh - whole, farmed Frozen Culture		24.00 26.67 + 10.00 11.11 - 15.00 16.67 =		Spain
		600-800 g/pc 800-1000 1000-1500 1500-2000 2000-2500 2500-3000 3000-4000 4000-5000	10.19 11.32 - 11.06 12.29 + 9.48 10.53 + 9.10 10.11 - 9.23 10.26 - 10.11 11.23 - 13.42 14.91 + 16.70 18.56 +		Italy CPT
	Fresh - gutted, wild Fresh - fillets Fresh - whole	0.5-1 kg/pc 1-2 0.7-1 1-2 2-3 3-4 4-5	13.40 14.89 - 15.88 17.64 - 19.68 21.87 + 19.95 22.17 18.58 20.64 - 19.23 21.37 - 20.20 22.44 20.59 22.88		Netherlands (Kingdom of)
	Fresh - whole, wild	1000-2000 g/pc 2000-3000 3000-4000	18.50 20.56 = 20.00 22.22 = 26.00 28.89 =	France wholesale	France
Sole/Sole/ Lenguado <i>Solea vulgaris</i>	Fresh - whole wild Gutted, 20 percent glaze	120-175 g/pc 175-200 160-360 110-160 g/pc 160-200 200-250 250-300 300-350 400-500	13.45 14.94 15.10 16.78 10.50 11.67 12.50 13.89 + 12.95 14.39 + 13.15 14.61 - 14.00 15.56 ^ 14.85 16.50 ^ 18.50 20.56 +	FOB wholesale	Netherlands (Kingdom of)
	Gutted	160-360 g/pc 450-1000	14.48 16.09 14.49 16.10		Netherlands (Kingdom of)
	Fresh		19.50 21.67 -		Spain
	Frozen		13.50 15.00 +		
	Fillets		25.00 27.78 -		
	Fresh - gutted	5 4 3 2 1	8.78 9.76 - 19.34 21.49 + 23.26 25.84 + 25.23 28.03 + 13.76 15.29 ^	Italy CPT	Netherlands (Kingdom of)
	Fresh - whole	1-2	9.25 10.28 - 15.03 16.70 +		Italy
	Fresh - whole, wild	1 2 3 4	46.00 51.11 - 34.00 37.78 - 27.50 30.56 - 24.00 26.67 +	France wholesale	France



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
FLATFISH					
Sand sole/sole-pole <i>Lenguado de arena</i> <i>Solea lascaris</i>	Fresh - whole	150-300 g/pc 300-600	11.30 12.56 - 11.65 12.94 -	Italy CPT	West Africa
Senegalese sole/sole du Sénégal <i>Lenguado senegalés</i> <i>Solea senegalensis</i>	Fresh - whole, farmed	300-400 g/pc 400-500 500-600 600-700 800-1000	8.14 9.04 18.26 20.29 + 18.23 20.26 + 17.96 19.96 + 18.26 20.29 +		Spain
Brill/Barbue/ Remol <i>Scophthalmus rhombus</i>	Frozen on board, IWP whole, frozen on land	400-500 g/pc 19-23 cm/pc 15.19	8.25 9.17 1.45 1.61 1.39 1.54	Spain CIF FOB CIF	Guinea
European plaice/ Plie d'Europe/ Solla europea <i>Pleuronectes platessa</i>	whole, 30% glazing	0.3-0.5 kg/pc 0.5-0.8 1-2	6.55 7.28 - 7.55 8.39 - 10.80 12.00 -		Netherlands (Kingdom of)
	Fresh - whole Fillet, white skin on, 30% glazing	300-400 g/pc 400-600 > 600 60-120	5.00 5.56 5.20 5.78 5.35 5.94 5.70 6.33		
	Fresh - fillet	60-80 g/pc	7.76 8.62 -	Italy CPT	
	IQF, whiteskin, 25 percent glazing IQF, skinned, 25 percent glazing	N. 2 N. 2	9.90 11.00 = 10.55 11.72 =	Netherlands FOB (for Italian market)	
European Flounder/ Flet d'Europe/ Platija europea <i>Platichthys flesus</i> <i>Scophthalmus rhombus</i>	Fresh - whole Fresh - gutted	500-1000 g/pc 600-1000 g/pc 1000-2000 2000-3000	13.79 15.32 16.69 18.54 + 18.60 20.67 + 18.60 20.67	Italy CPT	
Megrims/ Cardine/ Gallo <i>Lepidorhombus</i> spp	Whole	< 150 g/pc 150-200 350-600 400-500 500-1000	2.25 2.50 2.75 3.06 3.75 4.17 4.95 5.50 4.48 4.98	Spain FOB	Spain
TUNA/BILLFISHES					
Tuna/Thon/Atún for canning	Skipjack - whole		1.83 2.03 = 1.83 2.03	Bangkok CFR	Western/Central Pacific Ocean
	Skipjack - whole		1.71 1.90 +	Ecuador	Eastern Tropical Pacific Ocean
	Yellowfin - whole		2.12 2.35 -	ex-vessel	
	Skipjack - whole		1.63 1.81 =	Seychelles	Indian Ocean
	Yellowfin - whole		2.35 2.61 -	FOB	
	Skipjack - whole		1.60 1.78 -	Abidjan	Atlantic Ocean
	Yellowfin - whole		2.35 2.61 -	ex-vessel	
	Skipjack - whole		1.90 2.11 -	Spain CFR	Various origins
	Yellowfin - whole		2.40 2.67 -		
	Skipjack		1.35 1.50	Tunisia CFR	Seychelles (Korean vessel)
	Yellowfin - pre-cooked loins	double cleaned	7.93 8.80	Europe CFR	India
		single cleaned	7.93 8.80		
	Skipjack - pre-cooked loins		5.86 6.50		
	Skipjack - cooked & cleaned loins - vacuum packed	double cleaned	6.00 6.67 -		various origins
for direct consumption	Albacore - whole	< 15 kg/pc	5.00 5.56 +	Spain wholesale FOB	Atlantic
	H&G	< 15	3.10 3.44 -		
	Yellowfin- H&G	< 25 kg/pc	4.25 4.72 =		
		> 20	4.65 5.17 =		
		25-50	4.65 5.17 =		
		50-100	4.60 5.11 -		
		> 100	4.45 4.94 =		
	Skipjack - cooked loins	single cleaned	4.14 4.60		
	Bigeye - frozen loins		6.40 7.10		
	Bigeye - H&G	< 25 kg/pc	4.25 4.72 =	CFR	Yemen
		> 20	4.65 5.17 =		
		25-50	4.65 5.17 =		
		50-100	4.60 5.11 -		
		> 100	4.45 4.94 =		
	Bluefin, H&G skin-on	50-100	4.85 5.39 ^		
		> 100	4.85 5.39 ^		
	Yellowfin - whole	> 30	1.94 2.15		
	Yellowfin, fresh - gutted	30-50 kg/pc	9.50 10.56	Italy CPT	Spain
		> 50	9.57 10.63		
	Bluefin	20-30 kg/pc	15.00 16.67		
		30-50	15.00 16.67		Italy
		> 50	15.00 16.67		
	Yellowfin - Steaks	6 oz/pc	9.20 10.21	United States of America CIF	Costa Rica
	Yellowfin - Loins		8.68 9.63		Panama



