SEA FISH INDUSTRY AUTHORITY Industrial Development Unit

SURVEY OF CLYDE FISHING PORTS

Internal Report No. 1292

September 1986

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SUMMARY

The Firth of Clyde might, in many respects, be regarded as a self-contained fishery in much the same way as say the Shetlands. Indeed this feature was recognised by Fishery Administrators in the past when herring fishing was the principal activity of the Clyde based fleet and the powerful Clyde Fishermen's Association based in Campbeltown controlled the activities of the ring-net fleet operating out of the Kintyre and Ayrshire harbours. possible for the Clyde Fishermen's Association to have a complete management control which many present day Producers Organisations It is ironical that the Association was would wish to emulate. forced by the British Monopolies Commission to give up this control in pre E.E.C. days and that the Regional P.O.'s, conceived by the E.E.C., are now striving to regain that degree of management. Although the Clyde herring fishery is now only a fraction of what it was, it is recognised by D.A.F.S. as a completely separate fishery with its own quota allocation. Clyde fishery now comprises a greater number of activities but most of these are now prosecuted within the geographical

definition of the Clyde and where fishing takes place just outside this definition the landings are usually made at harbours within the Clyde region. In the case of herring the activity is confined to the waters of the Clyde which produce universally recognised top quality fish which are caught in small quantities by pair trawlers rather than mass production purse-seiners. possible to give these small quantities the careful handling that top quality produce requires. The indications are that this method of production will continue since it is not technically efficient to operate purse-seiners within the Clyde waters. Management of the Clyde fishery should aim to maintain this particular feature of production, that is to say a diverse fleet of small vessels producing modest but viable quantities of top class fish and shell fish as opposed to mass production by large super-efficient (but costly to operate) ships. This is probably a concept found to be unacceptable by fishery economists but there are economic fishing opportunities available within the Clyde waters which can be exploited by a fleet of multi-purpose small vessels whose crews are content to work for a modestly good income that would be scorned by the highly paid crews of super-efficient pursers or seiners. While the variety of catches taken by these small multi-purpose vessels might, in terms of volume, be regarded as insignificant, they include highly prized quality species of fish and shell fish desired by the consumer - a market need which the super-efficient large vessels cannot viably supply.

On this impression of the Clyde fishery the infrastructural needs would amount to a good disposition of several landing places feeding into two marketing centres (one on the eastern coastline and one on the western coastline). Campbeltown and Tarbert serve the latter and Ayr has evolved (by default) as not only the marketing centre on the eastern coastline but the principal fishing centre of the Clyde.

Ayr lacks the basic requirements of a good fishing harbour and if a magic wand could be waved and a start made afresh then Troon would be the obvious choice for development. Girvan on the eastern shore and Campbeltown on the western shore offer good landing places in the Outer Reaches of the Clyde albeit that Girvan requires money spent on protective work. In the Upper Reaches, Tarbert gives good landing and marketing facilities on the western side but there is a want on the eastern side. present the privately owned Largs Pier is used as a landing place but fishing vessels are accepted there on sufference only for so long as it takes to land their catches. In any case the Pier offers only limited protection. Further development of the yachting marina at Largs which might provide a longer stay facility would meet a need in that part of the Clyde. The indications are that a modestly good livelihood could be made by fishing vessels operating in that part of the Clyde and the provision of a good harbour might well encourage a modest growth in the locally owned fleet.

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SURVEY OF CLYDE FISHING PORTS

1 INTRODUCTION

The Clyde Fishery is normally taken to embody the waters enclosed by a line drawn from the Mull of Kintyre to Corsewall Point (to the North of Stranraer). Thirty miles wide the Lower Reaches of the Firth of Clyde are bordered by some 70 miles along the Ayr/Renfrew coastline on the Eastern side and similar stretch along the shore of Kintyre on the Western side. The Island of Arran with a coastline of some 50 miles lies in the middle of the Clyde Estuary. In the Northern Sector of the Region there are several extremely deep sea lochs including Lochs Fyne, Striven, Long and Kyles of Bute which for generations have provided some of the best herring available. As a fishing area the Clyde has a long established tradition with herring production - indeed prior to the Second World War fish production was almost exclusively herring and scallops. A modest demersal fishery was prosecuted by a few locally based small vessels.

For statistical and administrative purposes D.A.F.S. divides the Region into two Fishery Districts namely Ayr covering the Eastern side and Campbeltown covering the Western side. In strict geographical terms however the statistical fish landings ascribed to both these Fishery Districts include several made outwith the Clyde, that is to say the Campbeltown District includes these made at West Loch Tarbert, Islay, Jura and Colonsay and Ayr Fishery District includes landings made at the Scottish fishing creeks bordering the Solway Firth. This report confines study to fishing prosecuted from harbours within the Clyde definition and statistics, unless otherwise stated, have been adjusted to manifest this. To that end the research covers:-

Ayr Fishery District

Campbeltown Fishery District

Ayr Campbeltown
Dunure Carradale
Maidens Tarbert
Girvan Bute
Stranraer Arran

Troon

The Cumbraes

Largs/Greenock

In that context the Clyde Fishery's annual production of fish is worth just over £11M (£7,774,230 from the Ayr District and £3,408,788 from the Campbeltown District in 1985). The fact that the production of pelagic fish (once the dominant fishery of the Clyde) contributed just over £1M to this total reflects two events.

- (a) The severe conservation constraints on herring fishing.
- (b) The trend since the 1950s towards an investment in a predominantly demersal and shell fish fleet.

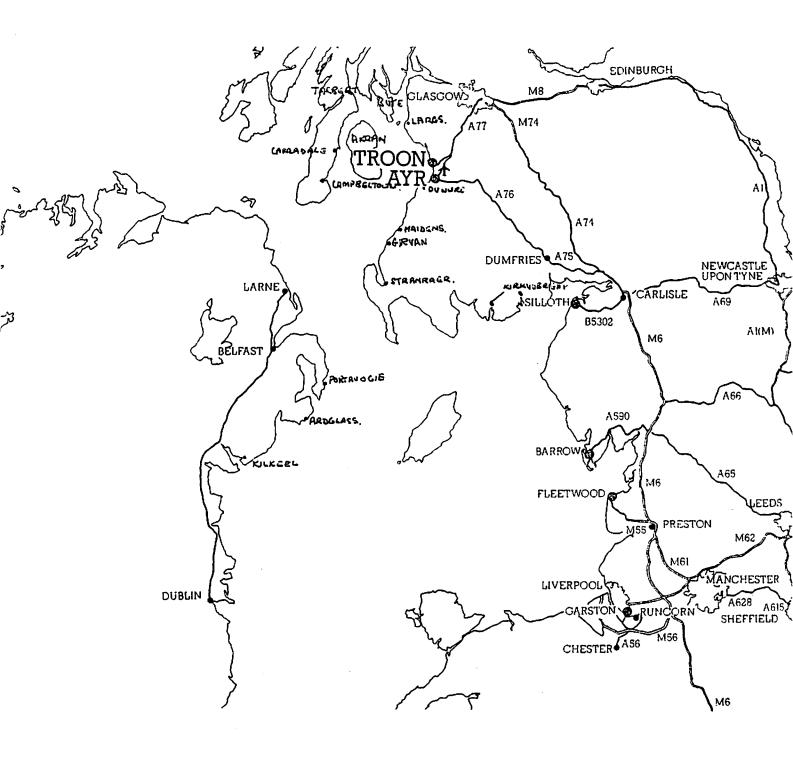


Fig.1. Firth of Clyde and North Irish Sea.

2 THE FISHING FLEET

The combined Ayr and Campbeltown Fishery Districts during 1985 supported a fleet of 296 registered fishing vessels over 30 ft. in length. However, this includes 106 small vessels (36%) between 30 ft. and 40 ft. in length which prosecuted mainly creel or line fishing on a part-time basis and so the effective commercial fishing fleet of the two Fishery Districts comprised around 190 vessels. If it is desired to restrict consideration to vessels based on harbours within the geographical definition of the Clyde then it would be necessary to reduce this figure by some 12 vessels engaged on escallop dredging based on the Solway harbours or Kirkcudbright and Annan.

Apart from those small creel fishing vessels mentioned beforehand which account for 36% of the fleet of vessels over 30 ft. shell fish fishing is an extremely important activity of vessels based in the Region; 34% of the fleet was engaged in nephrop trawling during 1985 and 14% were engaged in scallop dredging. A similar number (14%) engaged in demersal fishing (using mainly light trawling gear). Only 5 vessels including one 80 ft. purser seiner (less than 2%) were solely engaged in pelagic fishing. This is a far cry from the pre-war days when the famous Clyde ring netter dominated fishing in the Clyde waters.

