

### Issue 10/2020 October 2020

#### Latest trends

The seafood industry is again at a turning point, as there is some concern that a possible "second wave" of COVID-19 in Europe may depress demand. However, producers and traders have adapted quite quickly to the changing environment and are better prepared now for eventual lockdowns all over Europe. Buyer focus has shifted to convenience products and home delivery services.

Prices generally seem to be trending upwards amidst ongoing adjustments to the changing market environment. Normally October is when purchases begin in preparation for Christmas and New Year, but this year, everybody is instead waiting to see how the COVID-19 situation will evolve. As a result, purchasing by the main importers is rather hesitant at present.

The first half of 2020 saw a 52.3 percent decrease in table service restaurant revenue. This has inevitably had a huge impact on sales of popular restaurant species such as shellfish and crustaceans. On 5 October, maximum alert level was declared for the Paris region, although restaurants will be allowed to stay open with a reinforced sanitary protocol which will be reviewed after 2 weeks.

#### **GROUNDFISH**

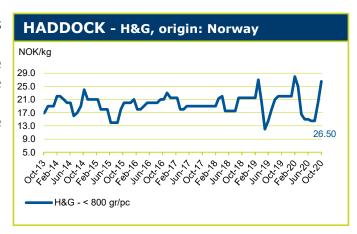
The International Council for the Exploration of the Sea (ICES) increased the recommendation for next year's cod catches in the Barents Sea by 28 percent to 885 600 tonnes in 2021. This is compared with a cod quota for 2020 of 690 000 tonnes. This higher quota is expected to lead to lower cod prices next year, after the temporary hike being experienced at present.

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he European Fish Price Report	

The European Fish Price Report, based on information supplied by industry correspondents, aims to provide guidance on broad price trends. Price information is indicative and should be used only for forecasting medium- and long-term trends. FAO is not responsible for any errors or omissions.

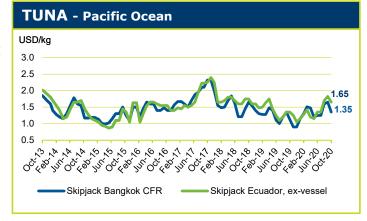
Demand for hake blocks for retail products remains high despite the drop in food service sales. In general, prices of hake products are increasing, even for the normally stable hake blocks from Namibia, which for the first time in history were selling at more than EUR 2.00 per kg. Haddock prices also increased sharply in Sweden.



#### **TUNA - BILLFISHES**

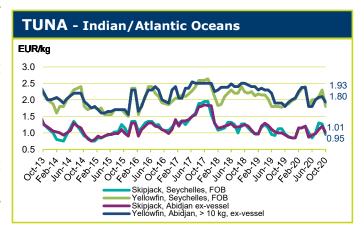
The 3-month FAD closure in the Western and Central Pacific (WCP) ended on 30 September. However, fishing has not improved as expected and vessels are still reporting poor catches. Raw material inventories at Thai canneries remain moderate. Despite the poor fishing, skipjack prices have fallen sharply.

Catches in the Indian Ocean have improved slightly to moderate-to-good.



Raw material inventories at local canneries are healthy. There has also been an increase in carrier transhipment activities following the improvement in catches. In line with the Thai market, both skipjack and yellowfin prices have fallen significantly.

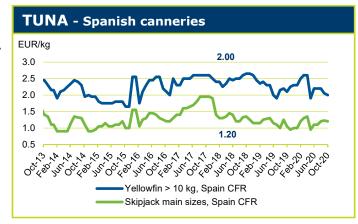
The first IATTC 'veda' ended on 8 October while the second will commence on 9 November. Fishing is reported to be moderate. Raw material inventories at local canneries have improved to moderate as supplies have been supplemented by carriers arriving from the WCP and Atlantic Oceans. September raw material prices in Ecuador reached USD 1 850 per tonne, but quotes are currently down at USD 1 650 per tonne due to lack of demand for finished product. Tuna companies are



concerned about the drop in sales in the HORECA sector in Europe. Ecuador's tuna exports are very expensive for European buyers compared to Asian alternatives, where the price has dropped to USD 1 350 per tonne. Yellowfin prices in Ecuador remain steady due to low availability.

Catches in the Atlantic Ocean have improved to moderate, as have raw material inventories. Similarly to in other markets, both skipjack and yellowfin prices have decreased.

European prices for skipjack remain steady while yellowfin prices continue to fall due to low demand. The market price for cooked, single cleaned skipjack loins has increased slightly.



### **SMALL PELAGICS**

ICES has announced their revised advice for the 2021 quotas for the northeast Atlantic, recommending an 8 percent cut in the mackerel quota and a 24 percent increase in the herring quota. Demand for frozen pelagics is good, partly as a result of the COVID-19 pandemic which is prompting consumers to buy frozen fish to secure supplies during difficult times.

Inventories of mackerel in North Atlantic fishing nations are relatively low, and at the same time demand is good in major markets.

Consequently, prices are high, although not as high as last year. In the autumn of 2019, first-hand mackerel prices to Norwegian fishermen peaked at NOK 16.00 per kg. Later, prices

dropped to around NOK 13.00 per kg, which is still reasonably good. Observers now expect prices to stay around that level throughout the year.

Herring catches are good in Poland, but demand has been even stronger, leading to price hikes. In contrast, demand for sprat has been moderate, resulting in lower prices. The price of herring is now twice the price of sprat, somewhat of a return to normality compared with back in June this year when the two species were selling at the same level.







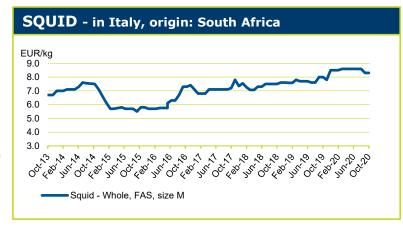
### **CEPHALOPODS**

Octopus supplies are expected to stay abundant, especially as Morocco has increased its summer quota. Frozen octopus' prices have lifted in recent weeks, after reaching their lowest level since 2016 earlier this year. The coronavirus crisis, which saw foodservice demand and tourism drop sharply this year across Europe and other key markets, negatively impacted demand but a recovery is now underway.

The European Union reported a further decline in squid and cuttlefish imports during the first half of 2020, as import volumes dropped from 136 700 tonnes in 2019 to 97 000 tonnes in 2020 (-29 percent). The largest reduction was registered for imports from the Falkland Islands (Malvinas), which fell from 43 000 tonnes to just 17 800 tonnes (-58.7 percent). Morocco, on the other hand, increased shipments to Spain by just over 20 percent. In fact, Morocco has shipped a lot more octopus, squid and cuttlefish to the European Union this year. As of 26 July, the European Union had

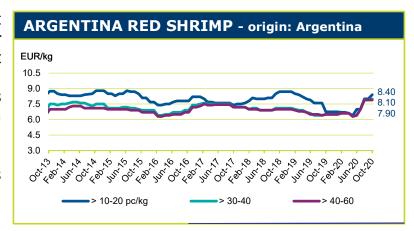
imported 40 percent more squid from Morocco compared with the same period in 2019. Prices, on the other hand, dropped sharply by 37 percent.

Squid catches in South Africa have improved somewhat but remain moderate. There is no pressure to move stock, particularly since the fishery will close for a rest period from 19 October to 22 November. Prices are reportedly stable.



### **CRUSTACEANS**

Multiple issues, including delays at the start of the latest season, slower processing operations due to strict lockdowns imposed by local governments, and reduced biomass have slowed shrimp landings in Argentina in recent months. Coupled with minimal stocks and demand in Europe for the Christmas campaign, this has resulted in significant price hikes, both at origin and at destination.





Rainy season has started in Banyuwangi, East Java and will last until November, a period that can create additional challenges for local shrimp farmers. Supply of cultured Penaeus vannamei is increasing and prices are likely to decline.

The European Union registered a 22.2 percent drop in lobster imports during the first half of the year, compared with the same period of 2019, with total imports amounting to 10 600 tonnes. Crab and lobster sales are heavily dependent on the restaurant sector which has not yet recovered to pre-COVID-19 levels. The second wave of the virus is now impacting restaurant trade once again, with opening hours being restricted.