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
SWORDFISH					
Swordfish/Espadon/ Pez espada <i>Xiphias gladius</i>	Fresh - whole whole	< 12 kg/pc > 25 average	3.00 3.33 - 25.00 27.78 = 22.00 24.44 +	Spain wholesale FOB	Atlantic Ocean
		< 12 kg/pc > 25 average	3.50 3.89 = 22.00 24.44 + 14.00 15.56 +		
	H&G, skin-on	< 10 kg/pc 10-30 30-50 50-70 70-100 100-175 > 150	5.98 6.64 + 6.15 6.83 - 6.95 7.72 = 6.68 7.42 - 6.50 7.22 + 5.55 6.17 = 5.35 5.94 -		
		Fresh - whole	11.67 12.97 -	Italy CPT	
		Fresh - slice	12.25 13.61 +		
		Fresh - slice, with bone, yellow	10.07 11.19 +		
		Fresh - whole	12.00 13.33 =	France wholesale	Spain
		Frozen - fillet, vacuum	9.00 10.00 =		
SMALL PELAGICS					
Mackerel/Maquereau/ Caballa <i>Scomber scombrus</i>	Fresh - whole Fresh - whole Fresh - fillet, butterfly cut	4-6 pc/kg	3.10 3.44 + 3.30 3.67 + 6.42 7.13 +	Italy CPT	France
		Fresh	1.00 1.11 = 7.50 8.33 - 5.50 6.11 +		
		IQF Whole 2-3 pc/kg 3-4 Blockfrozen IQF, Fillets 10% glaze IQF, H&G, 8-10% glaze	1.55 1.72 1.39 1.54 1.69 1.88 3.25 3.61 - 1.75 1.94		
	Scomber colias	Whole, 5 kg box whole Fresh, fillets	GBP 3.20 3.68 4.10 ^ GBP 6.67 7.66 8.55 ^ GBP 29.94 34.41 38.38 ^	United Kingdom retail	UK
		Whole, blockfrozen 8-14 pc/kg 16-20 3-6 Fillets 100-200 g/pc IQF, 2 percent glazing IQF, wrapped	0.78 0.87 0.85 0.94 1.28 1.42 3.65 4.06 3.15 3.50 1.65 1.83		
		100-300 g/pc 200-300 300-750 500-1000 700-1200 300-450	0.95 1.06 1.58 1.76 2.15 2.39 + 2.25 2.50 = 1.55 1.72 1.58 1.76		
Horse Mackerel/ Chincard/ Jurel <i>Trachurus spp</i>	IQF 2-3 pc/kg 1-3 2-4 3-5 4-6 5-7 6-8 9-12 10-25	100-300 g/pc 200-300 300-750 500-1000 700-1200 300-450	0.95 1.06 1.58 1.76 2.15 2.39 + 2.25 2.50 = 1.55 1.72 1.58 1.76	Morocco FOB for European market	Morocco
		Blockfrozen	1.65 1.83 - 1.88 2.09 1.65 1.83 + 1.45 1.61 - 1.39 1.54 + 1.37 1.52 + 1.37 1.52 + 1.33 1.48 + 1.09 1.21		
		Block frozen 100-300 g/pc 200-350 250-350 300-600 300-500 500-1000	1.05 1.17 1.30 1.44 1.85 2.06 1.45 1.61 1.59 1.77 1.65 1.83		
	Fresh		1.00 1.11	FOB	Guinea
	Block frozen		1.05 1.17 1.30 1.44 1.85 2.06 1.45 1.61 1.59 1.77 1.65 1.83		
	Fresh		1.00 1.11		
Chub mackerel/Maquereau espagnol/ Estornino <i>Scomber japonicus</i>	Block frozen	8-14 pc/kg	0.82 0.91	Spain wholesale	Spain
		> 500 g/pc	1.18 1.43 ^		
	Fillets, skin-on	50-150 g/pc	2.27 2.75	Netherlands CIF	Ecuador
	Fresh - fillets		3.31 3.68		
	Smoked - fillets Smoked - fillets, vacuum packed	70-100 g/pc	3.20 3.56 = 6.30 7.00 = 11.00 12.22 = 10.00 11.11 =		
Herring/Hareng/Arenque <i>Clupeidae</i>		PLN 1.69 0.38 0.42	Poland FOB	France wholesale	Baltic



