UK Seafood Value Chain 2019

UK consumers purchased
£8.67bn
of seafood in 2019
(+2.2%) v 2018

Retail in home: £3.85bn (+0.6%)

Chilled: £2.37bn (+0.1%)
Frozen: £0.92bn (+1.0%)
Ambient: £0.56bn (+2.3%)

Commercial out of home: £4.82bn (+3.4%)

Share of Servings

Quick service restaurants excl. fish & chips: 31% (+3.8%)
Full service restaurants: 16% (+0.7%)
Fish & chip shops: 16% (+6%)
Pubs: 15% (+2.3%)
Travel & leisure: 13% (+11.6%)
Workplace/college/uni: 9% (-13.8%)

Fish auction → Processing → Distribution

Exports: £2bn (+12.2%)

Top 5 Species	Top 5 Countries
Salmon: 125,459t (+25.1%)	**France:** £560.8m (+14.8%)
Mackerel: 62,302t (-7.4%)	**USA:** £310.2m (+62.5%)
Herring: 34,793t (-32%)	**Spain:** £197.2m (-0.5%)
Crabs: 17,021t (+2.8%)	**Irish Republic:** £167.1m (-1.2%)
Nephrops: 14,130t (+9.2%)	**China:** £128.7m (-9.2%)

Landings abroad by UK vessels: £224.5m (-14.4%)

UK seafood supply: £5.18bn (+4.5%)

Total imports: £3.46bn (+12.4%)

Top 5 Species	Top 5 Countries
Tuna: 110,670t (+2.1%)	**Iceland:** £300.1m (+2.7%)
Cod: 105,803t (+9.6%)	**China:** £285.6m (+49.2%)
Salmon: 101,126t (+18.7%)	**Germany:** £244.6m (+30.9%)
Haddock: 51,336t (+5.4%)	**Faroe Islands:** £239.5m (+21.3%)
P&P Shrimps and Prawns: 40,955t (-1.7%)	**Vietnam:** £233.1m (+13.5%)

Foreign vessel landings into the UK: 50,896t (-5.3%)

UK source: £1.72bn (-8.3%)

UK aquaculture: £962.2m (-15.6%)

Landings:
(into the UK by UK vessels)
£762.3m (+3.0%)

Top 5 Species
Mackerel: 61,530t (-24%)
Herring: 34,802t (-28.5%)
Nephrops: 33,882t (+34.8%)
Haddock: 33,322t (-5.2%)
Crabs: 30,028t (+1.1%)

Source: HMRC via BTS December 2019, MMO Sea Fisheries Statistics 2019, Cefas 2018 data, Nielsen ScanTrack UK including discounters 28 December 2019, The NPD Group/CREST® YE December 2019

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