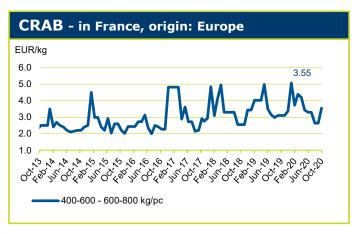
Luxury items like lobster and crab are usually hard-hit during periods of economic downturn, and many expect that the world economy will contract further, remaining subdued for a considerable period of time. However, just before the second wave hit the European market, a rapid recovery of the lobster market was underway worldwide, with prices increasing by the day. The EU market benefits from reduced import duties for Canadian lobster and from a strong exchange rate.

It has been a difficult season for the Canadian/American lobster. Due to COVID-19, there is a lack of foreign workers in the factories and this translates into reduced production capacity. Additionally, weather conditions have not been good lately, resulting in low availability of raw material. There is significant competition for raw material sourcing, with factories fighting to secure lobster, pushing prices up weekly.

Overall, all lobster products are expected to be in short supply this year and prices will

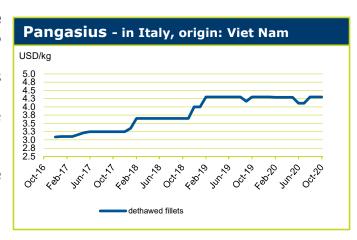
keep increasing towards the end of the season as weather conditions deteriorate through fall and winter.

Crab prices have also rebounded in line for those for lobster, with prices reaching EUR 3.55 per kg this month, which is 15 percent higher than in the same month of 2019. Further price increases are likely, provided the second wave does not result in a complete lockdown in Europe over the coming months.



### **FRESHWATER FISH**

The value of shipments of Vietnamese pangasius to the European Union fell 36.6 percent in the first half of 2020 compared with the same period in 2019. Despite this decline in demand, prices stayed stable. Fish and chips vendors in the UK have successfully ventured into delivery service, and in this sector pangasius is widely used, explaining the revival of demand in the second half of the year.

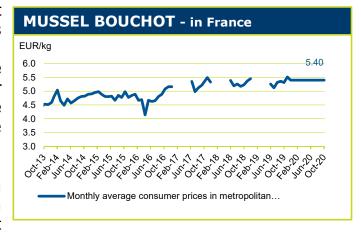


#### **BIVALVES**

The French Bouchot season for the AOP (Protected Designation of Origin) Baie Mont St

Michel reopened on 21 July. Origin, meat content, traceability and frequent controls form the core components of the AOP. Restaurant sales have not reached pre COVID-19 levels, and demand is poor especially in table service restaurants. There is a good supply of French Bouchot in France as the production season is ongoing.

Oyster producers will hope for an improvement in sales as the new autumn season gets underway following a difficult



summer tourist season due to travel restrictions. Christmas is normally the main consumption period for oysters, but it remains to be seen whether the festivities will be impacted by further lockdowns in France and the rest of Europe.

### **SALMON**

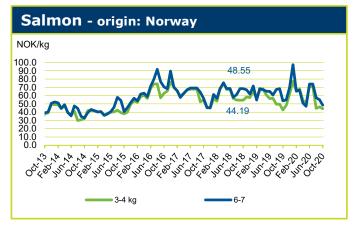
Prices for farmed Atlantic salmon on European markets have dropped back to near the lowest levels seen this year, as harvest volumes have picked up in the major producing countries. In week 41 the NASDAQ salmon index, measuring average export prices for fresh whole farmed Atlantic salmon out of Norway, was at NOK 43.39 per kg. This is a 6.2 percent drop compared with 4 weeks ago and a 9.7 decline over the last 3 months.

Despite the lingering impact of COVID-19 on European seafood markets and a very poor tourist season, the general consensus is that the current lull in prices is mainly the result of supply-side trends. Prices are generally weaker in the third quarter due to seasonal harvesting patterns and this year this has coincided with a normalization of sea temperatures and a decline in sea lice levels, two factors which are also boosting production. Harvest weights at Norwegian farms have picked up after a long period of decline.

According the most recent forecasts from market research firm Kontali, global Atlantic salmon production is expected to increase 3.6 percent in 2020, although the increase in Norwegian production for the year will only be around 1.7 percent. On the market side, there has been a shift in Norway's export flows towards markets that process salmon for re-export, such as Poland, according to the Norwegian Seafood Council (NSC). This reflects changing market dynamics driven by the pandemic, with a shift in consumer preferences towards prepared and preserved seafood options. Overall, Norwegian exports continue to exhibit positive trends, with the total for September coming to 118 000 tonnes worth NOK 6.1 billion, according to the latest report from the NSC. These represent increases of 3 and 2 percent respectively compared with September 2019. In the UK, Kontali forecasts approximately flat production this year. Prices for Scottish farmed Atlantics have declined in line with their Norwegian

counterparts, with prices for HOG farmed Atlantics (3-6 kgs, DAP) being quoted at GBP 4.15 per kg in week 42. This 3.5 percent lower than 4 weeks prior and 27 percent down from a month ago.

While farmed Atlantic prices are currently low compared with the historically high levels achieved over recent years, farmed salmon prices remain well above breakeven levels, in contrast to several other aquaculture industries at present. Disease



management costs have been a concern recently and a spike in infectious salmon anemia in Norway this year will potentially add to these, but sea lice levels have been falling and the general outlook remains reasonably optimistic given the current market situation. Fish Pool forward prices for the last quarter of 2020 are now at NOK 53.97 per kg, with expectations for a push above NOK 60 as end-of-year demand kicks in. Supply is expected to tighten further in 2021, supporting solidly profitable price levels.

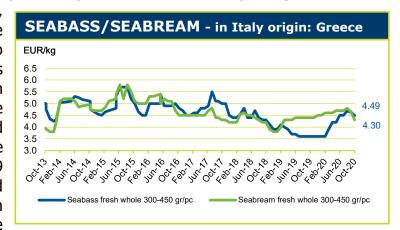
### **TROUT**

Prices for fresh whole farmed trout out of Norway have been recovering over recent weeks from a sustained low as supply finally begins to tighten, with an average export price for fresh whole of NOK 50.24 per kg reported in week 40. The NSC reported 7 500 tonnes of trout exports worth NOK 370 million in September, increases of 41 percent and 22 percent respectively compared with the same month last year.

#### **SEABASS SEABREAM**

As we enter the last quarter of the year, generally a weak period for bass and bream, prices for both species have dropped. Prices for Greek origin fresh whole farmed bass (300-450 g) in the largest market Italy were quoted at EUR 4.49 per kg in October,

4.4 percent lower than September, while prices for bream of the same size in the same market fell 4.5 percent to EUR 4.30 per kg. The last time bass prices climbed above bream was in early 2019, and this marks the culmination of a steep upward trend for bass observed during 2020. The industry has weathered the COVID-19 pandemic better than expected considering the relatively proportion of sales that depend on the



heavily affected food service sector, largely due to a sharp drop in annual production of an estimated 6 percent. However, the uptick in export volumes towards the end of the summer may point to a build up of biomass in the pens due to delayed harvesting as farmers kept their fish in the sea in the hope that market conditions would improve. Further price declines are likely over the remainder of the year.