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
SMALL PELAGICS (cont.)					July 2023
Sardine/Sardine/Sardina <i>Sardina pilchardus</i>	Fresh - whole		2.28 1.59 5.27	2.53 + 1.77 5.86 +	Morocco
	Frozen - whole				
	Fresh - fillet				
	Block, whole	12-16 cm/pc 13-18 9-15 pc/kg	1.23 1.20 1.18	1.37 1.33 1.31 -	
	IQF	8-14 10-16 20-26	1.15 1.18 1.19	1.28 1.31 = 1.32 ^	
	Fillets	30-50 g/pc	2.65 3.50	2.94 = 3.89 =	
	Fresh				
	Frozen - whole		GBP 5.40	6.21	
	Fresh- gutted		GBP 6.00	6.90	
	Fresh- whole			2.90	
Anchovy/Anchois/ Boquerón <i>Engraulis encrasiculus</i>	Fresh			8.20	France - wholesale
	Fresh			9.11 =	
	Fresh		3.20	3.56	
	Fresh		1.50	1.67 -	
	Fresh		4.50	5.00 +	
			5.80	6.44 +	
			5.00	5.56 +	
	Fresh	30-32 pc/kg 41-45 46-50 50-55 55-60	1.95 2.15 2.19 1.65 1.55	2.17 2.39 2.43 + 1.83 1.72	
	Blockfrozen	40-70 g/pc		4.35	
	IQF, fillets				Morocco
CEPHALOPODS					July 2023
Squid/Encornet/Calamar <i>Loligo</i> spp.	Whole	S (< 18 cm) M (18-25) L (25-30) XL (>30)	11.50 12.00 12.50 12.50	12.78 13.33 13.89 13.89	South Africa
		S (< 18 cm) M (18-25) XL (>30)	12.45 12.99 13.45	13.83 14.43 14.94	
	<i>Loligo vulgaris</i>	Fresh - whole	100-300 g/pc 300-500 400-600 500-1000	15.99 15.61 15.51 16.32	
		Grade A	< 3 pc/kg 3-6 6-10 10-20	6.13 5.86 5.41 5.32	
		Fresh - whole	Small Medium	6.80 6.50 6.00 5.90	
		Frozen	200-300 g/pc 200-300 300-400 400-600 > 1000	14.00 12.55 13.45 14.55 14.55	
			15.56 - 17.34 - 17.23 - 18.13		
	<i>Loligo gahi</i>	Whole	8-10 cm/pc 9-12	3.88 4.39	
		Whole	15-18 cm/pc 18-22	2.65 2.95	
				2.94 3.28	
		Whole	100-200 g/pc	3.01 3.98	
			3.34 - 4.42		
<i>Illex argentinus</i>	Whole, round	1	7.00	7.78 -	Argentina
		2	7.00	7.78 -	
		3	7.00	7.78 -	
		4	7.00	7.78 -	
		100-200 g/pc	2.61	2.90	
	Blockfrozen	200-300 g/pc 300-500 > 500	3.14 3.32 3.50	3.48 ^ 3.68 ^ 3.88 ^	Uruguay FOB
		9-16 cm/pc 165-335 g/pc 200-350	2.38 2.57 1.65	2.64 2.86 1.83	
		> 20 cm/pc	2.15	2.39	
		9-14 cm/pc 12-18 25-30	2.10 1.95 2.25	2.33 2.17 2.50	
		Whole			
<i>Todarodes sagittatus</i>			7.75 8.75 6.50	8.61 + 9.72 - 7.22 =	India United States of America
<i>Uroteuthis duvaucelii</i> <i>Doryteuthis pealeii</i> <i>Doryteuthis opalescens</i>					



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
CEPHALOPODS (cont.)					July 2023
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	Sushi slice 100% net weight	7 g/pc 9	14.86 16.50 = 15.32 17.00 =	Europe CFR	Indonesia
	boiled cut		8.56 9.50 =		
	Flower type 90% net weight	1-2 kg/pc >2	5.41 6.00 = 6.76 7.50 =		
	Fresh	1-2 1-2	8.40 9.33 9.45 10.50 -	Italy CPT	Italy
	Frozen	T3 T4 T5 T6	14.90 16.56 13.63 15.14 13.39 14.88 10.45 11.61		Spain Morocco
		T1 T2 T3 T4 T5 T6 T7 T8	16.65 18.50 16.65 18.50 15.85 17.61 13.35 14.83 11.98 13.31 10.45 11.61 6.55 7.28 6.55 7.28	Spain FOB	
	Uncleaned	T3 T4 T5 T6	7.99 8.88 - 12.99 14.43 - 11.25 12.50 - 7.35 8.17		Mauritania/Senegal Guinea
	Frozen on board	T1 T2 T3 T4 T5 T6 T7 T8 T9 T10	12.50 13.89 12.50 13.89 12.00 13.33 10.50 11.67 10.98 12.20 9.87 10.97 8.75 9.72 6.50 7.22 - 6.97 7.74 6.97 7.74	CIF	
	Frozen, Galizian style Fresh Frozen		18.00 20.00 - 6.50 7.22 + 6.75 7.50 +		wholesale Thailand
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	Gutted block	300-500 g/pc 500-1000 1000-2000	7.03 7.80 7.03 7.80 0.72 0.80	Italy/Portugal Spain CIF	Yemen
	Flower	300-500 g/pc 500-1000 1000-2000	7.21 8.00 7.21 8.00 7.21 8.00		
	Fresh Frozen		9.50 10.56 - 14.00 15.56 =	France wholesale	Europe
<i>Eledone moschata</i>	Fresh - whole	Mixed	3.75 4.17 +	Italy CPT	Croatia
<i>Eledone cirrhosa</i>	Cleaned, block	100-150 g/pc 200-400	3.38 3.76 4.55 5.06	Spain FOB	Spain
Cuttlefish/Seiche/ Sepia <i>Sepia spp.</i>	Frozen at land- whole block Grade A	100-200 g/pc 200-300 >300	5.23 5.80 5.23 5.80 5.23 5.80	Egypt/Thailand CIF Malaysia CIF	Yemen
	FAS - whole block	100-200 g/pc 200-300 g/pc 300-500 > 500	4.01 4.45 4.65 5.16 4.83 5.36 5.01 5.56		
	not cleaned	0.3-0.6 kg/pc 0.6-0.9 0.9-1.2 1.2-2 2-3 3-4	5.15 5.72 - 5.15 5.72 - 4.85 5.39 - 4.98 5.53 - 4.85 5.39 - 4.98 5.53 -	Spain FOB	Morocco
	IQF, cleaned	100-200 g/pc 200-400 400-600 600-800 800-1000 1000-2000	8.55 9.50 8.55 9.50 8.55 9.50 7.65 8.50 7.65 8.50 8.85 9.83		Senegal
	Frozen Fresh		8.75 9.72 - 9.50 10.56 +	wholesale	Morocco
	Fresh Frozen		18.50 20.56 = 10.00 11.11 =	France - wholesale	France
	Fresh	100-200 g/pc 100-300 300-500 500-1000 > 1000	7.24 8.04 5.03 5.59 - 6.56 7.29 - 7.08 7.87 + 7.89 8.77 + 9.08 10.09 -	Italy CPT	Spain Morocco
					Italy