Table 2 shows the combined fleet of Ayr and Campbeltown Fishery Districts in 1985, Ayr District 139 and Campbeltown District 157. Included in this are 97 small (less than 40' length) creel fishing vessels (for crabs and lobsters) and 9 line fishing vessels. Setting these vessels aside the remainder comprises the effective commercial fishing fleet which produces the demersal, pelagic,

nephrops and scallops catch that is the real value of the Clyde Fishery. Within this category are 106 based in harbours within the Ayr District or Eastern Shore of the Clyde and 84 within the Campbeltown District or Western Shore. An analysis of these two fleets shows that nephrop fishing is the predominant activity within the Clyde and the waters immediately adjacent, that is to say 48% of the Ayr District Fleet and 58% of the Campbeltown District Fleet prosecuted nephrop trawling during 1985. Second in importance to this activity is scallop dredging, 16% in Ayr District and 35% in Campbeltown District. Quite clearly fishing for shell fish - nephrops, scallops, queen escallops, crabs, lobsters, is the major activity of the Clyde based fishing fleet.

In terms of vessel size none of the vessels exceed 80 ft. in The largest is the 79.5 ft. purse seiner "Pathfinder" based on Maidens in Ayrshire. There are only four other dedicated pelagic fishing vessels, viz. 2 pair trawlers based Campbeltown District and 2 pair trawlers based in the Ayr During the herring season, however, pelagic pair District. trawlers based on N. Irish and N. E. Scotland ports operate in the Clyde, landing at Ayr. The 13 year old purse seiner represents the sole investment in a major dedicated pelagic fishing vessel by Clyde based owners which is not altogether surprising since the home waters are not really suitable for purse-seining. Pathfinder fishes mainly outwith the Clyde. The other dedicated pelagic fishing vessels are between 52 ft. and 62 ft. in length and their ages of 14, 16, 22 and 24 years again reflects the reluctance of the traditional Clyde ring-net skippers and owners to invest in pelagic vessels. The bulk of the rest of the fleet lies in the 35 ft. to 65 ft. length class, 74% in the Ayr District and 94% in the Campbeltown District.

During 1984 some 357 regularly employed and 23 partially employed fishermen were resident in the Campbeltown Fishery District and in the Ayr Fishery District some 368 fishermen were regularly employed and 83 partially employed.

In terms of age the Clyde based fleet is an old one again manifesting a lack of investment in new vessels and a practice of purchasing second-hand vessels. The following table analyses the situation as it was in 1985.

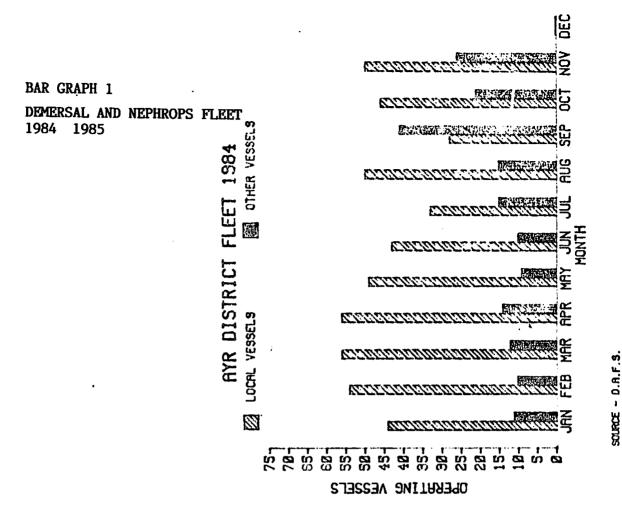
TABLE 1

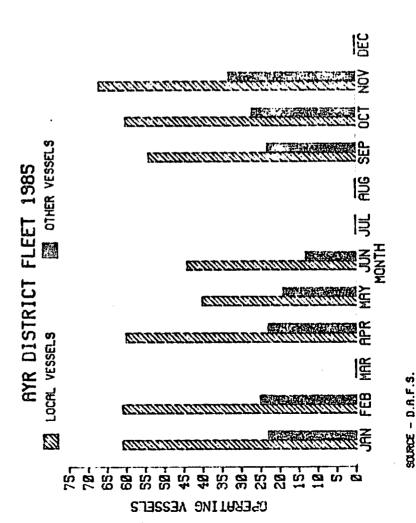
Vessels over 30' in length	Less than One Year	1 to 6	7 to 12	13 to 18	Over 18
Ayr District based	1%	13%	20%	19%	47%
Campbeltown District based	38	49	192	199	55%

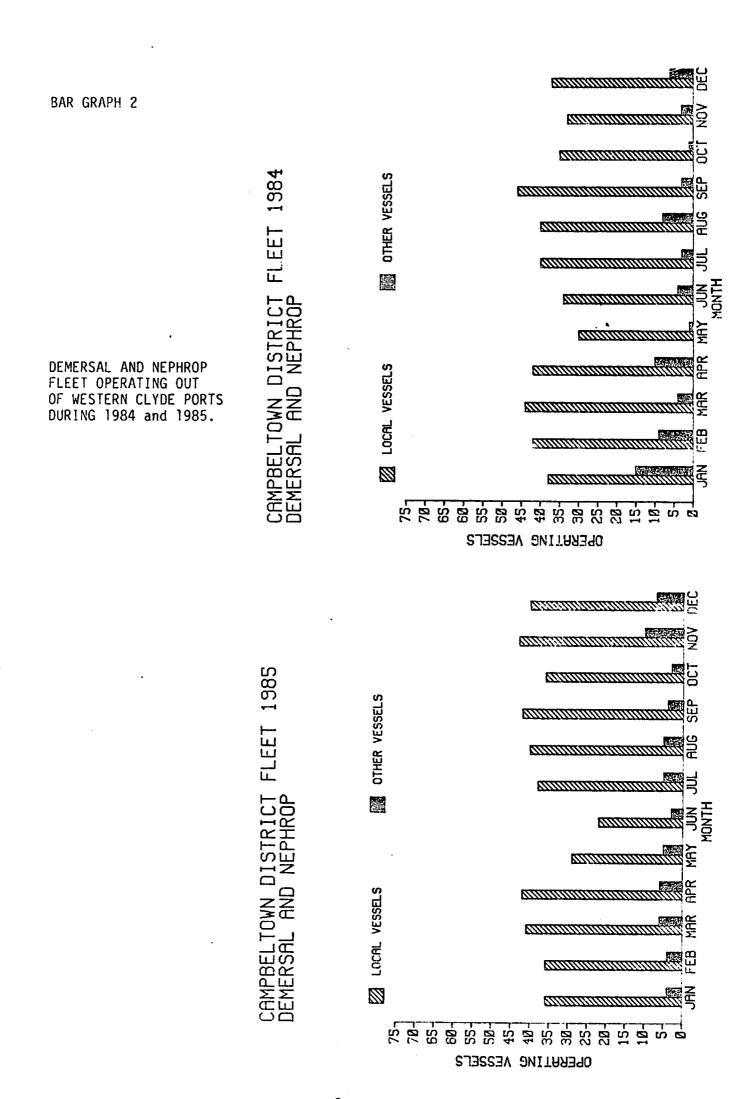
At various times throughout the year the locally based fleet is supplemented by "stranger" vessels. Since the Lower Reaches of the Clyde Estuary lead directly from the North Irish Sea and North Channel, the fishing grounds are common to both the Clyde based fleet and that based in Northern Ireland and so there is a fairly regular mixture of these vessels throughout the year. Landings by Northern Irish vessels (particularly those based on Portavogie) are frequently made in particular at the ports of Campbeltown and During the winter months a usually good cod and whiting fishing occurs in the Clyde and this attracts a strong demersal fleet from the East Coast of Scotland and the Moray Firth. presence of this stranger fleet can be seen from Bar Graphs 1 and The strength of this fleet is much smaller than in previous years and the change in composition of the fleet in total would seem to be a consequence of two events.

- The gradual and progressive change of the style of the Clyde based fleet from a predominantly pelagic fleet to a more versatile one giving greater emphasis to demersal fish production.
- 2. The development of the East Coast of Scotland fleet from relatively small (in terms of size and power) vessels which sought the relatively sheltered waters of the Firth of Clyde to larger and more sophisticated vessels less affected by these considerations.