Fish Species	Product Form	Grading	Price	per	kg	Reference	Origin
Trade Name			As stated	EUR	USD	& Area	
GROUNDFISH							October 202
Cod/Cabillaud, Morue/	Fresh gutted		l	1.75	2.07	Poland FOB	Baltic Sea
Bacalao	Fresh - fillet	200-400 g/pc		7.22	8.49	Italy CPT	Denmark
Gadus morhua	Fresh - Whole	1-2 kg/pc		7.35	8.65		
		2-4		8.49	9.99		
	Fresh - fillet	100-200 g/pc			10.13		Poland
	Fillet west solded det westite	200-400			13.04	DDD	lastand
	Fillet - wet salted - 1st quality produced from fresh raw material	700-1000 g/pc		9.70	11.41	DDP	Iceland
	Portion single frozen, 10% glaze	100-150 g/pc		9.15	10.76 +	CIF	
	Stockfish	700 g/pc			23.00	DDP	Norway
Gadus macrocephalus	Fillet - wet salted - 1st quality	400-700 g/pc		8.70	10.24	CIF	Denmark
	produced from frozen raw material						
Hake/Merlu/Merluza	Minced block			2.02	2.38 +	Namibia FOB	Namibia
Merluccius capensis	105 " 1	00.440/			0.05	for Spanish market	1
	IQF portion, trapeze	90-110 g/pc		7.95	9.35 =	Italy CIF	Connin
	Fillets, skin-on, interleaved, frozen on board	115-170 g/pc 170-225		3.88 4.09	4.56 + 4.81 +	Spain FOB	Spain
	Fillets, skinless, interleaved	55-115 g/pc	<del>                                     </del>	3.89	4.58 -		
	frozen on board	115-170		3.98	4.68 -		
	land frozen	170-225		4.59			
	H&G, IWP, frozen on board	400-600		2.78	3.27 -		
		600-900		3.19	3.75 -		
Merluccius merluccius	Fresh - whole	100-200 g/pc		4.92		Italy CPT	Croatia
		200-300		4.33	5.10		
	Fresh - gutted	100-200 g/pc		4.93	5.80		
		200-300 300-400		4.50 5.50	5.29 6.47		
		400-600		5.50			
	H&G, IQF	1-1.5 kg/pc		2.75	3.24 =	Spain FOB	Spain
	1.5.5, 1.5.	1.5-2		3.35			
		2-2.5		3.69	4.34 =		
Merluccius senegalensis	H&G	> 200 g/pc		1.35	1.59		
		150-250		1.53			
		250-450		1.64			
Manharatina barbbat	118 C interlegend	300-450		1.99			A
Merluccius hubbsi	H&G, interleaved	100-200 g/pc 200-300		1.62 1.63			Argentina
		350-450		2.19			
		450-700		2.19			
		700-900		2.58	3.04		
		900-12000		2.69	3.16		
	Fillets, skinless, interleaved	60-110 g/pc		3.45	4.06 -		
		120-170		3.65			
	Fillets, skin-on, interleaed	60-120 g/pc		2.72	3.20 -		
Merluccius productus	Fillet, PBO Minced block			2.80 1.95	3.30 = 2.30 =	USA EXW	USA
Alaska pollack/Lieu	H&G			1.95	2.30 -	Russian Fed.	Russian Fed.
de l'Alaska/Colín	1140	>25	RUB <b>72.50</b>	0.80	0.94	wholesale Vladivostok	rtassiair r ca.
de Alaska		>30		0.81			
Theragra chalcogramma		>25		1.59		wholesale Moscow	
laddock/Eglefin/Eglofino	H&G	< 0.8 kg/pc	NOK 26.50	2.46	2.87 +	Sweden FCA	Norway
Melanogrammus							
aeglefinus							
	Em	445: :			0 :=	W-1 DD2	
ing/Lingue franche/	Fillet - wet salted Produced from fresh raw material	1-1.5 kg/pc		5.50	6.47	Italy DDP	Faeroe Islands
<b>Maruca</b> Molva molva	1st quality						
Monkfish/Baudroie/	Fresh - Tail	< 0.3 kg/pc	<del>                                     </del>	5.79	6.81	Italy CPT	UK
Rape		0.3-0.5			7.60	', '	-
ophius spp.		0.5-1			11.02		
		1-2		9.57	11.25		
		> 2			11.64		
	Tails	300-800 g/pc		4.25		Spain FOB	Spain
		500-1000		5.25			
Diversibilities (Marc 4)	Landfrage 105	900-1500	-	6.25			
Blue whiting/Merlan bleu/	Landfrozen, IQF	8-10 pc/kg		0.69	0.81		
Bacaladilla Micromesistius poutassou							
Bogue/Boga	Landfrozen, block	150-250 g/pc		0.75	0.88 =		
Boops boops	Lunanozen, block	100 200 g/pc		0.73	0.00 -		
	i	1	1			I	1

Fish Species	Product Form	Grading	Price per kg	Reference	Origin
Trade Name			As stated EUR USD	& Area	
GROUNDFISH (cont.)					October 20
	Frozen on board, skinless	100 250 g/pa	<b>1.45</b> 1.71	Spain FOB	Argentina
Bigeye grenadier/ Grenadier à gros yeux/	H&G, interleaved	100-250 g/pc 200-400	1.45 1.71 1.64 1.93	Spain FOB	Argentina
Granadero ojisapo	rido, interieuved	200-500	1.68 1.98		
Macrourus holotrachys		500-800	1.73 2.04		
iviaciourus riolotracitys		> 800	1.75 2.04		
Patagonian grenadier, Hoki/	H&G, interleaved	100-300 g/pc	1.45 1.71		
Grenadier de Patagonie/	Tiko, interleaved	200-500 g/pc	1.65 1.94		
Grenadier de Patagonie/ Merluza de cola		500-700			
			1.75 2.06		
Macruronus megellanicus	Fresh whole	> 800	1.79 2.11	France wholesale	France
John Dory/	Fresh whole	1-2 kg/pc	17.50 20.59 =	France wholesale	France
Saint Pierre Pez de San Pedro	F	2-3	21.00 24.71 =	H.I. ODT	Comment
	Fresh - gutted	800-1000 g/pc	<b>13.61</b> 16.01	Italy CPT	Senegal
Zeus faber	l <del></del>	1000-2000	16.35 19.24		
	Fresh- whole	small	3.30 3.88	Mauritania FOB	Mauritania
	headless	medium	<b>6.20</b> 7.29	for European market	
		big	<b>6.90</b> 8.12		
FLATFISH					October 20
Turbot/Rodaballo	Fresh - whole	0.5-1 kg/pc	4.00 4.71 =	Spain CIF	Spain
Psetta maxima	farmed	1-2	5.00 5.88 =		[ '
		2-3	7.00 8.24 =	1	
		3-4	9.00 10.59 =	1	
	Fresh - whole	0.4-0.6 kg/pc	<b>6.70</b> 7.88	Italy CPT	Spain/Portugal
	farmed	0.6- 0.8	6.61 7.78	Italy OF I	Spain/Fortugal
	lamed				
		0.8-1	7.19 8.46		
		1-1.5	7.26 8.54		
		1.5-2	7.30 8.59		
		2-2.5	7.35 8.65		
		2.5-3	<b>7.38</b> 8.68		
		3-4	<b>8.87</b> 10.43	1	
	Fresh - whole	0.5-1 kg/pc	<b>11.04</b> 12.99		Netherlands
		1-2	<b>16.58</b> 19.51		
		2-3	<b>16.23</b> 19.09		
		3-4	<b>19.95</b> 23.47		
		> 4	<b>24.50</b> 28.82		
	Fresh - gutted	0.7-1kg/pc	9.24 10.87	1	
		1-2	<b>13.93</b> 16.38		
Sole/Sole/	Fresh - whole	< 175 g/pc	<b>7.25</b> 10.80	Spain CIF	
Lenguado	wild	170-200	<b>14.70</b> 17.29	·	
Solea vulgaris		200-300	<b>15.80</b> 18.59		
	Fresh - whole	200-300 g/pc	<b>21.60</b> 25.41	†	France
	wild	300-400	<b>24.70</b> 29.06		
	Wild	No. 3	14.90 17.53	Italy CPT	1
		No. 5	<b>6.34</b> 7.46	,	
	Fresh - whole	No. 2	<b>23.50</b> 27.65	†	
		No. 3	18.78 22.09		Netherlands
		No. 4	14.73 17.33		- Tourionando
	Fresh - gutted	No. 2	<b>16.20</b> 19.06	†	
	J	No. 3	14.02 16.50	1	
		No. 4			
		No. 4 No. 5	<b>11.59</b> 13.64 <b>9.62</b> 11.31	1	
European plaice/	Freeh whole	_		Spain CIE	1
European plaice/	Fresh - whole	300-400 g/pc	<b>5.55</b> 6.53	Spain CIF	
Plie d'Europe/		400-600	4.70 5.53	1	
Solla europea	IOE white this office	> 600	5.40 6.35	Natharian 4: 505	4
Pleuronectes platessa	IQF, white skin-on, 25% glaze IQF skin-off, 25% glaze	No. 2	6.05 7.12 =	Netherlands FOB	
European Floundard		Lorgo	6.15 7.24 -	for Italian market	1
European Flounder/	Fresh - fillets skin-on	Large	<b>5.65</b> 6.65	Italy CPT	
Flet d'Europe/	skinless	Large	6.41 7.54	1	
Platija europea	whole		2.52 2.96	<del> </del>	
Platichthys flesus	I		1.51 1.78	FCA	L
Scophthalmus rhombus	Fresh, whole	500-1000g/pc	<b>7.41</b> 8.72	1	Netherlands
		1000-2000	<b>12.98</b> 15.27	1	
	Fresh, gutted	500-1000g/pc	<b>8.78</b> 10.32	1	
		1000-2000	<b>13.55</b> 15.94	<u> </u>	<u> </u>
Cadenat's sole/	whole, IQF	12-15 cm	<b>0.69</b> 0.81	Spain fob	Spain
Sole de Cadenat				1	
Sortija de Cadenat					