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	EUR	USD		
CRUSTACEANS							
Whiteleg shrimp/ <i>Crevette pattes blanches/Camarón patiblanco</i> <i>Penaeus vannamei</i>	PD, chemical treatment 100% net weight treated with non-phosphate	31-40 pc/lb 41-50 51-60 61-70 71-90 91-120	7.93 6.98 6.67 6.67 6.53 6.49	8.80 7.75 7.40 7.40 7.25 7.20	- - - - - -	Europe CFR	Indonesia
	tails	21-25 pc/kg 26-30 31-40 41-50 51-60 61-70	7.90 7.39 6.89 6.25 5.41 6.50	8.78 8.21 7.66 6.94 6.01 7.22	- - - - - -	Italy CPT	Ecuador
	cooked and peeled	21-25 pc/kg 26-30 31-35 36-40 41-50 51-60	7.95 7.96 6.70 6.70 6.70 5.88	8.83 8.84 7.44 7.44 7.44 6.53	- - - - - -		
	Head-on	26-30 pc/kg 20-30 pc/kg	GBP 16.25 GBP 13.50	18.68 15.52	20.83 17.31 =	United Kingdom retail	India Ecuador
	Frozen	30-40 pc/kg 40-50 50-60		6.50 6.50 5.65 5.25	7.22 + 7.07 6.28 5.83	Spain wholesale FOB	
	frozen, headless	30-40 pc/kg 40-50 50-60		11.42 4.41 3.78	12.68 4.90 4.20	United States of America CIF	Peru Ecuador
	Cooked and peeled	26-30 pc/lb 51-60 pc/lb		7.55 13.23	8.38 14.69		India Viet Nam
Argentine red shrimp/ <i>Salicocque rouge d'Argentine/</i> <i>Camarón langostín argentino</i> <i>Pleoticus muelleri</i>	Head-on, shell-on	10-20 pc/kg 20-30 30-40 40-60	8.00 7.30 7.20 7.00	8.89 = 8.11 - 8.00 - 7.78 =	8.89 = 8.11 - 8.00 - 7.78 =	Spain EXW	Argentina
	frozen on board	10-20 pc/kg 20-30 31-50 51-100		7.35 6.99 9.45 9.35	8.17 7.77 10.50 10.39	FOB CFR	
	Headless, shell-on	16-20 pc/lb 21-25 26-30 31-41		8.35 11.82 8.56 10.14	9.27 13.12 + 9.50 + 11.25	United States of America CIF	
Giant tiger prawn/ <i>Crevette géante tigrée/ Langostino tigre</i> <i>Penaeus monodon</i>	Farmed, organic, cooked	20-30 pc/kg 30-40 40-50	30.00 26.00 24.00	33.33 = 28.89 = 26.67 =	33.33 = 28.89 = 26.67 =	France wholesale	Madagascar
	Raw peeled and deveined, 20 percent glazing	6-8 pc/lb 8-12 13-15 16-20 21-25 26-30 31-40 41-50		13.33 9.64 8.47 7.16 6.71 6.22 5.77 5.54	14.80 10.70 9.40 7.95 7.45 6.90 6.40 6.15	Spain FOB	India
	Head-on	8-12 pc/lb	GBP 20.00	22.99	25.64	United Kingdom retail	Bangladesh



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EUROPEAN PRICE REPORT



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
CRUSTACEANS (cont.)							July 2023
Norway lobster/ Langoustine/Cigala <i>Nephrops norvegicus</i>	IQF whole male female	2-4 pc/kg 5-10 10-15 15-20 20-30 10-15 15-20 20-30 30-40 40-50	41.00 29.75 26.75 19.55 15.50 21.80 17.85 13.75 6.85 6.75	45.56 33.06 29.72 21.72 17.22 24.22 19.83 15.28 7.61 - 7.50	Spain FOB	Spain	
		2-4 pc/kg 4-7 7-9	41.00 31.65 31.45	45.56 35.17 34.94	CIF	Denmark	
		Fresh Frozen		32.00 12.00	35.56 = 13.33 -	wholesale	
		Fresh	6-16 pc/kg 16-20 20-30 30-40	27.00 15.50 13.50 9.50	30.00 = 17.22 = 15.00 = 10.56 =	France wholesale	
		Whole, 30 percent glazing Fresh	11-15 6-9 pc/kg 11-15 16-20 21-30 31-40 41-51 8-15 16-25 25-35	13.22 26.13 16.12 11.57 8.95 6.02 5.90 36.00 28.00 21.00	14.69 29.03 + 17.91 - 12.86 - 9.94 - 6.69 - 6.56 40.00 ^ 31.11 ^ 23.33 ^	Italy CIF CPT	
	IQF Alive	6-10 pc/kg 11-15 16-20	34.95 30.50 23.95	38.83 33.89 26.61	Spain FOB	Mozambique	
		Live - bulk	400-600 g/pc 400-600	32.00 32.00 27.98	35.56 = 35.56 - 31.09	France wholesale auction	Ireland France
		Live	400-600 gpc 600-800 800-1000 > 1000 > 2000	23.80 21.82 23.81 25.85 39.91	26.44 - 24.24 - 26.46 - 28.72 - 44.34	Italy CPT	Europe
		Live	400-600 g/pc 3 kg/pc 3-5 > 5	28.00 26.06 25.44 17.35 8.00	31.11 = 28.96 - 28.27 - 19.28 8.89	France wholesale Italy CPT	Canada United States of America
		Frozen Live Meat, cooked	600-700 g/pc 1000	GBP 41.54 GBP 37.50	47.75 53.25 43.10 48.08	United Kingdom retail	Canada
American lobster/ Homard américain/ Langosta americana <i>Homarus americanus</i>	Live Frozen Live	400-600 g/pc 3 kg/pc 3-5 > 5	28.00 26.06 25.44 17.35 8.00	31.11 = 28.96 - 28.27 - 19.28 8.89	France wholesale Italy CPT	Canada United States of America	
		Meat, cooked		43.69	48.50 ^	United States of America CIF	
		Whole	70-100 g/pc 100-150 150-200 > 200	9.91 12.39 15.99 17.75	11.00 13.75 = 17.75 = 19.75 +	Taiwan (Province of China)/ Saudi Arabia CIF	Yemen
		Whole	70-100 g/pc 200-250 250-300 300-350 > 350	10.63 19.37 19.82 20.72 20.72	11.80 21.50 22.00 23.00 23.00	Italy CIF	
		Fresh Frozen Tails		30.00 24.00 45.00	33.33 = 26.67 + 50.00 =	Spain wholesale	Cuba
	Panulirus spp.	Whole		50.50	56.11	United States of America CIF	Spain
		SS S M L		6.76 11.26 13.06 13.96	7.50 12.50 14.50 15.50	Italy CIF	Yemen
		Live, bulk	T2 (13-16 cm)	10.00 10.50 12.99	11.11 11.67 = 14.43 +	France auction wholesale retail	France
		Whole, female	600-800 g/pc	8.85	9.83	Spain FOB	Spain
		Fresh female Claws	800-1200 g/pc	6.20 6.10 6.06	6.89 - 6.78 - 6.73 -	Italy CPT	United Kingdom
Edible crab/Tourteau/ Buey de mar <i>Cancer pagurus</i>	Live, bulk						