By the same token a section of the Clyde based fleet work regularly outside the boundaries of the Firth of Clyde but make their landings at harbours within the Clyde Region. This is particularly the case with scallop dreders which work at times in the N. Irish Sea, around the Isle of Man and in the Southern Minches.







TOTAL 90558580 Q. Scallop Trewl SHELLI-PISH Dredge \overline{c} Nephrop Trawl 5 Purse Seine Pelagic Feir Trawl Seine 00000 DEMERSAL - 10 29.9ft 30 to 34.9ft 35 to 39.9ft 40 to 49.9ft 50 to 59.9ft 60 to 64.9ft 65 to 69.9ft 70 to 79.9ft AYR DISTRICT Vensel 1985

AFALIYSIS OF CLYDE BASED VESSELS BY PISHING NETHOD

TABLE 2.

ANALYSIS OF CLYDE BASED FISHING FLEET BY FISHING METHOD.

AYR FISHERY DISTRICT

ANALYSIS OF CLYDE BASED VESSELS BY FISHING METHOD

1985	DEMERSAL				PELAGI	PELAGIC				Shellfish			
1202	Heavy	Light		Seine	Other	Pelagic	Purse	_	Nephrop	5	Shrimp	Q. Scallop	
CAMPBELTOWN	Trawl	Trawl	Lines	Net	Demersal	Pair Trawl	Seine	Creels	Trawl	Dredge	Trawl	Trawl	
DISTRICT													
Vessel Size:													
- to 29.9ft	-	_	2	-	1	_	-	52	1	3	-	-	59
30 to 34.9ft	_	_	-	_	_	-	_	12	3	3			18
35 to 39.9ft	_	1	-	_	_	-	-	6	14	6			27
40 to 49.9ft	_	i	_	_	_	_	-	1	15	5			22
50 to 59-9ft	~	· i	_	_	_	2	-		15	10	-	1	29
60 to 64.9ft	_		_	_	_	_	_	-	1	_	-	-	1
		_	_	_	_	_	_	_	_	1	-	-	1
65 to 69.9ft	-	_	-	_	_								
TOTAL	-	3	2	-	1	2	-	71	49	28	-	1	157

TABLE 2A.

ANALYSIS OF CLYDE BASED FISHING FLEET BY FISHING METHOD.

CAMPBELTOWN FISHERY DISTRIG.

VESSELS IN AYR FISHERY DISTRICT. ANALYSIS BY REG. LENGTH AND YEAR BUILT.

TABLE 3.

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VESSELS IN CAMPBELTOWN FISHERY DISTRICT ANALYSIS BY REG. LENGTH AND YEAR BUILT. 3A 1961 3861 0.75 0.52 5561 0.85 5361 0.15 1362 0.08 01.61 0.95 TABLE SLUI 0.00 6561 0.25 0.17 1221 51.61 0.25 1385 0.25 0.64 1961 6.06 0/61 0.56 196 L 0.12 6661 01.61 0.58 0961 0.12 0961 0.15 1961 0.06 8561 0.08 8961 0.15 1161 6961 0.64 0.75 0.05 L961 1261 £561 0.78 43.0 6561 0.59 9961 0.75 £961 0.12 0.06 8961 **SL61** 0.06 6561 0.05 9561 45.6 1661 0.18 896 I 0.71 1915 0.98 1961 0.75 SLGE 0.21 SLGI 6161 0.56 T.69 0.15 1.561 8561 11.61

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TABLE 4

ANALYSIS OF CLYDE BASED FLEET BY AGE

AYR FISHERY DISTRICT

Built	<u>Built</u>	<u>Built</u>	<u>Built</u>	Built
Before 1968	1968/73	1974/79	1980/85	Since 1985
45	18	19	13	1
47%	19%	20%	13%	1%

CAMPBELTOWN FISHERY DISTRICT

<u>Built</u>	Built	<u>Built</u>	<u>Built</u>	Built
<u>Before 1968</u>	1968/73	1974/79	1980/85	Since 1985
47	16	16	3	3
54%	19%	19%	4%	4%

3 PRODUCTION AND MARKETING

Table 6 shows the quantity and value of demersal and pelagic fish and nephrops landed and sold in the Fishery Districts of Ayr and Campbeltown during the years 1985, 1984 and 1983. During 1985 fish with a value in excess of £1lM were landed into harbours in the Clyde Region; an increase of more than £2½M over the past three years. The bulk of this was landed on the Eastern shore of the Clyde, the value of the Ayr District catch at £7½M being almost double that of the Campbeltown District. To this total value income from herring contributed just over £½M again reflecting not only the constraints on herring fishing effort but the change in direction of fishing activity as confirmed in the value of the white fish landings at almost £5½M and the nephrop catch at just over £5M.

The scallop and queen scallop production of the Clyde based fleet is greater than elsewhere in Scotland and so most probably on a regular basis the highest in the U.K. With a value of just over £3½M landed during 1984 this represented 57% of the Scottish catch.

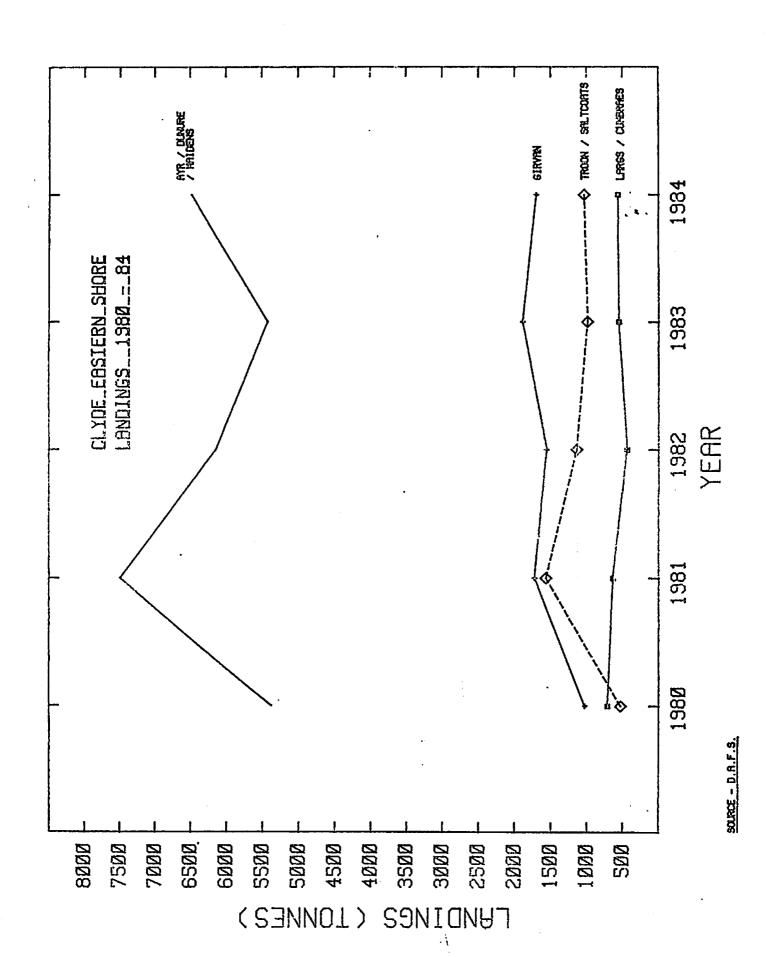
Tables 5 and 5A gives a more detailed record of landings of all fish at the several landing harbours within the Clyde Fishery District over the past 5 years. It will be noted from these tables that landings are recorded for 19 places but fish auctions of demersal fish are carried out at only three of these landing places namely:-

Ayr Campbeltown Tarbert

Of these only Ayr and Tarbert are officially recognised as herring landing ports.

If Glasgow, which is an inland market, is set aside, Ayr is the only port auction on the Eastern side of the Clyde and most fish landed at the several landing places on the Eastern coastline is consigned to Ayr for first hand sale. In former days quite a proportion of the fish landed at the several landing places on the Clyde (both Eastern and Western shores) was consigned to Clasgow for first hand sale but this practice has practically lapsed and there has evolved a trading method whereby certain fish salesmen operating in the Glasgow market have buying agents at the three Clyde port auctions.