Fish Species	Product Form	Grading	Price	per	kg	Reference	Origin
Trade Name			As stated	EUR	USD	& Area	
TUNA/BILLFISHES							October 20
Tuna/Thon/Atún	Skipjack - whole			1.14	1.35 -	Bangkok CFR	Western/Centra
for canning	Chipjack Interes			1.08	1.28 -	FOB	Pacific Ocean
g	Skipjack - whole			1.40	1.65 -	Ecuador	Eastern Tropica
	Yellowfin - whole			1.95	2.30 =	ex-vessel	Pacific Ocean
	Skipjack - whole			0.95	1.12 -	Seychelles	Indian Ocean
	Yellowfin - whole			1.80	2.12 -	FOB	malan occan
	Skipjack - whole			1.01	1.19 -	Abidjan	Atlantic Ocean
		> 10 kg		1.93	2.27 -		Atlantic Ocean
	Yellowfin - whole	> 10 kg				ex-vessel	Madaus adalas
	Skipjack - whole	1.8-3.4 kg/pc		1.20	1.41 -	Spain CFR	Various origins
	Yellowfin - whole	> 10 kg		2.00	2.35 -		
	Skipjack - cooked & cleaned loins - vacuum packed	double cleaned		3.90	4.60	Italy DDP	Solomon Island
	Yellowfin - cooked & cleaned	double cleaned		5.81	6.85		Kenya/Mauri-
	loins - vacuum packed						tius/Solomon Is
	Skipjack	> 1.8 kg/pc		1.02	1.20 =	Tunisia CFR	Seychelles
				1.46	1.73		Ghana
	Yellowfin- whole	> 10 kg		2.00	2.35 -	Spain DAT	Atlantic Ocean
		3-10 kg/pc		1.77	2.08		
	Yellowfin- frozen loins	Ŭ.	ĺ	6.20	7.32	DDP	Eastern Pacific
	Skipjack - whole	> 3.5 kg		1.10	1.29 -	DAT	Atlantic Ocean
	Skipjack- frozen loins	5.5 Ng		3.80	4.47	DDP	Eastern Pacific
	Skipjack - cooked loins	single elegane	-		3.95 +	551	Lastern Facilit
	- 11	single cleaned		3.35			
	Bigeye- frozen loins			6.02	7.10		
	Bigeye- whole	> 10 kg		2.23	2.62	DAT	Atlantic Ocean
	Skipjack - whole			1.78	2.10	Europe CFR	Ecuador
	Yellowfin - pre-cooked loins	double cleaned		5.34	6.30 -		
		single cleaned		4.92	5.80 -		
	Skipjack - pre-cooked loins			4.49	5.30 -		
or direct consumption	Atlantic bluefin - whole	20-30 kg/pc		6.63	7.80	Italy CPT	Greece
		30-50		6.99		,	
		> 50		6.72			
	Albagara urbala						Italy
	Albacore - whole	4-9 kg/pc		4.25	5.00		Italy
		9-12		6.25			
		> 12		6.50	7.65		
Swordfish/Espadon/	Fresh- whole				15.29 -	France, wholesale	Atlantic
Pez espada	Frozen- filet, vacuum			8.40			Spain
Xiphias gladius	Fresh - gutted	< 12 kg/pc		10.23	12.03	Italy FCA	Morocco
	Whole Mediterranean	13-18		10.11	11.89		
		19-25		10.11	11.89		
		26-35		10.19	11.98		
	Whole Atlantic	19-25			10.14		
	vviiole / taariae	26-35			10.14		
		36-50					
					9.80		
	L	> 50	L		11.62	L	l
	H&G, skin-on	< 10 kg/pc		3.99	4.69 =	Spain FOB	Spain
		10-30			6.88 +		
		30-50		6.35	7.47 +		
		50-70		5.98	7.04		
		70-100		5.35	6.29 +		
		100-150		4.68			
		> 150		4.45			
	H&G, skin-on, broken	10-150		3.75	4.41 -		
	, ido, odili oli, biodeli			5.75	7.71		
SMALL PELAGICS							October 20
/lackerel/Maquereau/	Fresh - whole			2.85	3.35	Italy CPT	Belgium
Caballa				3.66	4.31	1	UK
Scomber scombrus				1.00	1.18		Croatia
				2.58	3.04	1	Norway
				3.43	4.03		France
		4-6 pc/kg		3.75	4.41	1	
		- o porng	<u> </u>				
	Fresh - Fillets			5.60	6.59		
	butterfly cut			6.11	7.18		
	Whole	2-3 pc/kg		1.26	1.48 =	Spain FOB	Spain
		3-4		1.24	1.46 =		
		Large	İ	0.80	0.94	Mauritania FOB	Mauritania
		Medium		0.75	0.88	for European market	