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin	
CRUSTACEANS (cont.)					44958.00	
Blue swimming crab Étrille bleue <i>Jaiba azul</i> <i>Portunus pelagicus</i>		5-7 pc/kg 50-100 100-150 > 150	3.47 3.85 3.47 3.85 3.47 3.85 3.47 3.85	France CIF	Yemen	
Snow crab/ Crabes des neiges/ Cangrejo de las nieves <i>Chionoecetes opilio</i>	Legs Claws Sections Claws		9.10 10.10 35.59 39.50 8.94 9.92 - 13.51 15.00	United States of America CIF	Canada	
Southern king crab/ Crabe royal de Patagonie <i>Centola patagónica</i> <i>Lithodes santolla</i>		S M L	42.40 47.06 43.43 48.21 44.47 49.36 16.22 18.00		China	
	Legs, Claws				Argentina	
BIVALVES						
July 2023						
Oyster/Huître/Ostra <i>Crassostrea gigas</i> <i>Ostrea edulis</i>	Live	60-100 g/pc 80-95 g/pc 95-110 G2 (100 units) M3 (100 units) N3	11.40 12.67 17.36 19.29 18.50 20.56 18.00 20.00 110.00 122.22 = 115.00 127.78 = 10.50 11.67	Spain CIF wholesale France wholesale retail wholesale	Netherlands France Netherlands Spain/Italy France Spain FOB wholesale retail CIF Spain CIF Ireland United Kingdom retail	
Mussel/Moule/Mejillón <i>Mytilus edulis</i> <i>Mytilus galloprovincialis</i>	Live - Bottom mussel Live - Rope (bouchot)	Bulk 60-80 pc/kg	2.55 2.83 = 2.90 3.22 = 4.50 5.00 = 6.19 6.88 - 4.50 2.83 = 7.75 8.61	Spain/Italy retail wholesale CIF	Netherlands Spain/Italy France Spain/Italy Netherlands Italy Sardinia Chile Ireland New Zealand UK (Scotland)	
<i>Mytilus chilensis</i>	Live Live - shell-off, 7 percent glazing	40-60 pc/kg 40-50 > 100 pc/kg	2.55 2.83 = 7.75 8.61 1.65 1.83 = 4.50 5.00 + 4.20 4.67 2.62 2.91 = 4.80 5.33 =	Spain CIF Ireland United Kingdom retail	Ireland New Zealand UK (Scotland)	
Perna canaliculus <i>Mytilus galloprovincialis</i>			2.75 3.05 4.14 4.60 1.99 2.21 GBP 14.06 16.16 18.03 GBP 5.99 6.89 7.68	Spain CIF United Kingdom retail	Ireland New Zealand UK (Scotland)	
Razor shell/Couteau/ Navaja - Solenidae	Fresh Live, depurated	S M 10-12 cm/pc 10-12 4.50 5.00 - 3.77 4.19 + Live	10.50 11.67 18.50 20.56 4.20 4.67 4.50 5.00 - 3.77 4.19 + 4.30 4.78 =	Spain CIF wholesale Italy CPT France wholesale	Ireland Netherlands Europe Italy Imported France France	
Great Atlantic scallop/ Coquille-St. Jacques/ Vieira <i>Pecten maximus</i>	Fresh, meat, roe-on Fresh, meat, roe-off Frozen, meat, roe-on Frozen, meat, roe-off IQF, whole Frozen, half shell Meat, 15% glazing Fresh Frozen - whole Fresh Frozen, half shell Fresh, meat Frozen, whole		28.50 31.67 - 29.00 32.22 - 43.00 47.78 = 34.00 37.78 = 5.89 6.54 4.65 5.17 10.75 11.94 22.85 25.39 16.00 17.78 - 3.64 4.04 5.20 5.78 + 9.78 10.87 + GBP 52.92 60.82 67.84 15.75 17.50	Spain FOB wholesale Italy CPT United Kingdom retail United States of America CIF	Spain France Imported UK France Spain	
Japanese carpet shell/ Palourde japonaise/ Almeja japonesa <i>Ruditapes philippinarum</i>	Live		8.32 9.24 - 7.00 7.78 -	Italy CPT Spain wholesale	Italy Spain	