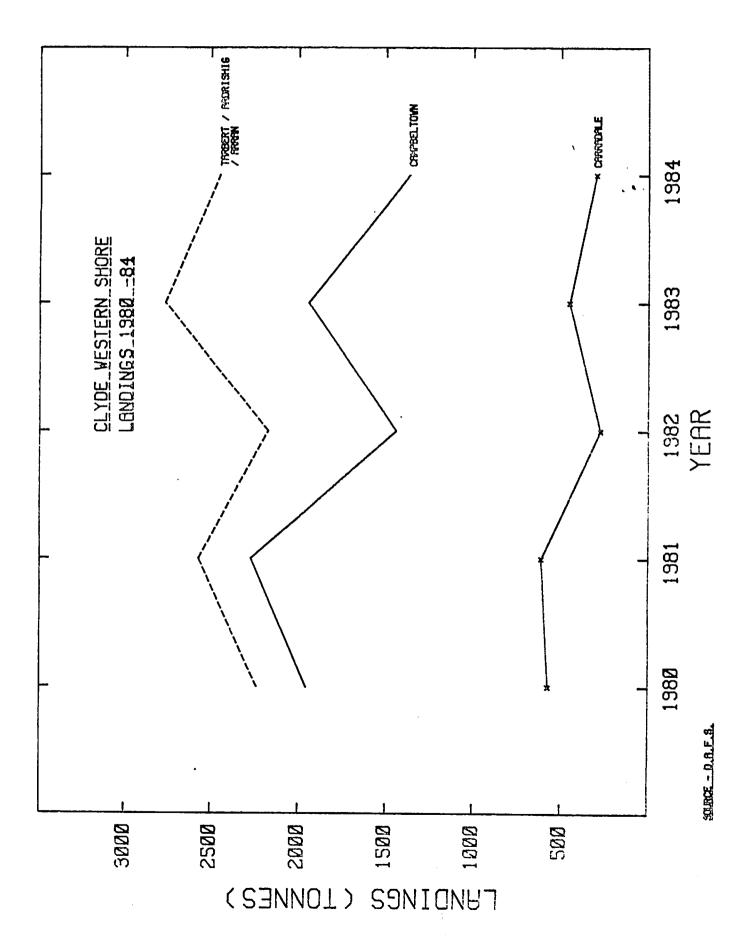
A proportion of demersal fish landed at Clyde harbours may be consigned outwith the Region for first hand sale as detailed in Table 6. During 1985 this amounted to some 42087 boxes or 21% of the landed weight. The relatively deep waters within the Clyde produce valuable quantities of hake. During 1984 hake values at £½M were sold on the Ayr market; of all the species of white fish sold this was second in value only to cod. Practically all the bought for direct consignment to hake landed is Refrigerated transport from Spain park at Ayr until an economic load of hake (and whole nephrops and other shell fish) is accumulated. The bulk of fish bought at the three port auctions is despatched elsewhere for processing or second sale such as Glasgow, Manchester, Birmingham, Billingsgate, Liverpool. are only a few locally based processors who are listed under the individual port reports contained in Section 3.



	190	<u>84</u>	19	1983		1982		1981		980
Fishery District AYR	All Fish Volume	All fish Value	Quantity	Value	Quantity	Value	Quanti ty	Value	Quantity	Value
Largs & Greenock	563	615,600	554	467,100	445	375,607	613	401,908	711	325,870
Cumbraes	1	900	-	-			20	5,138	38	10,945
Troon & Saltcoats	1,038	646,400	989	713,200	1,142	751,789	1,600	1,091,485	768	322,575
Ayr	6,441	3,220,000	5,366	2,835,100	2,997	3,131,073	7,436	3,993,375	3, 380	2,582,528
Dunure	17	6,600	5 8	15,100	35	13,412	19	6,135	23	6,520
Maidens	15	4,500	23	9,100	28	9,482	13	3,724	14	3,753
Girvan	1,699	988,900	1,886	1,138,500	1,557	890,922	1,730	923,123	1,033	544,749
Ballantrae	16	7,100	4	1,200	36	12,657	89	23,252	65	18,700
Stranraer	387	276,700	459	298,100	448	304,632	10,119	745,224	64	26,785
Portpatrick	88	82,200	159	123,100	824	665,951	145	124,904	735	301,966
Drummore	32	13,800	2	<u>-</u>	-	_	57	16,499		
Whi thorn	200	154,600	497	214,200	345	198,369	301	145,382		
Kirkeudbright	4,272	1,683,000	3,434	913,100	3,392	891,824	4,930	1,232,990	4,045	1,091,363
Annan	13	22,800	11	14,300	24	35,058	25	36,770	39	35,822

TABLE 5.

LANDINGS AND VALUE ALL
FISH AT HARBOURS WITHIN
AYR FISHERY DISTRICT.
(EASTERN CLYDE) 1980/84.

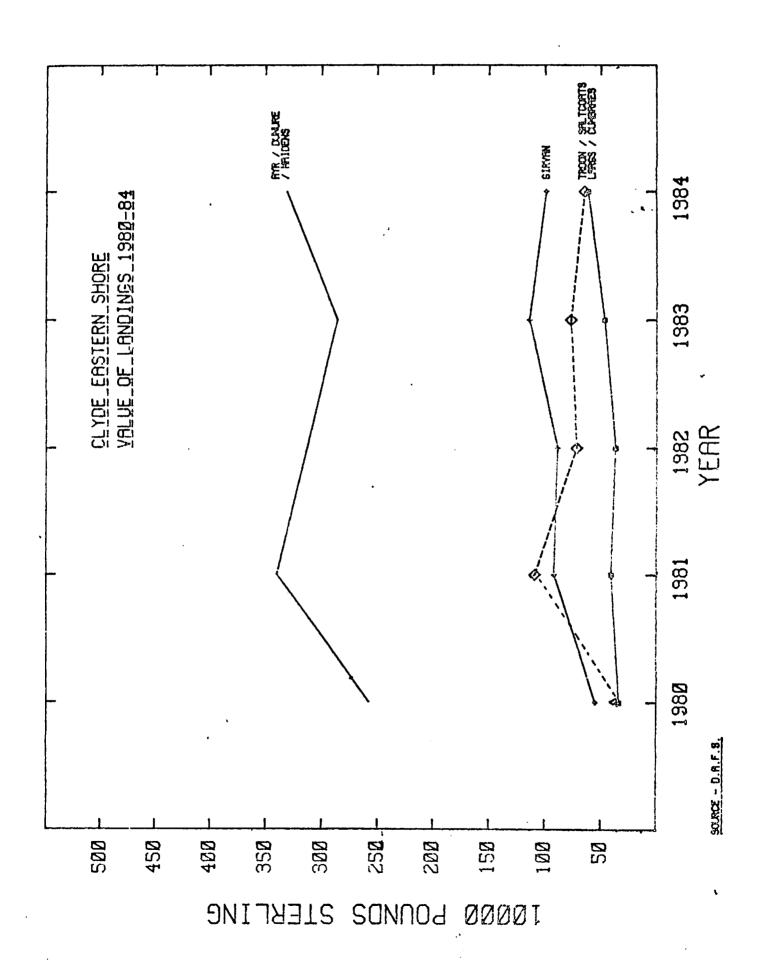


	<u>1984</u>		1983		1982		1981		1980	
Fishery District CAMPBELTOWN	All Fish Volume	All fish Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
Campbeltown	1,363	905,700	1,945	1,132,300	1,442	838,314	2,272	1,035,645	1,957	1,002,138
Carradale	298	291,000	453	285,200	278	156,390	613	258,020	573	257,266
Tarbert	2,428	956,000	2,651	1,153,900	2,135	794,031	2,530	1,161,458	2,183	924,949
Bute	-	-		-	_	_	-	-	_	- •
Arran	19	9,000	111	32,700	36	10,060	39	9,604	54	15,038
.l.						•				