Trade Name  SMALL PELAGICS (cont.)  Horse Mackerel/ Chincard/ Jurel Trachurus spp		Grading	Price pe	r I	kg	Reference	Origin
Horse Mackerel/ Chincard/ Jurel			As stated EU	R	USD	& Area	
Horse Mackerel/ Chincard/ Jurel							October 20
Chincard/ Jurel	Whole	> 24 cm/pc	1.	23	1.45	Morocco FOB for	Morocco
Trachurus spp		,				European market	
	Whole, IQF	2-3 pc/kg	1.	29	1.52	Spain FOB	Spain
		2-4	1.	25	1.47		
		3-4	1.	23	1.45		
		4-7	0.	95	1.12		
		8-15	0.	95	1.12		
		30-40	+	65	0.76		
		500-1000 g/pc 200-500		43	1.68		Guinea Mauritania
Herring/Hareng/Arenque	Fresh - fillet	200-500		09 94	1.28 4.64	Italy CPT	Denmark
Clupeidae	Fresh - whole	250-300 g/pc		81	0.95	Russian Fed.	Russian Fed.
Siapolado	Tresir whole	> 350		52	1.79	wholesale Moscow	rassian rea.
		250- 300 g/pc		66	0.78	Russian Fed.	1
		> 300	0.	87	0.70	wholesale Vladivostok	
		> 250	0.	61	0.72		
		70-100 g/pc	0.	37	0.44 +	Poland FOB	Baltic
Sprat/Sprat/Espadín	Fresh - whole		0.	18	0.21 -		
Sprattus sprattus	+						
Sardine/Sardine/ Sardina	Fresh - whole			23	1.45	Italy CPT	Croatia
Sardina pilchardus				75	2.06		Spain
				30	1.53		Italy
	Frank fillet			07	2.44		France
	Fresh - fillet			53 15	6.51 4.88		UK
				39	2.81	FCA	Spain
	Whole, IQF, 3% glaze			25	1.47	r CA	Croatia
	H& G			35	2.76		Italy
	IQF, skin-on, open butterfly fillet			45	2.88	Spain FOB	Morocco
	Fresh- whole		2.	60	3.06 -	France- wholesale	France
Anchovy/Anchois/ Boquerón	Fresh		2.	20	2.59 -		
Engraulis encrasicolus							
CEPHAPOLODS							October 20
Squid/Encornet/Calamar	Whole	S (< 18 cm)	7	30	8.59 =	Italy CIF	South Africa
Loligo spp.	Whole	M (18-25)	1	30	9.76 =	italy on	Codin / tinod
Longo app.		L (25-30)			10.94 =		
		XL (>30)			10.94 =		
Loligo vulgaris	Fresh - whole	100-300 g/pc			16.00	FCA	Morocco
		300-400	9.	90	11.65		
		400-600	12.	84	15.11		
		600-1000	12.	45	14.65		
					13.53		Croatia
	Whole, IWP	3P		65	7.82	Spain FOB	Morocco
		2P			9.71		
		31-35 cm/pc	1		10.46		
	Whole	> 36 2 small		85	10.46 4.53	Mauritania FOB	Mauritania
	Wilde	3 small		65		for European market	iviauritariia
		4 small		50	4.12	Tor European market	
		small		75			
		medium		60	8.94		
		large		40	9.88		
	Whole	10-12 cm/pc	4.	15	4.88 +	Spain FOB	Argentina
Loligo gahi	MALIOLE			69	6.69 -		
Loligo gahi	AAHOIG	12-14	3.				
	Whole	6-12 cm/pc	0.	95	1.12		
	Whole	6-12 cm/pc 23-26	0. 3.	28	3.86		
	Whole Tentacles	6-12 cm/pc 23-26 40-80 g/pc	0. 3. 5.	28 45	3.86 6.41		
llex argentinus	Whole Tentacles Tubes	6-12 cm/pc 23-26 40-80 g/pc 19-23 cm/pc	0. 3. 5. 4.	28 45 69	3.86 6.41 5.52	Moreover FOR	Moreoss
Octopus/Poulpe/Pulpo	Whole Tentacles	6-12 cm/pc 23-26 40-80 g/pc 19-23 cm/pc	0. 3. 5. 4.	28 45 69 89	3.86 6.41 5.52 9.28	Morocco FOB,	Morocco
Loligo gahi Illex argentinus Octopus/Poulpe/Pulpo Octopus vulgaris	Whole Tentacles Tubes	6-12 cm/pc 23-26 40-80 g/pc 19-23 cm/pc T1 T2	0. 3. 5. 4. 7.	28 45 69 89 89	3.86 6.41 5.52 9.28 9.28	Morocco FOB, for Spanish market	Morocco
Octopus/Poulpe/Pulpo	Whole Tentacles Tubes	6-12 cm/pc 23-26 40-80 g/pc 19-23 cm/pc T1 T2 T3	0. 3. 5. 4. 7. 7.	28 45 69 89 89	3.86 6.41 5.52 9.28 9.28 9.28		Morocco
Octopus/Poulpe/Pulpo	Whole Tentacles Tubes	6-12 cm/pc 23-26 40-80 g/pc 19-23 cm/pc T1 T2 T3 T4	0. 3. 5. 4. 7. 7. 7.	28 45 69 89 89 89	3.86 6.41 5.52 9.28 9.28 9.28 9.28		Morocco
Octopus/Poulpe/Pulpo	Whole Tentacles Tubes Whole - FAS	6-12 cm/pc 23-26 40-80 g/pc 19-23 cm/pc T1 T2 T3 T4 T5	0. 3. 5. 4. 7. 7. 7.	28 45 69 89 89 89 89	3.86 6.41 5.52 9.28 9.28 9.28 9.28 9.15	for Spanish market	
Octopus/Poulpe/Pulpo	Whole Tentacles Tubes Whole - FAS Sushi slice	6-12 cm/pc 23-26 40-80 g/pc 19-23 cm/pc T1 T2 T3 T4 T5 7 g/pc	0. 3. 5. 4. 7. 7. 7. 7. 9.	28 45 69 89 89 89 78	3.86 6.41 5.52 9.28 9.28 9.28 9.28 9.15		Morocco Indonesia
Octopus/Poulpe/Pulpo	Whole Tentacles Tubes Whole - FAS  Sushi slice 100% net weight	6-12 cm/pc 23-26 40-80 g/pc 19-23 cm/pc T1 T2 T3 T4 T5	0. 3. 5. 4. 7. 7. 7. 9.	28 45 69 89 89 89 78 70 02	3.86 6.41 5.52 9.28 9.28 9.28 9.15 11.45 = 13.00 =	for Spanish market	
Octopus/Poulpe/Pulpo	Whole Tentacles Tubes Whole - FAS Sushi slice	6-12 cm/pc 23-26 40-80 g/pc 19-23 cm/pc T1 T2 T3 T4 T5 7 g/pc	0. 3. 5. 4. 7. 7. 7. 9.	28 45 69 89 89 89 78	3.86 6.41 5.52 9.28 9.28 9.28 9.15 11.45 = 13.00 =	for Spanish market	



Fish Species	Product Form	Grading	Price	per	kg	Reference	Origin
Trade Name			As stated	EUR	USD	& Area	
CEPHAPOLODS (cont.)							October 20
Octopus/Poulpe/Pulpo	Fresh			8.00	9.41	Italy CPT	Croatia
Octopus vulgaris	1			3.33	3.92	FCA	France
				10.88	12.81	CPT	Italy
		1-2		9.46	11.13 -	FCA	Spain
		extra		7.70	9.06	CPT	Croatia
		small		7.45	8.76		
	10% glaze	T3		9.19	10.81	EXW	Morocco
		T4		8.74	10.28		
		T5		8.41	9.89		
		T6		7.91	9.31		
		T7		7.22			
	Gutted	T1		8.45	9.94 -	Spain FOB	
		T2			10.06 -		
		T3		7.89	9.28 -		
		T4 T5		7.99 7.48	9.40 8.80 +		Guinea
		T6		6.75	7.94		Guinea
		T7		6.48	7.62		
		T8		6.25	7.35		
	Fresh	10		5.50	6.47 =	France, wholesale	Europe
	Frozen				12.94 =	Trance, wholesale	Luiope
Eledone moschata	Fresh - whole	Mixed		3.90	4.59	Italy CPT	Croatia
	1	Small		6.25	7.35	,	
		Medium		4.85	5.71		
		Extra		2.00	2.35		
	Frozen- whole	50-100 g/pc		4.29	5.06	CFR	Yemen
		100-200		5.21	6.15		
		200-300		5.21	6.15		
		300-500		5.21	6.15		
		400-600		5.21	6.15		
		600- 1000		5.21	6.15		
		500-1000		5.21	6.15		
		1000- 2000		5.21	6.15		
Eledone cirrhosa	Cleaned, block	100-150 g/pc		7.91	9.31	Spain FOB	Spain
Cuttlefish/Seiche/	Frozen at land- whole block	100-200 g/pc		4.15	4.90	Viet Nam CIF	Yemen
Sepia		200-300		4.15	4.90		
Sepia spp.		>300		4.15	4.90		
	FAS- whole block	200-300 g/pc		4.03	4.75		
		300-500		4.03	4.75		
		500-1000		4.03	4.75		
	Whole	1000- 2000		4.03 2.54	4.75 3.00 -	F OIF	_
	vvnoie	200- 300 g/pc 300- 500		3.01	3.55 -	Europe CIF	
		500- 1000		3.22	3.80 +		
		70-160 g/pc		3.98	4.68	Spain FOB	Spain
		160-250		3.98	4.68	Spain FOB	Spain
CRUSTACEANS		100 200		0.00	1.00		October 20
Vhiteleg shrimp/	PD, chemical treatment	31-40 pc/lb		7.80	9.20 =	Europe CFR	Indonesia
Crevette pattes	100% net weight	41-50		6.95	8.20 -	Luiope on it	Indonesia
planches/Camarón	treated with non-phosphate	51-60		6.82			
	treated with non-phosphate						
patiblanco		61-70		6.69			
Penaeus vannamei		71-90		6.57			
		91-120		6.36	7.50 =		
Argentine red shrimp/	Head-on, shell-on	10-20 pc/kg		8.40	9.88 +	Spain EXW	Argentina
Salicoque rouge d'Argentine/		20-30		8.10			
Camarón langostín argentino		30-40		8.00			
Pleoticus muelleri		40-60		7.90			
		10-20 pc/kg		7.85	9.24 =	FOB	
		20-30		7.85	9.24 =		
	Headless	C1		9.40	11.06	Italy CPT	
	Whole	L2		5.85	6.88		
	Peeled IQF	20-40 pc/kg			15.18	FCA	
	Farmed, organic, cooked	20-30 pc/kg	1	26.00	30.59 =	France, wholesale	Madagascar
Deep-water rose shrimp/							
	Talliou, organic, oconou	30-40			25.88 =		
Deep-water rose shrimp/ Crevette rose du large/ Gamba de altura/ Parapenaeus longirostris	Farmed, cooked	30-40 40-50 40-50		16.50	25.88 = 19.41 = 18.24 =		