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	EUR	USD		
SALMON							
Atlantic salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i>	Fresh - gutted, head-on	2-3 kg/pc	11.30	12.56 =		France wholesale	Norway
		3-4	11.80	13.11 =			
		4-5	12.40	13.78 =			
		5-6	12.40	13.78 =			
		6-7	12.60	14.00 =			
	Fresh - label rouge frozen, wild	2-3 kg/pc	12.50	13.89 =		Scotland	
		2-3	13.50	15.00			
		2-3	8.00	8.89 =			
	Smoked - Fillet, vacuum reconstituted sides	1-2 kg/pc	37.00	41.11 =		EU	
	Fresh - Fillet	3-4 kg/pc	19.70	21.89 =			
	Smoked - Fillet, vacuum reconstituted sides	1-2 kg/pc	35.00	38.89 =			Norway
Chum salmon/Saumon chien/ Keta <i>Oncorhynchus keta</i>	Fresh - gutted, head-on	1-2 kg/pc	NOK 53.01	4.73	5.26 -	Norway FOB	Norway
		2-3	NOK 69.83	6.23	6.93 -		
		3-4	NOK 85.78	7.65	8.52 -		
		4-5	NOK 95.42	8.51	9.48 +		
		5-6	NOK 107.90	9.63	10.71 +		
		6-7	NOK 124.08	11.07	12.32 +		
		7-8	NOK 131.15	11.70	13.02 +		
		8-9	NOK 133.45	11.90	13.25 +		
		> 9	NOK 133.10	11.87	13.22 +		
		Fresh fillet		16.00	17.78 -	Spain wholesale	
		Smoked fillet		25.00	27.78 -		
		Fresh		10.80	12.00 +		
		Frozen		8.00	8.89 +		
Trout	Fillets, skin-on, 10%	700-1000 g/pc	11.65	12.94 -	CIF		
		1000-1400	12.50	13.89 -			
		1400-1800	12.70	14.11 -			
		1800-2400	12.99	14.43 -			
	gutted, head-on	4-5 kg/pc	8.75	9.72	Tunisia CFR		
		1-2 kg/pc	4.86	5.40 -			
		2-3	6.82	7.58 -			
		3-4	8.44	9.38 -			
		4-5	8.34	9.27 -			
		5-6	8.20	9.11 -			
Rainbow trout/ Truite arc-en-ciel/ Trucha arco iris <i>Oncorhynchus mykiss</i>	Fresh - Whole - Superior	6-7	9.90	11.00 -	Italy CPT		
		7-8	9.47	10.52 -			
		8-9	10.08	11.20 -			
		9-10	10.18	11.31 -			
	IQF portion, 10% glazing	100-150 g/pc	15.40	17.11 +	Denmark		
		300-500 g/pc	3.24	3.60 ^			
		600-800 g/pc	GBP 9.83	11.30	12.61		
		500	GBP 10.50	12.07	13.46		
		300	GBP 16.50	18.97	21.15		
						United Kingdom	Denmark
July 2023							



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin			
July 2023								
FRESHWATER FISH								
Arctic char/Omble-chevalier/ <i>Trucha alpina</i> <i>Salvelinus alpinus</i>	Fresh- whole		12.30 13.67 =	France wholesale	Europe			
Nile perch/Perche du Nil/ <i>Perca del Nilo</i> <i>Lates niloticus</i>	Fresh, whole	2000-4000 g/pc	3.76 4.18 -	Italy FCA	Tanzania			
	Fresh - fillets		4.13 4.59 -					
	Fresh - fillets		14.99 16.66 +					
Pike perch/Sandre/ <i>Lucioperca</i> <i>Sander lucioperca</i>	Fillet - skinless, PBI, IWP	500-1000 g/pc	7.50 8.33 +	Spain wholesale	Europe			
	Fresh- whole		5.40 6.00 +					
	Fillet		5.81 6.45					
Nile Tilapia/Tilapia du Nil/ <i>Tilapia del Nilo</i> <i>Oreochromis niloticus</i>	Fillet - skinless, 20% glazing	70-140 g/pc 140-200	3.95 4.39 -	Spain CFR	China			
	Fillet		4.05 4.50 -					
Pangasius <i>Pangasius hypophthalmus</i>	Fillet, thawed	3-5 oz/pc 120-170 g/pc 170-230	5.10 5.67	United States of America CIF	Viet Nam			
	Fresh, fillet		5.70 6.33 +					
	Fillet		5.50 6.11 -					
	Fillet		3.00 3.33 =					
	interleaved		3.15 3.50					
			2.90 3.22 -					
			4.15 4.61 =					
NON-TRADITIONAL SPECIES								
July 2023								
Sturgeon/Esturgeon/ <i>Esturione</i> <i>Acipenseridae</i> <i>A.baeri</i>	Frozen - Whole	1.5-2 kg/pc	7.50 8.33 =	France CIF	France			
	Gutted	5-7 kg/pc	10.50 11.67 =					
	Fillets	200-300 g/pc	16.00 17.78 =					
		800-1000	16.00 17.78 =					
European eel/Anguille d'Europe/ <i>Anguila europea</i> <i>Anguilla anguilla</i>	Caviar (Aquitaine) metal boxes		1.400 1.556 =	wholesale	Europe			
	Smoked	Medium	47.00 52.22 =					
	Fresh		20.00 22.22 +					
Common dentex/ Denté commun <i>Denton</i> <i>Dentex dentex</i>	Fresh - whole	225-300 g/pc 275-350	2.25 2.50 2.55 2.83	Spain FOB	Mauritania			
Dusky grouper/ <i>Mérou noir/Mero moreno</i> <i>Epinephelus marginatus</i>	Fresh - whole	1-2 kg/pc 2-4 4-7 7-10 10-20	10.90 12.11 - 10.35 11.50 - 9.56 10.62 - 8.76 9.73 - 7.54 8.38 -	Italy CPT	Senegal			
White grouper/ <i>Merou blanc/Cherna de ley</i> <i>Epinephelus aeneus</i>	Gutted	2-3 kg/pc 3-5 5-10	4.73 5.25 4.73 5.25 4.73 5.25					
		1-2 kg/pc 2-4 4-7 7-10	9.49 10.54 9.29 10.32 9.15 10.17 8.75 9.72					
		0.5-1 kg/pc > 2	8.98 9.98 9.25 10.28					
Small-scale grouper <i>Mérou petites écailles</i> <i>Mero escamoso</i> <i>Epinephelus polylepis</i>		3-5 kg/pc 5-8 8-12	4.68 5.20 = 4.68 5.20 = 4.91 5.45					
White-blotted grouper/ <i>Mérou plate grise</i> <i>Mero de lunares</i> <i>Epinephelus multinotatus</i>	H&G	3-5 kg/pc 5-8 5-10 >10	6.49 7.20 6.49 7.20 6.49 7.20 6.49 7.20	Spain CIF				
Spangled emperor/ <i>Empereur moris/</i> <i>Emperador relámpago</i> <i>Lethrinus nebulosus</i>	H&G	3-5 kg/pc	4.50 5.00	France CIF				
	Gutted, scales off	3-5 kg/pc 1-2 2-3	4.10 4.55 = 2.88 3.20 4.10 4.55 =	Italy CIF				
	Whole	1-2 2-3	2.66 2.95 ^ 2.66 2.95 ^					
	Headless, gutted	2-3 3-5 5-10	4.59 5.10 = 4.59 5.10 = 4.59 5.10 =					
Mahi mahi/Dorade/ <i>Dorado</i> <i>Coryphaena hippurus</i>	Gutted, skinless		2.66 2.95	Europe CIF	Mozambique			
	Fresh, gutted		8.63 9.59 +	Italy CPT	Imported			
	Fresh, fillets		13.09 14.54 ^					
	Portions	4-6 oz/pc 2-4 6 6-8	11.12 12.35 3.15 3.50 ^ 5.45 6.05 ^ 12.31 13.67	United States of America CIF	Oman Costa Rica Ecuador			
	Fresh, fillets		2.65 2.94					
	H&G, headless	< 20 kg/pc	4.85 5.39 =					