AT HARBOURS WITHIN CAMPBELTOWN FISHERY DISTRICT. (WEST CLYDE) 1980/84

TABLE 5A
LANDINGS AND VALUE ALL FISH

VALUE OF LANDINGS EASTERN CLYDE HARBOURS 1980/84

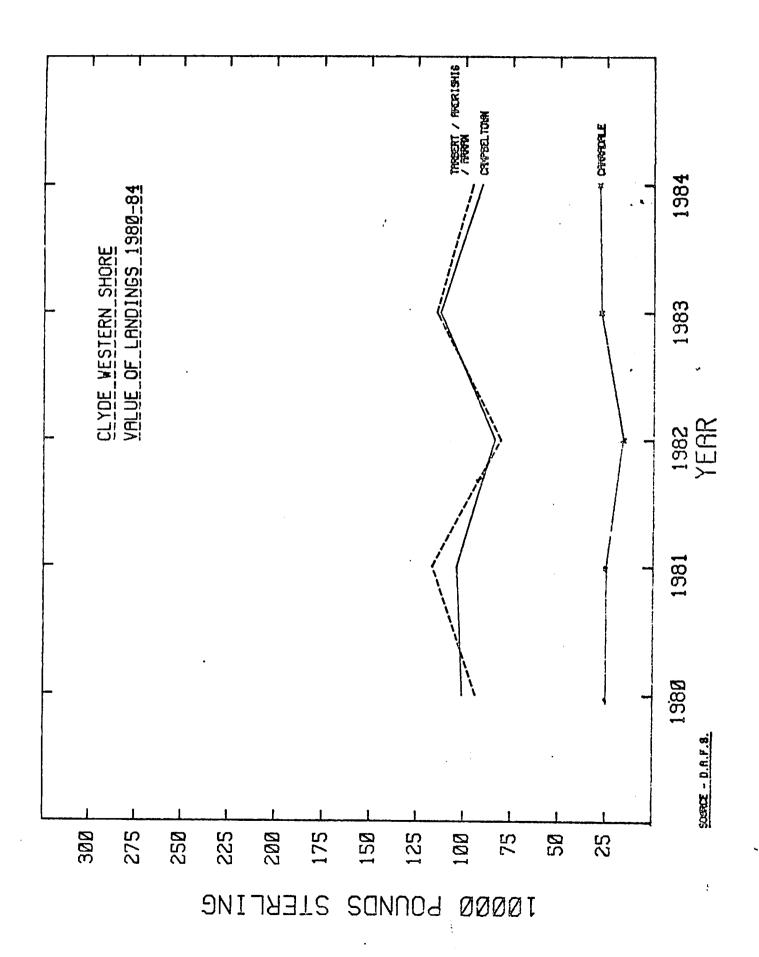


AYR FISHERY DISTRICT.

QUANTITY & VALUE OF DEMERSAL, PELAGIC FISH & REPHROPS LANDED IN CLYDE FISHERY DISTRICTS

AYR DISTRICT		19	<u>985</u>	19	984	1983		
		Cwts. (Boxes)	£	Cwts. (Boxes)	£	Cwts. (Boxes)	£	
White Fis	sh Sold Lecally	142,809	3,704,730	100,025	2,466,765	94,499	2,561,907	
Consigned	l to Hull	1,466	41,251					
- 22	Fleetwood Glasgow Feterhead	31,864 388 540	1,192,293 11,990 13,240	9,638 389	392,283 12,461	2,750 1.85	104,859 2,121	
2 -	Pittenweem Grimsby Aberdeen	1,003 3,435 	20,100 85,626 2,413	229 708 <u>1,114</u>	9,720 26,746 22,108	115	3,083	
TOTAL CON	SIGNED	38,801		11,078	462,318	3,050	110,063	
TOTAL LAN	IDING WF	181,610	5,071,643	112,103	2,930,083	97,549	2,671,970	
Nephrops		33,952	2,090,646	<u>33,752</u>	2,090,646	39,057	2,247,465	
TOTAL WF	AND NEPHROPS	215,362 (10,941T)	7,162,289	145,855 (7,41CT)	5,020,729	136,601 (4,940T)	4,919,435	
Herring Other Pel	agic	2,072 196	571,304 40,637	2,360T 376T	694,000 44,200	1,608T 619T	543,500 72,200	
TOTAL ALL	FISH	13,209T	7,774,230	10,146Т	5,758,929	7,167T	5,535,135	

AT WESTERN CLYDE HARBOURS 1980/84



CAMPBELTOWN FISHERY DISTRICT.

QUANTITY & VALUE OF DEMERSAL, PELAGIC FISH & NEPHROPS LANDED IN CLYDE FISHERY DISTRICTS

	CAMPBELTOWN DISTRICT	19	185	<u>19</u>	84	1983		
		Cwts. (Boxes)	£	Cwts. (Boxes)	£	Cwts. (Boxes)	Ē	
	White Fish Sold Locally	14,839	276,368	12,783	212,272	16,002	229,658	
	Consigned to Fleetwood Oban	113 1,007	2,909 22,890			44	209	
- 24	Glasgow Aberdeen	1,849 2,554	45,005	575	15,339	374 1,660 ·	· 9,158 40,244	
ŀ.	Ayr	49	1,293	207	7,318	18	329	
	TOTAL CONSIGNED	5,572	134,136	782	22,657	2,096	49,440	
	TOTAL LANDING WF	20,411	410,504	13,565	234,929	18,098	279,598	
	Nephrops	23,310	2,585,863	36,170	2,137,400	42,075	2,339,340	
	TOTAL WF AND NEPHROPS	43,721 (2,221T)	2,996,367	49,735 (2,527T)	2,372,329	60,173 (3,057T)	2,618,938	
	Herring Other Pelagic	930 1,017	283,389 129,032	632Т 1,342Т	213,700 156,300	888T 1,183T	264,400 116,000	
	TOTAL ALL FISH	4,168	3,408,788	4,501T	2,742,329	5,128T	2,999,338	

4 HARBOURS AND LANDING PLACES IN THE CLYDE REGION

OVERVIEW

Unlike the East and North West Coasts of Scotland there are few harbours and piers within the Firth of Clyde which were specifically built for use by fishing vessels. In its development the Clyde Fish Industry has "squatted" on piers built as landing places for the Clyde steamer ferries which were the principal means of transport between communities separated otherwise by hundreds of miles of poor roadways. The largest of the Clyde fishing centres has evolved at Ayr on the skirting of the commercial docks almost in spite of the near unwillingness of the commercial harbour authorities to accommodate it. Prior to 1960 fish sales were carried out in the open between the railway lines running along the South side of the river quay wall. During the hours of darkness the fish salesmen were obliged to carry kerosene lamps. To say the least the conditions under which the catches of up to 200 vessels were sold were primitive and unhygienic. Attempts were made to persuade the British Transport Commission, the owners of Ayr Harbour, to make improvements. Contrary to their attitude at railway fish docks elsewhere in the U.K. the Commission were simply not interested in the fishing industry at Ayr - had fish been transported out of Ayr by rail their attitude might have been different. As it was the fish trade itself had conflicting views on fishing port development on the Ayrshire The catchers were strongly of the opinion that any money to be spent on development should be at Troon which provided good and safe berthage for the fleet. Indeed, because fishing vessels were relegated to berthing in the river at Ayr, which was hazardous during westerly gales, 'stranger' vessels always berthed in the dock at Troon over week-ends. The fish salesmen and fish buyers on the other hand were opposed to any move to Troon since they were comfortably settled in their offices and premises at

Ayr. In the event the British Transport Commission flatly refused to consider development at Troon on the grounds that any revenue they obtained or were likely to obtain from the fishing industry just did not warrant the likely expenditure and anyway they wished to further their commercial traffic at Troon. Running concurrently with this movement was a proposal by Girvan Town Council, who owned the harbour there, to develop Girvan as a fish landing and marketing centre. Because Girvan harbour could not immediately provide the basic harbour works to berth up to 200 vessels the Girvan proposal was always considered third favourite in the consideration of port development. British Transport Commission constructed a basic fish marketing hall on the South side river quay at Ayr and so firmly established that port as the fishing centre of the Eastern Clyde. Water deepening work was carried out at Girvan and a river training screen/jetty erected together with fishing gear storage sheds. At Troon the inner dock has been converted into a huge yachting marina and fishing vessels are allowed to moor safely in the wet tidal dock which handles little commercial traffic.

Vessels operating in the Outer Reaches of the Clyde land at Girvan and consign their catches for sale at Ayr. Vessels working in the Upper Reaches land their catches at Largs Pier for similar transport to Ayr. On the Western side of the Clyde, Campbeltown and Tarbert provide very basic facilities for landing and selling fish but being 100 miles away from Glasgow by road on the Kintyre Peninsula rather isolates them as possible fishing port development areas in the Clyde Region.

It should be pointed out that Kirkcudbright is outwith the geographical definition of the Clyde and so is not included in the detailed references to individual ports contained in this report. However, in terms of its contribution to the U.K.

fishing, Kirkcudbright is by no means an insignificant port. During 1984 landings with a value of £1,683,000 were made at Kirkcudbright. Practically all of this was in respect of scallops and queen escallops making Kirkcudbright the premier U.K. port for these species. This has been achieved in a remarkably short time - despite the fact that the port lacks all the basic requirements and is nothing more than a concrete quay on a mud bank which dries out at low water.