Fish Species	Product Form	Grading	Price	per	kg	Reference	Origin
Trade Name			As stated	EUR	USD	& Area	
CRUSTACEANS (cont.)							October 20
Norway lobster/	Fresh - Whole, 4X1.5 kg	31-40		10.30	12.12	Spain DDP	Netherlands
Langoustine/Cigala		41-50		8.52	10.02		
Nephrops norvegicus	Tails	40-60		13.35	15.71		
	Whole	00 pc/kg		17.25	20.29	CIF	Scotland
		0		14.25	16.76		
	Whole	6-9 pc/kg		14.21	16.72	Italy CPT	Denmark
	T. T. S.	11-15			11.11		Dominan.
		16-20		7.43	8.74		
		31-40		5.58	6.56		
		41-50		3.90	4.59		
European lobster/	Live - bulk	400-600 g/pc			32.94 =	France delivered	Ireland
Homard européen/	Live - bulk	600-800 g/pc	1		32.94 =	to French vivier	lielanu
Bogavante	Fresh - whole	Large			32.35	Italy CPT	UK
Homarus gammarus	Tiosii - Wilolo	small	1		34.69	luny or 1	0.1
a. gaa. ac		400-600 g/pc	1		33.13		
		600-800	1		22.58		
		800-1000	1		24.71		
		> 1kg	1		24.71		
	Live	- J			16.47	Mauritania FOB	Mauritania
						for European market	
Scalloped spiny lobster/	Whole	100-200g		11.02	13.00 -	Taiwan (Province of	Yemen
Langouse festonnée/	1	200-300	1		14.50 -	China) CIF	1
Langosta festoneada		> 300	1		14.50 -		
Panulirus homarus	Whole, IWP	30-60 g/pc			16.00	Europe CIF	1
, and a contact		60-120	1		16.00		
		>120g	1		20.00		
Edible crab/Tourteau/	Live, bulk	T2 (13-16 cm)		3.55	4.18 +	France Auction	France
Buey de mar		500-700g/pc		6.20	7.29 +		
Cancer pagurus		>1 kg		7.00	8.24 +		
Spinous spider crab/	Fresh - female			5.30	6.24	Italy CPT	UK
Araignée européenne/	male			4.50	5.29		
Centolla europea/	female			4.90	5.76		France
Maja squinado	male			5.50	6.47		
	Fresh-female	small		2.87	3.38		
	male	small		3.30	3.88		



Fish Species	Product Form	Grading	Price	per	kg	Reference	Origin
Trade Name			As stated	EUR	USD	& Area	
BIVALVES							October 202
Oyster/Huître/Ostra	Live	No. 3		4.50	5.29 =	France prod. Price/	Ireland/France
Crassostrea gigas						average export price	
		60-100 g/pc		17.50	20.59	Spain CIF	Netherlands
							Italy
Ostrea edulis		95-110 g/pc			20.76		Netherlands
		>130			17.20		_
Mussel/Moule/Mejillón	Live - Bottom mussel	Bulk		2.10	2.47 =	France wholesale	France
Mytilus edulis	III . B	00.00 == //		1.80	2.12 =		Netherlands
Mytilus galloprovincialis	Live - Rope	60-80 pc/kg		2.00		ensin FOR	Spain
	Vaccum packed  Fresh - whole	30-40 pc/kg		1.95		Spain FOB Italy CPT	Italy
	Fresh- in skin			2.05		FCA	italy
	Fresii- III SKIII			1.40	1.65 -	FCA	Spain
Mytilus chilensis	IQF - shell-off, 7% glaze	200-300 pc/kg		3.40		CIF	Chile
Razor shell/Couteau/	Fresh	S		7.50		Spain CIF	Ireland
Navajas - Solenidae	1.100.11	М			10.12	Cpain on	ii olai la
Tha vajas		L			14.29		
	Live	10-12 cm/pc		3.80	4.47	1	Netherlands
Great Atlantic scallop/	Fresh whole shell, roe-on			3.50		France wholesale	France
Coquille-St- Jacques/	Fresh whole shell, roe-off			3.40			
Vieira	Fresh, meat, roe-on			26.00	30.59 -		
Pecten maximus	Frozen, meat, roe-on			28.00	32.94 =		Europe
	Frozen, meat, roe-off				32.35 =		· ·
	Fresh, whole shell, bulk, roe-on			29.00	34.12	Retail	
	Fresh, whole shell, bulk, roe-off			29.00	34.12		
SALMON							October 202
			1				•
Atlantic salmon/	Fresh - gutted, head-on	2-3 kg/pc		6.40		France wholesale	Norway
Saumon de l'Atlantique/		3-4		6.50			
Salmón del Atlántico		4-5		6.30			
Salmo salar		5-6			7.41 +		
		6-7		7.00			
		2-3 kg/pc		6.40	7.53 -		Scotland
	Superior quality			7.50	8.82 =		
	Smoked- Fillet, vaccuum	1-2 kg/pc		30.50	35.88 =		
	reconstituted sides						
	Fresh- Fillet	3-4 kg/pc		9.30	10.94 +		Norway
	Smoked- Fillet, vaccuum	1-2 kg/pc		30.00	35.29 =		
	reconstituted sides						
	Fresh - gutted, head-on	1-2 kg/pc	NOK 31.71	2.94	3.44 +	Norway FOB	Norway
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2-3	NOK 35.39	3.28			,
		3-4	NOK 42.35		4.59 -		
		4-5	NOK 44.19		4.79 -		
		5-6	1	1.45			
			NOK 15.60				
		6-7	NOK 48.55				
		7-8	NOK 49.77				
		8-9	NOK 51.28				
		> 9	NOK <b>50.16</b>	4.65	5.43 -		
	Fresh	3-4 kg/pc		6.90	8.12	Spain CFR	Norway
				11.95	14.06		
	gutted, head-on	4-5 kg/pc		4.85	5.71	Tunisia CFR	
		5-6		7.85	9.24		
	IQF - salmon slices			9.73	11.45	Europe CFR	
	Fresh - salmon cubes 8x8x8			9.73	11.45		<u> </u>
	Fresh - Whole - Superior	2-3 kg/pc		4.39	5.16	Italy DDP	Norway
	T i	3-4		5.16	6.07		
		4-5			6.50		
		5-6		5.82	6.85		
		6-7			7.19		
		7-8			7.22		
		8-9			7.45		
	i	9-10	1		7.41	I	1

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(F\\(\text{0}\)	Food and Agriculture Organization of the United Nations
PART PART	United Nations