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
NON-TRADITIONAL SPECIES (cont.)					
Red pandora/ Pageot à tache rouge/ Breca chata <i>Pagellus bellottii</i>	Whole, blockfrozen	< 250 g/pc	1.59 1.77	Spain FOB	Spain
		200-350	2.38 2.64		
	Whole	300-500 g/pc	1.94 2.15	Italy CFR	
		500-1500 g/pc > 1500	2.03 2.25 ^ 2.03 2.25 ^	France CFR	
Blue shark/ Peau bleue/Tiburón azul <i>Prionace glauca</i>	H&G, skin-on	< 4 kg/pc	2.05 2.28	Spain FOB	Spain
		4-7	2.05 2.28		
		7-12	2.28 2.53		
		12-20	1.98 2.20		
	H&G, skinless	> 20	1.98 2.20		
		< 4 kg/pc	2.97 3.30		
		4-7	2.97 3.30		
		7-12	2.98 3.31		
Mako shark/Taupe bleue Marajo dientuso <i>Isurus oxyrinchus</i>		12-20	2.56 2.84		
		> 20	2.52 2.80		
		< 10 kg/pc	3.95 4.39 -		
		10-30	5.55 6.17 -		
		30-50	5.65 6.28 =		
Black marlin/Makaire noir/ Marlin negro <i>Makaira nigricans</i>	H&G, skin-on	50-100	3.98 4.42 -		
		> 100	2.95 3.28 -		
		< 80 kg/pc	5.80 6.44 +		
		> 80	5.85 6.50 +		
Blue marlin/Makaire bleu/ Marlin azul <i>Makaira indica</i>		< 80 kg/pc	5.80 6.44 +		
		> 80	5.85 6.50 +		
		300-500 g/pc	5.55 6.17 -		Imported
		400-600	5.00 5.56 -		
Thornback ray/ Raie bouclée Raya de clavos <i>Raja clavata</i>	Fresh, wings	500-800	4.35 4.83 -	Italy CPT	
		2-3	3.11 3.45 =		
		3- 5	3.11 3.45 =		
		5- 10	3.11 3.45 =		
Crimson jobfish/ Colas fil/Panchito hebra <i>Pristipomoides filamentosus</i>	Whole, gutted			CIF	Yemen
SEABASS/SEABREAM/ MEAGRE					
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole farmed	200-300 g/pc	5.00 5.56 =	Greece FOB	Greece
		300-450	5.50 6.11 =		
		450-600	6.20 6.89 =		
		600-800	7.60 8.44 =		
		800-1000	9.10 10.11 =		
		> 1000	10.00 11.11 =		
		200-300 g/pc	5.30 5.89 =	Italy CIF	
		300-450	5.80 6.44 =		
		450-600	6.50 7.22 =		
		600-800	7.90 8.78 =		
		800-1000	9.40 10.44 =		
		> 1000	10.30 11.44 =		
		200-300 g/pc	5.37 5.97 =	France CIF	
		300-450	5.87 6.52 =		
		450-600	6.57 7.30 =		
		600-800	7.97 8.86 =		
		800-1000	9.47 10.52 =		
		> 1000	10.37 11.52 =		
		200-300 g/pc	5.36 5.96 =	Spain CIF	
		300-450	5.86 6.51 =		
		450-600	6.56 7.29 =		
		600-800	7.96 8.84 =		
		800-1000	9.46 10.51 =		
		> 1000	10.36 11.51 =		
		200-300 g/pc	5.40 6.00 =	Germany CIF	
		300-450	5.90 6.56 =		
		450-600	6.60 7.33 =		
		600-800	8.00 8.89 =		
		800-1000	9.50 10.56 =		
		> 1000	10.40 11.56 =		
		200-300 g/pc	5.37 5.97 =	Portugal CIF	
		300-450	5.87 6.52 =		
		450-600	6.57 7.30 =		
		600-800	7.97 8.86 =		
		800-1000	9.47 10.52 =		
		> 1000	10.37 11.52 =		



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
SEABASS/SEABREAM/ MEAGRE (cont.)					July 2023
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole farmed	200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.64 6.27 = 6.14 6.82 = 6.84 7.60 = 8.24 9.16 = 9.74 10.82 = 10.64 11.82 =	UK CIF	
		500-1000 g/pc 1000-2000 2000-3000 3000-4000	20.70 23.00 23.30 25.89 24.40 27.11 24.40 27.11	Spain CFR	France
	Fresh - whole - wild, from trawling	800-1000 g/pc 1000-2000 2000-3000	17.00 18.89 - 21.00 23.33 - 23.00 25.56 -	France wholesale	France
	Fresh - whole - wild, from line fishing	1000-2000 g/pc 2000-3000 > 3000	25.00 27.78 - 28.00 31.11 - 35.00 38.89 -		
	Fresh - whole - farmed	400-600 g/pc 600-800 800-1000	9.80 10.89 = 10.20 11.33 = 11.50 12.78 =		
		300-400 g/pc 400-600 600-800	6.70 7.44 = 7.10 7.89 = 8.30 9.22 =	Italy CPT	Croazia
		Large Medium Small	11.10 12.33 = 10.10 11.22 = 7.80 8.67 =		Italy (Orbetello)
	Fresh, wild	500-1000 g/pc 1000-2000 > 2000	15.58 17.31 + 13.76 15.29 + 15.50 17.22		Morocco
	Fresh, wild, line caught	500-1000 g/pc 1000-2000 2000-3000	19.20 21.33 25.75 28.61 - 22.03 24.48		
	Fresh, wild	500-1000 g/pc 1000-2000 2000-3000 3000-4000	15.00 16.67 15.00 16.67 20.80 23.11 23.00 25.56	Spain CIF	Denmark
	Fillets, skin-on, 20% glazing	80-120 g/pc 120-160	8.55 9.50 - 8.60 9.56 -		Türkiye
	Fresh, wild Fresh, farmed		25.00 27.78 + 5.70 6.33 +	wholesale	Europe
	Fresh, farmed	200-300 g/pc 300-450 450-600 600-800 800-1000	4.66 5.18 - 5.77 6.41 - 6.36 7.07 - 7.64 8.49 + 10.52 11.69 +	Italy CIF	Greece
	Fresh, fillets	70-100 g/pc 100-140 140-180	10.40 11.56 - 10.90 12.11 - 12.10 13.44	CPT	
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	farmed	200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	4.80 5.33 = 5.00 5.56 = 5.00 5.56 = 5.70 6.33 = 7.20 8.00 = 9.00 10.00 =	Greece FOB	
		200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.10 5.53 = 5.30 5.76 = 5.30 5.89 = 6.00 6.67 = 7.50 8.33 = 9.30 10.33 =	Italy CIF	
		200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.17 5.74 = 5.37 5.97 = 5.37 5.97 = 6.07 6.74 = 7.57 8.41 = 9.37 10.41 =	France CIF	
		200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.16 5.73 = 5.36 5.96 = 5.36 5.96 = 6.06 6.73 = 7.56 8.40 = 9.36 10.40 =	Spain CIF	