4.1 Individual Landing Places - Eastern Shore

4.1.1 Ayr (see photographs 1-4)

The port of Ayr, owned and operated by Associated British Ports, is formed at the mouth of the River Ayr and is entered from Ayr Bay between a South Pier and detached breakwater and North Pier on the Northern side the entrance being some 200 ft. wide giving 15 ft. depth water. West-S-Westerly weather causes a swell at the entrance and gales from this direction build up a dangerous surge along the South quay which is given over for the use of the fishing industry. Thirty four miles from Glasgow it has excellent trunk road, and railway connections with the major centres throughout the U.K. and is only 4 miles from Prestwick International Airport. It is well sited for sea-links with other Clyde ports, Northern Ireland and Isle of Man. The development of Ayr as a port is due to the export of coal from the Ayrshire Coalfield to (in particular) Northern Ireland. Its development as a fishing centre of consequence is a relatively recent phenomenon dating back to only the mid 1950s and the exploitation of the Clyde demersal grounds by a mainly visitor fishing fleet. itself has no fishing tradition; the historical fishing creeks being nearby Dunure and Maidens where the established fishing families have their homes. Ayr serves as a landing and marketing centre for these and other Clyde harbours and creeks.

Fish Market

Because income from fishing contributes only a small proportion of the Harbour revenue the Harbour Authorities have only a token interest in the fishing industry. The harbour dues are given in Fig. 3 from which it can be seen that several scales apply to fishing vessels and that these are further qualified according to whether they are local or visitor vessels. However, taken together, these work out at an ad valorem charge of 2% which during 1985 would produce fishing revenue of something like £60,309.

The South side of the river is given over to the fishing industry and fishing vessels are allowed to berth alongside the quay there but not elsewhere in the port except for very short periods. quayside of the River South Side is approx. 500 metres long and here is sited the fish market hall and fish salesmen's offices. The fish market hall is a fairly basic structure with roller doors It is not insulated and does not carry roof on either side. ventilation. Approximately 6 to 8 vessels can discharge directly into the market hall at any one time and it has provided cover for the largest landings made so far. Fifty to sixty vessels berthed in up to 4 tiers can moor at the South Side quay providing the weather is good. During periods of W.S.W. gales mooring alongside this quay is hazardous and vessels may have to seek shelter in the Tidal Dock on the North Side of the river if commercial traffic considerations allow this - otherwise they have to make for Troon if this is possible.

Ice Suppliers

Tube and flake ice is obtainable from the privately owned ice factory situated near the fish market. Some 25 tonnes/24 hours tube ice can be produced and there is a storage capacity of 40 tonnes. A flake ice plant produces 35 tonnes/24 hours with a

storage capacity of 35 tonnes. The same company has a block ice plant 3 miles inland from Ayr which produces 10 tonnes/24 hours with a storage capacity of 50 tonnes. There is no direct loading of ice from the factory to the fishing vessels. Ice is delivered in plastic bags or tubs.

Vessel Servicing

Most vessels use the slipway and repair services of Alexander Noble & Sons at Girvan who provide a comprehensive service. There are, however, dry-docking and large engineering facilities at Troon. All other services are immediately available if not locally then from Glasgow only 34 miles away.

Vessel Agents

Three fishselling agents operate in the Ayr Market - two are private firms, Messrs. Ivan Boardley and Robert Reid; the third is a fishermen's co-operative - Carrick Fishselling Ltd. The latter firm is actually based in Girvan but handles the members' fish consigned to Ayr for auction. The fish selling firms provide a complete agency service for fishing vessels.

Buyers and Processors

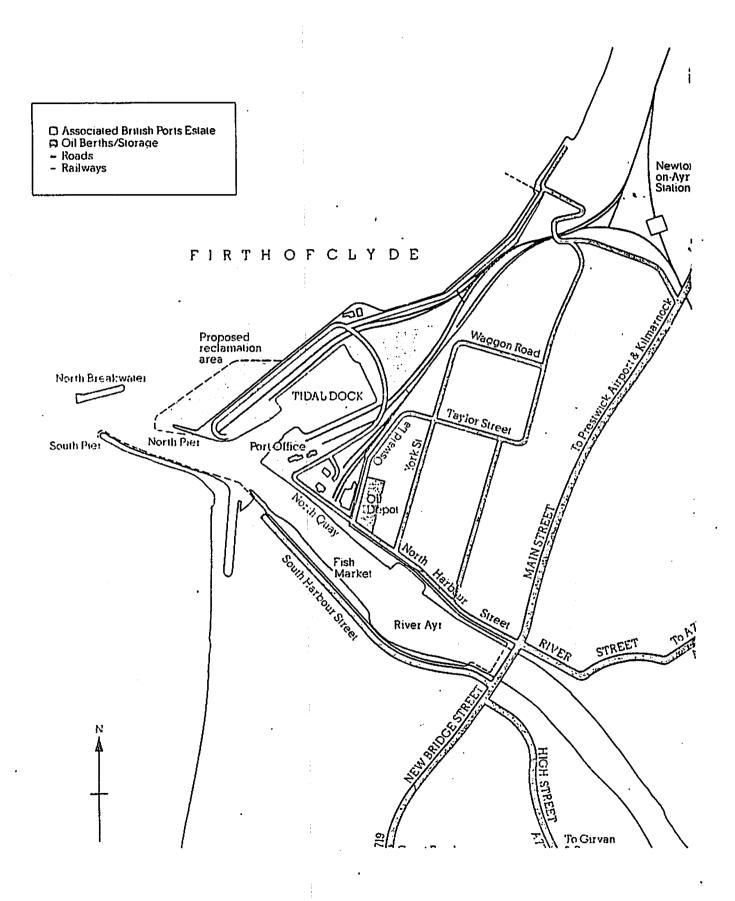
There are no local fish processing factories in or around Ayr, although one local firm - J. Pieroni carry out fish filleting for sale to local retailers.

The overwhelming bulk of fish is bought for processing or second-hand sale elsewhere. There is a strong link between Ayr and the Spanish/French market for hake, whole nephrops and scallops.

Some 15 white fish and shell fish wholesalers either operate or are represented on the market.

There is a strong link between Ayr and Billingsgate market for prime Loch Fyne Herring boxed and iced. Billingsgate herring merchants are represented at the herring auctions — practically all the herring landed at Ayr which is nearly all prime quality, is sold to the home market — Klondykers do not operate in the Clyde. In addition to the Billingsgate merchants 7 or 8 other U.K. herring wholesalers are represented at the auctions.

FIG. 2 PORT OF AYR



32

Month	Port of Landing	Arrivels	Fishing	<u> Ре</u> пе	ings rsal	Shellfi		rrivals	Fishing	Den	dings ersal.	Her	dings ring		lfish
	MIN		Days	Tonnes	Value	Tonnes	Value		Days	Tonnes	Value	Tonnes	Value	Tonnes	Yelue
Jan		454	518					276	295	3,141,20	1,620,840	2.351.88	691,381	797.36	893,391
Feb		488	591	4,602.56	2,411,050			307	353		••				
Mar		577	713	4				398	529						
Apr		508	612	HERRING				341	454			HA	CKEREL		
May		562	739	2,049.46	566,071			504	620						
Jun		464	647	•				469	689			186.32	23,092		
Jul		501	720	MACKEREL				438	639						
Aug		553	716	185.27	38,290			452	56B						
Sept		485	576					463	521						
Oct		507	547					377	442						
Nov		508	511					510	600			•			
Dec		324	387				•	371	469	3,141-2	1,620,840	2,538.20	714,473		
										'					
	TOTALS	5,931	7,277	6,837.29	3,015,421	1,012.25	1,208,10	2 4,905	6,179	5,678.4	2,335,313			797.36	883,391

SOURCE D.A.F.S.