Fish Species	Product Form	Grading	Price per	kg	Reference	Origin
Trade Name			As stated EUR	USD	& Area	
SALMON (cont.)						October 20
Atlantic salmon/	Fresh- Whole	3-4	4.85	5.71	Italy DDP	Norway
Saumon de l'Atlantique/		4-5	5.12	6.02	*	
Salmón del Atlántico		5-6	5.42	6.38		
Salmo salar	Fillet, cooked		5.09	5.99	FCA	Italy
	IQF portion, 10% glazing	100-150 g/pc	10.20	12.00 +		Denmark
TROUT						October 20
Rainbow trout/	Fresh	300-400 g/pc	4.00	4.71	Italy CPT	Italy
Truite arc-en-ciel/	Gutted	150-300 g/pc	4.70	5.53	_	
Trucha arco iris		300-500 g/pc	5.00	5.88		
Oncorhynchus mykiss	Fresh, Fillet		8.70	10.24		
	Fresh, Fillet, skinless		7.27	8.55		
	Fresh- whole		6.20	7.29 =	France wholesale	France
	Fillet		8.20	9.65 =		
	Fillet, smoked			30.59 =		
	Whole, gutted, bulk		11.39	13.40 -	Retail	
FRESHWATER FISH	<u> </u>					October 20
Arctic char/omble-chevalier/	Fresh- whole		8.70	10.24 =	France wholesale	Europe
Frucha alpina						
Salvelinus alpinus Nile perch/Perche du	Fillet - skinless	300-500 α/20	4.66	5.50	EU CFR	Uganda
·		300-500 g/pc			LUCER	Oganua
lil/Perca del Nilo .ates niloticus	Interleaved, 100% net weight  Fresh whole	500-1000	5.47	6.45	Habi FOA	4
ates niloticus		200-400 g/pc	2.74	3.22	Italy FCA	
	yellow	200-400 g/pc	2.75	3.24		Tonzonio
	red	200-400 g/pc 200-400 g/pc	2.76	3.25		Tanzania
	green Fresh fillet	200-400 g/pc 200-400 g/pc	3.70	4.35		
	riesii illet	400-700	3.63	4.33		
Pike perch/Sandre/ -	Fillet - skinless, PBI, IWP	500-1000 g/pc	5.47	6.45	Spain CFR	-
ucioperca	Fresh- whole	Average size		12.35 =	France whoelsale	Europe
Sander lucioperca	Fillet	7 11 01 0190 0120	12.20		Trance whochsale	Laiopo
sarraer raereperea	Fresh- whole	2-3 kg	12.00			
lile Tilapia/Tilapia du	Fillet - skinless, IQF, PBO	5-7 oz/pc	3.85	4.00	Spain CFR	China
Nil/Tilapia del Nilo	non-treated, 10% glaze					
Oreochromis niloticus	, , ,					
Pangasius	Fillet, thawed		4.30	5.06	Italy CIF	Viet Nam
Pangasius hypophthalmus						
NON-TRADITIONAL						
SPECIES						October 20
Sturgeon/Sturgeon/	Frozen - Whole	1.5-2 kg/pc	6.50	7.65 =	France CIF	France
Esturione	Gutted	5-7 kg/pc	7.50	8.82 =		
Acipenseridae	Fillets	200-300 g/pc		17.65 =		
		800-1000		17.65 =		
A.baeri	Caviar (Aquitaine) metal boxes			1 171 =		
European eel/	Smoked	Medium	47.00	55.29 =	France wholesale	Europe
Anguille d'Europe/						
Anguila europea						
Anguilla anguilla Dusky grouper	H&G	3-5 kg/pc	5.76	6.80 +	Furone CIE	Yemen
Jusky grouper Mérou noir/Mero moreno	naG	3-5 kg/pc > 5	5.76		Europe CIF	1 GILIGIT
	IM/P guttod		4.58			
pinephelus marginatus	IWP, gutted Fresh whole	> 3 kg/pc 10-20 kg/pc		12.59	Italy CPT	Senegal
	I lean whole	10-20 kg/pc 1-2		15.18	illuly Of 1	Geriegai
		2-4		15.18		
		> 20		12.00		
Vhite grouper/	Whole, gutted	3-5 kg/pc	5.51			
Merou blanc/Cherna de ley		5-10	4.66			
Epinephelus aeneus		> 10	4.66			
	Whole, fresh	1- 2 kg/pc		13.18	FCA	
Blue shark/	H&G, skin-on	< 4 kg/pc	0.59		Spain FOB	Spain
Peau bleue/Tiburón azul		4-7	0.59			1 '
Prionace glauca		7-12	0.59			
nonace gladea		12-20				
			0.59			
	1100 111	> 20	0.59			
	H&G, skinless	< 4 kg/pc	0.98			
		4-7	0.98			
		7-12	0.98	1.15 =		1
		12-20 > 20	0.95	1.12 = 1.12 =		



Fish Species	Product Form	Grading	Price per	kg	Reference	Origin
Trade Name			As stated EUR	USD	& Area	
NON-TRADITIONAL						October 202
SPECIES (cont.)	Whale gutted	2. 2 kg/ps	2.07	2.50	Europe CIE	Yemen
Crimson jobfish Colas fil/Panchito hebra.	Whole, gutted	2- 3 kg/pc 3- 5	2.97 2.97	3.50 + 3.50 +	Europe CIF	Yemen
Pristipomoides filamentosus		5- 10	2.97			
Spangled emperor/	Whole, gutted	3-5 kg/pc	3.18			
Empereur moris/		> 5	2.67	3.15		
Emperador relámpago	IQF, H&G	3-5	3.81			
Lethrinus nebulosus	No. 1. 1. 1.	> 5	3.81			
Common dolphinfish (Mahi Mahi)/ Coryphène	Whole, gutted	2-3 kg/pc 3- 5	1.02			
commune/ Lampuga		5- 10	1.27			
Coryphaena hippurus						
SEABASS/SEABREAM/						October 20
MEAGRE	1		1	0.70	500	
Seabass/Bar,	Fresh - whole farmed	200-300 g/pc 300-450	3.16 4.29		Greece FOB	Greece
Loup/Lubina Dicentrarchus labrax	Tarmed	450-600	4.63			
Diodrica di orido labrax		600-800	5.57			
		800-1000	6.74			
		> 1000		10.00 =		
		200-300 g/pc	3.36		Italy CIF	
		300-450	4.49			
		450-600 600-800	4.83 5.77			
		800-1000	6.94			
		> 1000		10.24 =		
		200-300 g/pc	3.41	4.01 -	France CIF	1
		300-450	4.54	5.34 -		
		450-600	4.88			
		600-800	5.82			
		800-1000 > 1000	6.99	8.22 - 10.29 =		
		200-300 g/pc	3.40		Spain CIF	
		300-450	4.53		Opani On	
		450-600	4.87			
		600-800	5.81	6.84 +		
		800-1000	6.98	8.21 -		
		> 1000		10.28 =		
		200-300 g/pc	3.43		Germany CIF	
		300-450 450-600	4.56			
		600-800	4.90 5.84			
		800-1000		8.25 -		
		> 1000		10.32 =		
		200-300 g/pc	3.41		Portugal CIF	
		300-450	4.54			
		450-600		5.74 -		
		600-800	1	6.85 +		
		800-1000	1	8.22 -		
		> 1000	8.75	10.29 =		
		200-300 g/pc	3.59	4.22 -	UK CIF	
		300-450	4.72	5.55 -		
		450-600	1	5.95 -		
		600-800		7.06 +		
		800-1000	1	8.44 -		
		> 1000		10.51 =		1_
		200-300 g/pc		3.31	Italy FCA	Greece
		300-450		4.61		
		450-600		4.94		
		600-800		5.69		
		800-1000	1	7.47		
		1000-1500		9.25		
		1500- 2000	1	10.18		
	Fresh - whole	> 2000	-	15.72	Italy CIE	Turkov
	riesii - Wildle	200-300 g/pc 300-400	1	4.12 4.82	Italy CIF	Turkey
		400-600	1	4.82 5.18		
		600-800		6.35		
	Ĺ	000-000	1 5.40	0.00	I	1
		800-1000	6 20	7.41		