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	EUR	USD		
SEABASS/SEABREAM/ MEAGRE (cont.)							July 2023
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	Fresh - whole farmed	200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.20 5.40 5.40 6.10 7.60 9.40	5.78 = 6.00 = 6.00 = 6.78 = 8.44 = 10.44 =		Germany CIF	
		200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.17 5.37 5.37 6.07 7.57 9.37	5.74 = 5.97 = 5.97 = 6.74 = 8.41 = 10.41 =		Portugal CIF	Greece
		200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.44 5.64 5.64 6.34 7.84 9.64	6.04 = 6.27 = 6.27 = 7.04 = 8.71 = 10.71 =		UK CIF	
	Fresh - wild	500-1000 g/pc 1000-2000 3000-4000 Fillets, skin-on, 20% glazing 80-120 g/pc 120-160	24.40 19.80 16.40 8.05 8.25	27.11 22.00 18.22 8.94 9.17		Spain CIF wholesale	France
	Fresh, wild		25.00	30.12 +			Türkiye
	Fresh, farmed		4.80	5.78 +			Europe
	Fresh, wild	500-800 g/pc 800-1000 > 1000	17.50 19.00 21.00	19.44 = 21.11 = 23.33 =		France wholesale	France
	Fresh - farmed	300-400 g/pc 400-600 600-800 800-1000	9.00 10.50 11.50 12.50	10.00 = 11.67 = 12.78 = 13.89 =			EU
		300-400 g/pc	5.38	5.98 =			France
		200-300 g/pc 300-400 400-600 600-800 800-1000 1000-1500	3.46 4.13 4.30 4.58 5.78 6.34	3.84 - 4.59 - 4.78 - 5.09 - 6.42 + 7.04 -		Italy CIF CPT	Greece
	Fresh, fillets	70-100 g/pc 100-140 140-180	9.00 9.23 9.64	10.00 - 10.26 - 10.71			
	Fresh - wild	800-1000 1000-2000 2000-3000 > 3000	18.65 19.62 18.21 24.50	20.72 + 21.80 - 20.23 - 27.22 +			Morocco
	Fresh - farmed	Large Medium Small	11.40 10.20 7.80	12.67 = 11.33 = 8.67		Italy (Orbetello)	
		300-400 g/pc 400-600 g/pc 600-800	6.50 6.90 8.20	7.22 = 7.67 = 9.11			Croazia
White seabream/Sar/Sargo <i>Diplodus sargus</i>	Fresh	300-500 g/pc 500-700 700-1000 1000-2000	3.50 4.39 10.96 10.99 11.13	3.89 - 4.88 - 12.18 - 12.21 = 12.37 -		Senegal Spain	
Meagre/Maire commun/Corvina <i>Argyrosomus regius</i>	Fresh - Whole farmed	500-1000 g/pc 1000-2000 > 2000	4.30 4.32 4.49	4.78 4.80 + 4.99 -			Greece
	Fresh- whole, wild	0.5-1 kg/pc 1-2 2-4 3-5 5-10 10-15 15-20 20-30	10.50 9.48 11.27 10.71 10.96 11.04 11.61 10.00	11.67 10.53 - 12.52 + 11.90 - 12.18 - 12.27 - 12.90 - 11.11 -			Mediterraneo
	Fresh, cultured		10.00 6.80	11.11 - 7.56 +		Spain wholesale	
		> 1000 g/pc	11.80	13.11 =			France wholesale
							France



The European Fish Price Report is a monthly GLOBEFISH publication.
This issue was prepared by Helga Josupeit, Rodrigo Misa, and Maria Catalano.

PRICE REFERENCE (INCOTERMS 2010)

CFR	Cost and Freight
CIF	Cost, Insurance and Freight
CIP	Carriage and Insurance Paid To
CPT	Carriage Paid To
DAT	Delivered at Terminal
DAP	Delivered at Place
DDP	Delivered Duty Paid
EXW	Ex Works
FCA	Free Carrier
FAS	Free Alongside Ship
FOB	Free on Board

PRODUCT FORM

C&P	Cooked and Peeled
FAS	Frozen at Sea
H&G	Headed and Gutted
HOG	Head on Gutted (salmon)
IQF	Individually Quick Frozen
IWP	Individually Wrapped Pack
PBI	Pinbone In
PBO	Pinbone Off
PD	Peeled and Deveined
PTO	Peeled Tail On
PUD	Peeled, Undeveined

CURRENCY RATES

		US\$	EUR
Canada	CAD	1.32	1.47
Norway	NOK	10.07	11.21
USA	USD		1.11
EU	EUR	0.90	
Denmark	DKK	6.69	7.45
Russia	RUR	90.95	100.81
Poland	PLN	3.99	4.45
UK	GBP	0.78	0.87

Exchange Rates 20.7.2023

SYMBOLS

- + Price increased in original currency since last report
- Price decreased in original currency since last report
- = Updated but unchanged price
- ^ New insertion
- Not updated since last issue

Acronyms

FAD	Fish aggregating device
HORECA	Hotels, Restaurants, Catering
ICCAT	International Commission for the Conservation of Atlantic Tunas
IATTC	Inter American Tropical Tuna Commission

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Food and Agriculture
Organization of the
United Nations

EUROPEAN PRICE REPORT

GLOBEFISH

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