TABLE 7.
FISHING VESSEL LANDINGS INTO
PORT OF AYR. 1985/84

FIG. 3 ASSOCIATED BRITISH PORTS - AYR HARBOUR

SCHEDULE OF RATES AND CHARGES - 1ST JANUARY, 1986

VESSELS ON A VOYAGE BETWEEN PORTS AND PLACES IN THE UNITED KINGDOM, ISLE OF MAN CHANNEL ISLANDS AND NORTHEN IRELAND WILL BE CHARGED U.K. TARIFF

ANY OTHER VESSEL WILL BE CHARGED INTERNATIONAL TARIFF

DUES	ON	VESSELS
-	-	Antes and

Charges will be based on G.R.T./G.T. plus the measurement tonnage of cargoes carried on deck and in other unregistered spaces	U.K. €	INTER- NATIONAL
Under 200 G.R.T./G.T. 200 G.R.T./G.T. and over TUGS: Charged 40% of G.R.T./G.T.	.299 .368	.652
RATES FOR PILOTAGE	·	
Pilotage on vessels Pilotage is compulsory in the case of vessels over 1600 gross tons and all foreign registered vessels		.078
QUAY RENT: Vessels under repair - per 100° length or part thereof - per day	9.80	0
REGISTERED FISHING VESSELS		
Vessels 1 - 199 G.R.T./G.T. Vessels 200 and over	.670 .757	1.145
TRAWLERS: Charged 40% of G.R.T./G.T. For each vessel remaining in port for more than 14 days and each succeeding period of 14 days or pert. (Minimum Charge £4.75)	Three Qu Dua	
VESSELS LANDING FRESH FISH AT FISHMARKET - Per vieit	2.57	0
NON-COMMERCIAL CRAFT UNDER ANNUAL PERMIT - Per Vessel	93.20	o
MDORING AND UNMOORING CHARGE - per men per single service Monday to Friday incl. 08.00-24.00hrs. (mid08.00hrs., Saturday and Sundays + 100%)	18.000	19.500
USE OF HARBOUR BOAT - per single service - Monday to friday incl. (overtime will be charged additionally)	37.20	·
VESSELS SHIFTING - per man per single service - Mondays to Friday incl. 08.00-24.00hrs. (Saturdays and Sundays + 100%)	27.050	29.600
FRESH WATER TO VESSELS		
(per tonne of 224 gallons/1000 litres or pert)	1.160)

CHARGING PROCEDURE

In the case of foreign vessels not issued with a Certificate of British Tonnage or an International Tonnage Certificate (1969), charges shall, except to the extent A.B.P. declare otherwise, be related to such tonnage as is measured in accordance with the Regulations applicable to ships registered in the United Kingdom.

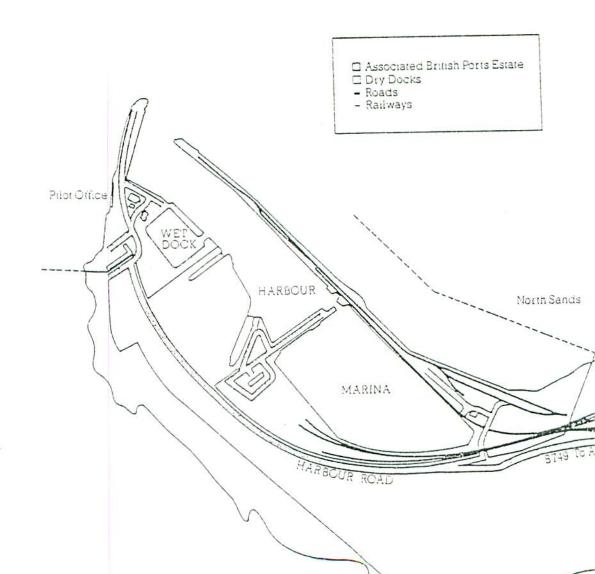






FIG. 5 ASSOCIATED BRITISH PORTS - TROON HARBOUR

. SCHEDULE OF RATES AND CHARGES - 1ST JANUARY, 1986

VESSELS ON A VOYAGE BETWEEN PORTS AND PLACES IN THE UNITED KINGDOM, ISLE OF MAN CHANNEL ISLANDS AND NORTHERN IRELAND WILL BE CHARGED U.K. TARIFF

ANY OTHER VESSEL WILL BE CHARGED INTERNATIONAL TARIFF

DUES ON VESSELS	U.K.	INTER-
Charges will be based on G.R.T./G.T. plus the measurement tonnage of cargoes carried on dock and in other unregistered	£	NATIONAL £
spaces. Vessel 1 - 99 G.R.T./G.T. Vessels 100 and over <u>TUGS</u> : Charged 40% of G.R.T./G.T.	.117 .321	.583
RATES FOR PILOTAGE	•	
Pilotago on vessels	.078	.078
QUAY RENT - Vossels under ropeir - per 100 length or part thereof - per day	9.8	800
REGISTERED FISHING VESSELS		
Vossols 1 - 65 G.R.T./G.T. Vessols 66 and over TRAWLERS: Chargod 40% of G.R.T./G.T.	.261 .713	1.000
For each vessel remaining in port for more than 14 days and each succeeding period of 14 days or part (Minimum charge -£4.75)	,	Quartors Jos
MOORING AND UNMOORING: Vessels per man service Monday to Friday inclusive 08.00-24.00hrs., (mid-08.00hrs., Sat. and Sundays + 100%)	18.000	19.500
WATER TO VESSELS - per tonne or part	1.6	080
CHARGING PROCEDURE In the case of foreign vessels not issued with a Curtificate of British Tonnage or an		

In the case of foreign vessels not issued with a Certificate of British Tonnage or an International Tonnage Certificate (1969), charges shall, except to the extent A.B.P. declare otherwise, be related to such tennage as is measured in accordance with the regulations applicable to ships registered in the United Kingdom.

DUES ON GOODS SHIPPED, UNSHIPPED OR TRANSHIPPED

fish	per box	.130
Fuel Oil - i	as bunkers per tenne	.557
Scrap	per tenno	.945
CHA ON OUTCAO	- COUNT MODULING IN DOCK OBEC	5,910

LEVY ON DUTSIDE CRANE WORKING IN DOCK AREA

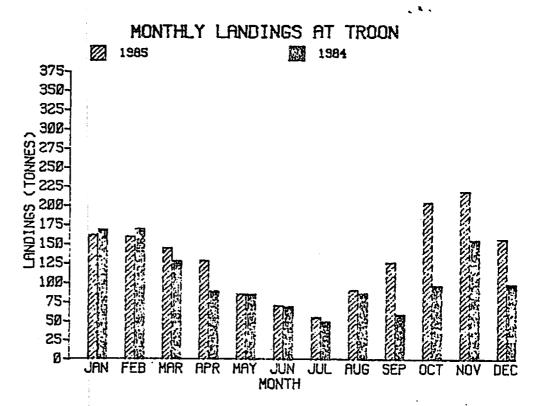
Ships Dues - payable on receipt of invoice Goods Dues and other Trade Accounts - payable on damand unless credit facilities have been agreed.

ALL RATES QUOTED ARE EXCLUSIVE OF V.A.T.

RATES WILL BE QUOTED ON ANY MERCHANDISE NOT LISTED ON APPLICATION TO THE PORT MANAGER, ASSOCIATED BRITISH PORTS, PORT OFFICE, AYR, KAB BAH.

4.1.2 <u>Troon</u> (Fig. 4)

Is a commercial harbour owned and managed by Associated British Ports and was built principally for the export of coal from the surrounding coal fields. It has no fishing tradition but its links with the fishing stem from the growth of the demersal fishing out of Ayr during the 1960s. During the winter months the local demersal fleet was supplemented by up to 200 East Coast During adverse westerly weather it is not possible for fishing vessels to lie safely at Ayr river quay and at such times and when vessel owners wish to moor their vessels for several days they seek refuge in the West Dock. Troon can give fishing vessels entry at any state of tide and also the protection needed and for this reason it was and still is the choice of fishermen for fishery harbour development. The South harbour which was the site recommended for development by the fishermen has now been turned into a yachting marina. The Wet Dock still holds potential for development into a fishery harbour.



SOURCE - D.A.F.S.

	Sh Value			346,153						
	lfish Va									
	Shellfish Tonnes Val			356-57						
				279,744						
	Landings ines Value		1	275						
	Tonnes			501.26	٠	. • •				
	Fishing	207 200 200 165 120 105 80 80 91 60 104 115		1,486						
1984	Arrivals	169 170 129 86 70 70 50 87 87 87 97 97		1,263		TABLE 8.				
		•	1			FISHING VESSEL LANDINGS				
	value					INTO TROON. 1984/85				
	Shellfish Tonnes Val		1							
	Topics		1							
	Value			379,138						
	Landings		1	63						
	Tonn			710.63						
	Fishing Days	175 193 147 147 165 90 129 205 272		1,701						
	Arrivals	162 145 129 129 11 86 71 71 71 20 219 219	}	1,608						
			1). I						
	anding			TOTALS						
	Fort of Landing TROON			JOE J						
1985	Month	Jan Rar Apr Jun Jun Jun Sept Oct		!						

4.1.3 Dunure and Maidens (Photographs 5 and 6)

These are the traditional villages of the Ayrshire Coast where most of the skippers and vessel owners operating out of Ayr and Girvan have their homes. The harbours are small and used only by the owners to lay up their vessels for painting and overhauling.