Fish Species	Product Form	Grading	Price per kg	Reference	Origin
Trade Name			As stated EUR USD	& Area	
SEABASS/SEABREAM/					October 20
MEAGRE (cont.) Seabass/Bar,	Fresh - whole	200-300 g/pc	<b>4.50</b> 5.29	Spain CIF	Canary Island
Loup/Lubina	farmed	300-400	<b>4.50</b> 5.29	Opani on	(Spain)
Dicentrarchus labrax	lamed	400-600	4.00 4.71		(Opaiii)
Dicential Crius Iabrax		600-800	4.30 5.06		
		800-1000	<b>5.50</b> 6.47		
		1000-1500	9.12 10.73		
		1500-20000	12.50 14.71		
	Fresh - whole - wild	600-800	10.13 11.91	Italy CPT	Egypt
	Mediterranean	800-1000	10.13 11.91		2975
		1000-2000	<b>11.00</b> 12.94		
		> 2000	<b>11.50</b> 13.53		
	Farmed - Orbetello	Large	<b>10.70</b> 12.59	FCA	Italy
		Medium	9.70 11.41		
		Small	7.60 8.94		1
Gilthead seabream/	Fresh - whole	200-300 g/pc	<b>4.00</b> 4.71 +	Greece FOB	Greece
Dorade royale/Dorada	farmed	300-450	4.10 4.82 -		1
Sparus aurata		450-600	4.15 4.88 -		1
		600-800	<b>5.10</b> 6.00 -		
		800-1000	<b>6.60</b> 7.76 +		
		> 1000	<b>8.00</b> 9.41 -		
		200-300 g/pc	<b>4.20</b> 4.94 +	Italy CIF	
		300-450	<b>4.30</b> 5.06 -		
		450-600	<b>4.35</b> 5.12 -		
		600-800	<b>5.30</b> 6.24 -		
		800-1000	<b>6.80</b> 8.00 +		
		> 1000	<b>8.20</b> 9.65 -		
		200-300 g/pc	<b>4.25</b> 5.00 +	France CIF	
		300-450	<b>4.35</b> 5.12 -		
		450-600	<b>4.40</b> 5.18 -		
		600-800	<b>5.35</b> 6.29 -		
		800-1000	<b>6.85</b> 8.06 +		
		> 1000	<b>8.25</b> 9.71 -		
		200-300 g/pc	<b>4.24</b> 4.99 +	Spain CIF	
		300-450	<b>4.34</b> 5.11 -		
		450-600	<b>4.39</b> 5.16 -		
		600-800	<b>5.34</b> 6.28 -		
		800-1000	<b>6.84</b> 8.05 +		
		> 1000	<b>8.24</b> 9.69 -		
		200-300 g/pc	<b>4.27</b> 5.02 +	Germany CIF	
		300-450	<b>4.37</b> 5.14 -		
		450-600	<b>4.42</b> 5.20 -		
		600-800	<b>5.37</b> 6.32 -		
		800-1000	<b>6.87</b> 8.08 +		
		> 1000	<b>8.27</b> 9.73 -		_
		200-300 g/pc	<b>4.25</b> 5.00 +	Portugal CIF	
		300-450	4.35 5.12 -		1
		450-600	<b>4.40</b> 5.18 -		1
		600-800	<b>5.35</b> 6.29 -		1
		800-1000	<b>6.85</b> 8.06 +		1
		> 1000	<b>8.25</b> 9.71 -		4
		200-300 g/pc	<b>4.43</b> 5.21 +	UK CIF	1
		300-450	<b>4.53</b> 5.33 -		1
		450-600	<b>4.58</b> 5.39 -		1
		600-800	<b>5.53</b> 6.51 -		1
		800-1000	<b>7.03</b> 8.27 +		
		> 1000	<b>8.43</b> 9.92 -	1	



Fish Species	Product Form	Grading	Price per kg	Reference	Origin
Trade Name			As stated EUR USD	& Area	
SEABASS/SEABREAM/ MEAGRE (cont.)					October 202
Gilthead seabream/	wild	600-800 g/pc	17.47 20.55	Italy FCA	Morocco
Dorade royale/Dorada		800-1000	<b>18.63</b> 21.91		
Sparus aurata		1000-2000	<b>19.97</b> 23.50		
		> 2000	<b>18.57</b> 21.84		
	farmed	200-300 g/pc	<b>3.95</b> 4.65	1	Greece
		300-400	<b>3.95</b> 4.65		
		400-600	<b>4.37</b> 5.14		
	wild	400-600 g/pc	<b>10.25</b> 12.06	CPT	Egypt
		600-800	<b>10.25</b> 12.06		
		800-1000	<b>10.25</b> 12.06		
		1000-2000	<b>10.50</b> 12.35		
	farmed Orbetello	Large	10.70 12.59	FCA	Italy
		Medium	9.70 11.41		
		1-2 kg/pc	<b>13.50</b> 15.88		
	Fresh - whole	200-300 g/pc	3.80 4.47	Italy CIF	Turkey
		300-400	3.80 4.47		
		400-600	3.80 4.47		
		600-800	<b>5.00</b> 5.88		
		800-1000	<b>6.50</b> 7.65		
		> 1000	<b>7.50</b> 8.82		
White seabream/Sar/Sargo	Fresh		<b>6.20</b> 7.29	Italy CPT	Senegal
Diplodus sargus		300-500 g/pc	<b>7.18</b> 8.45		Spain
Japanese threadfin bream/	Whole	100-200 g/pc	1.65 <b>1.95</b>	Vietnam CIF	Yemen
Cohana japonaise/		200- 300	1.91 <b>2.25</b>		
Baga japonesa		300- 500	1.91 <b>2.25</b>		
Nemipterus japonicus	Whole, frozen at sea, block	100- 200 g/pc	2.34 <b>2.76</b>	USA CIF	
		> 200	2.68 <b>3.16</b>		
Santer seabream/		500-1000 g/pc	<b>6.96</b> 8.19	Italy CPT	Oman
Denté nufar/Dentón nufar		1000-2000	<b>6.96</b> 8.19		
Cheimerius nufar					
Meagre/Maigre	Fresh - Whole	500-1000 g/pc	<b>5.30</b> 6.24	Italy FCA	Greece
commun/Corvina	farmed	1000-2000	<b>4.97</b> 5.85		
Argyrosomus regius		> 2000	<b>5.18</b> 6.09		
		> 3000	<b>5.50</b> 6.47		
		> 2000 g/pc	<b>4.95</b> 5.82	CIF	
	wild	600-800 g/pc	<b>6.30</b> 7.41	СРТ	Egypt
		800-1000	<b>6.00</b> 7.06		1
		1000-2000	<b>6.24</b> 7.34		
		2000-4000	<b>6.40</b> 7.53		
		4000-6000	<b>7.80</b> 9.18		
		5-10 kg	<b>7.30</b> 8.59		
		10-15kg	<b>8.50</b> 10.00		
	Fresh- whole, wild	> 1000 g/pc	<b>10.00</b> 11.76 -	France wholesale	France



The European Fish Price Report is a monthly GLOBEFISH publication. This issue was prepared by Helga Josupeit, William Griffin, Felix Dent, and Alessia Capasso.

# PRICE REFERENCE (INCOTERMS 2010)

CFR	Cost and Freight	t

CIF Cost, Insurance and Freight

CIP Carriage and Insurance Paid To

CPT Carriage Paid To

DAT Delivered at Terminal

DAP Delivered at Place

DDP Delivered Duty Paid

EXW Ex Works

FCA Free Carrier

FAS Free Alongside Ship

FOB Free on Board

#### **PRODUCT FORM**

C&P	Cooked and Peeled
FAS	Frozen at Sea
H&G	Headed and Gutted
HOG	Head on Gutted (salmon)
IQF	Individually Quick Frozen
IWP	Individually Wrapped Pack
PBI	Pinbone In
PBO	Pinbone Off
PD	Peeled and Deveined
PTO	Peeled Tail On
PUD	Peeled, Undeveined

#### **CURRENCY RATES**

		US\$	EUR
Canada	CAD	1.31	1.55
Hungary	HUF	308.29	360.20
Norway	NOK	9.23	10.79
USA	USD		1.18
EU	EUR	0.85	
Denmark	DKK	6.34	7.44
Russia	RUR	77.02	90.80

Exchange Rates 13.10.2020

#### **SYMBOLS**

- + Price increased in original currency since last report
- Price decreased in original currency since last report
- Updated but unchanged price
- New insertion
   Not updated since last issue

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