Fish Marketing

There is no fish market at Girvan - all landings are consigned to Ayr for auction. The local fishermen have, however, formed a co-operative - Carrick Fishselling Ltd. which provides for gear and ship chandlery and conducts a fish auctioning service on Ayr market.

Ice

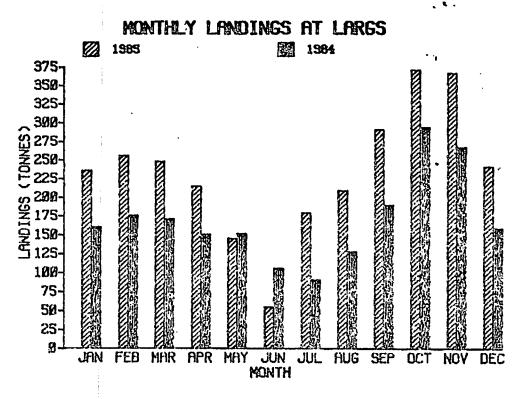
Ice must be imported - usually from Ayr.

Repair and Services

The local boat building firm of Alexander Noble & Sons give a comprehensive repair and slipway service.

Month	Port of Landing JARGS	Arrivals	Fishing Days	Land: Tonnes	ings Value	Shell Tonnes	fish Value	Arrivals	Fishing Days	Land Tonnes	ings Value	Shell Tonnes	fish Value
Jan		236	237					161	166				
Feb		256	265					176	179				
Mar		248	250					171	173				
Apr		215	216					151	152				
May		145	147					152	153				
Jun		55	56					106	107				
Jul		179	179					91	94				
Aug		209	210	•				128	133				
		291	291					190	197	_			
თ Sept თეct		371	371					294	295				
Nov		367	373	_				267	273				
Dec		241	254	•				159	163				
	Totals	2.813	2.849	353.04	175.423	429.53	679.327	2.046	2,079	234.14	107,786	323.62	505,767

FISHING VESSEL LANDINGS INTO LARGS. 1984/85 TABLE 11.



SOURCE - D.A.F.S.

4.2 <u>Individual Landing Places - Western Shore</u>

4.2.1 Campbeltown (Photograph 16)

Sited on the Southern tip of the Mull of Kintyre and although only 30 miles to the westward across the Firth of Clyde from the Ayrshire coast, Campbeltown is virtually isolated being 135 twisting miles from Glasgow. Unlike most isolated Highland areas Campbeltown town has a long industrial history (distilling and coal mining) and fishing has always played a minor role in its economy.

The harbour, owned and operated by the Local Authority, is tucked away in the N.W. corner of Campbeltown Loch which is a land locked anchorage. It is formed between the New and Old quays. The inner part of the harbour dries out but the outer part of the quays give depths of from 8 to 15 ft.

Fish Market

A small basic fish market hall is sited on the old quay. It is not insulated nor roof ventilated and is barely large enough to give cover for the daily landings of white fish and nephrops. Fish auctions are held each evening by two selling agents - "S.M.A. Fish Selling" and Carradale Fishermen's Co-operative. These firms also provide a comprehensive fishing vessel agency.

Processors and Buyers

The local firm, Mull of Kintyre Fisheries, processes scampi and quick freezes a limited quantity of white fish fillets. Most of the fish landed at Campbeltown is bought by 4/5 agents for processing or second hand sale elsewhere.

Ice

Ice is not produced locally, the nearest source of supply being at Tarbert 40 miles to the North.

Services

Bunkers and ship chandlery are readily available and Campbeltown Shipyard can provide a fairly comprehensive vessel repair service.



16.

CAMPBELTOWN HARBOUR

57

Month	Port of Landing	Arrivals	Fishing	Land	lings	Arrivals	Fishing		
	CAMPBELTOWN	•	Days	Tonnes	<u>Value</u>		Days	Tonnes	Value
Jan		312	322			396	403	DEME	RSAL .
Feb	•	163	166	DEN	iersaj,	137	148	T	3.
Mar		286	311	T	3	298	330	579.79	182,254
Apr		214	231	920.33	326,995	177	3,181		
May		183	208			114	116	SHELI	LFISH
Jun		135	138			283	. 284	T	£
Jul		364	367	Shei	LFISH	254	255	783.30	723,382
Aug		313	313	T	3	402	40		
Sept		368	372	906.55	898,451	330	332		
Oct		421	434	•		313	316		
Nov		370	382			312	314		
Dec		272	287			248	264		
									,
	TOTALS	3,401	3,531	1,826.88	1,225,446	3,264	3,353	1,363.09	905,636

TABLE 12
FISHING VESSEL
LANDINGS INTO
CAMPBELTOWN
1984/85

4.2.2 Carradale

An old established herring fishing village lies 15 miles to the North of Campbeltown.

The small harbour is formed by a pier extending North/South parallel to the Kintyre Shore. It is protected by the land mass of Kintyre to the West and the land mass of the island of Arran to the East. The pier is owned by Strathclyde Regional Council. Fish landed at Carradale is transported to Campbeltown for sale by the Carradale Fishermen's Co-operative who also supply ship chandlery.



17.

CARRADALE HARBOUR

	Dec	Nov	0ct	Sept	Aug	Jul	Jun	May	Apr	Mar	Feb	Jan		Month Po	1985
TOTALS		ī											TARBERT	Port of Landing	
2,680	233	344	331	285	363	217	2	71	68	147	237	3 00		Arrivals	
3,105	255	368	346	347	455	325	139	88	69	151	250	312	Days	Fishine	
3,105 3,431.66	75.17	MACI	929.50	HER		557.82	H	SHELLFISH		1,859.17	H	DEM	Tonnes	Landines	
1,449,617	11,283	MACKEREL 272	263,389	RING	Herring	702,373	£ .702.373			452,572	מז	DEMERSAL	Value	nes	
2,606	207	27.7	286	259	262	156	11.7	139	119	237	. 250	302		Arcivals	1984
2,910	212	287	316	297	. 296	227	159	151	131	251	261	322	Days	Fishing	
2,910 3,818.65			1,374.00	HER	11.91	MAC	455.92	SHEL		1,976.82	1~3	DEME	Tonnes	Land	
1,019,194			63,169	HERRING	•	MACKEREL	555,666	SHELLFISH		400,359	ניו	DEMERSAL	Value	Landings	

TABLE 14. FISHING VESSEL LANDINGS INTO TARBERT 1984/85



18. TARBERT HARBOUR.



19. WEST LOCH - TARBERT.

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Month	Port of Landing	Arrivals	Fishing		Arrivals	Fishing	Landings		
	CARRADALE		Days	<u>Tonnes</u> <u>Value</u>		Days	Tonnes	Value	
Jan		125	133	DEMERSAL	53	55	DEME	RSAL	
Feb		90	92	T	70	72	T	£	
Mar		74	83	61.34	120	139	35.94	9,707	
Apr		111	119		• 57	65		31101	
Мау	•	79	91		53	52	. ,		
Jun		30 .	- 36	SHELLFISH	38	47	SHELI	LEISH	
Jul		63	71	£18,763	34	34	T	£	
Aug		103	109	• • •	95	95	262.30	281,274	
Sept		154	159		89	89		20.,214	
Oct		189	211		85	88			
Nov		128	131		96	104			
Dec		113	120	•	93	106			
	TOTALS	1 250	1 757						
	CUALUI	1,259	1,353		883	946	298.27	290.981	

4.2.3 <u>Tarbert</u> (Photographs 18 and 19)

Tarbert harbour which is operated by Tarbert Harbour Trust is land locked at the head of East Loch Tarbert which itself is a leg off Loch Fyne. The concrete quay in the centre of the town gives a depth of 6 ft. to seaward but dries out at the inner end. The quay provides berthage for 20 vessels moored double tier. A roofed fish selling area 50 ft. from the quay edge is open on three sides. It is barely adequate to give cover for all landings. There is also a landing place at West Loch Tarbert 2/3 mile to the West of Tarbert and on the Atlantic coastline of Kintyre.

Fish Auctions

Fish auctions are held each evening by the local fishermen's co-operative - Tarbert-Argyll Fishermen Ltd. who also provide a fully comprehensive ship chandlery and bunkering service.

Ice

The fishermen's co-operative own and operate a 10 ton/24 hour flake ice plant.

Servicing

The local boatyard provides a slipway and can carry out all fishing vessel repairs.

Fish Processing

There are four local kippering yards - Macraes, Fyne Fish, Carmichael and Forsyth (Ardrishaig). Practically all the fish landed at Tarbert is bought by agents for processing or re-sale elsewhere.