


UK Seafood Value Chain 2019

UK consumers purchased
£8.67bn
of seafood in 2019
(+2.2%) v 2018

Retail in home: £3.85bn (+0.6%)

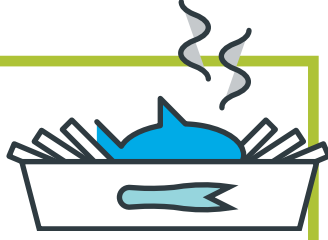
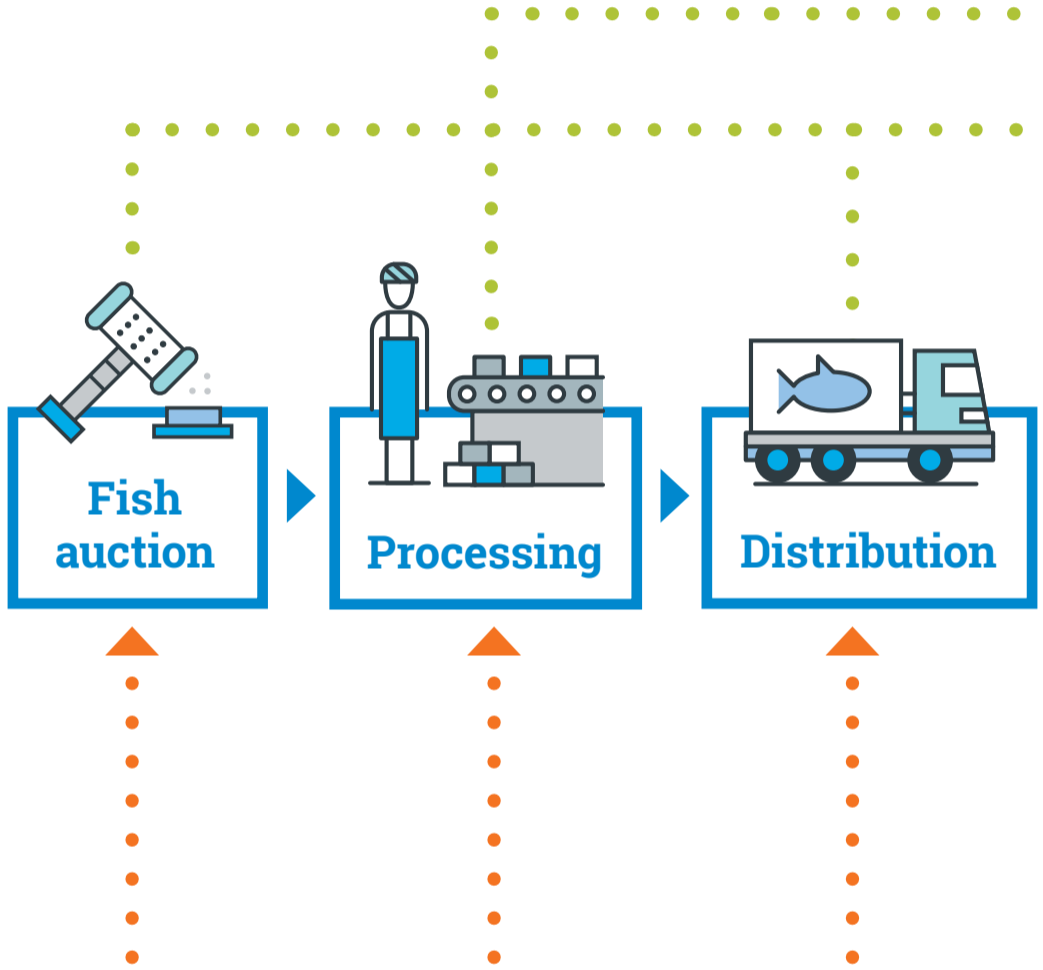
Chilled: £2.37bn (+0.1%)
Frozen: £0.92bn (+1.0%)
Ambient: £0.56bn (+2.3%)



Commercial out of home: £4.82bn (+3.4%)

Share of Servings

Quick service restaurants excl. fish & chips: 31% (+3.8%)	Fish & chip shops: 16% (+6%)
Full service restaurants: 16% (+0.7%)	Pubs: 15% (+2.3%)
	Travel & leisure: 13% (+11.6%)
	Workplace/college/uni: 9% (-13.8%)

Exports: £2bn (+12.2%)


Top 5 Species

Salmon: 125,459t (+25.1%)
Mackerel: 62,302t (-7.4%)
Herring: 34,793t (-32%)
Crabs: 17,021t (+2.8%)
Nephrops: 14,130t (+9.2%)

Top 5 Countries

France: £560.8m (+14.8%)
USA: £310.2m (+62.5%)
Spain: £197.2m (-0.5%)
Irish Republic: £167.1m (-1.2%)
China: £128.7m (-9.2%)

Landings abroad by UK vessels: £224.5m (-14.4%)



UK seafood supply: £5.18bn (+4.5%)

Total imports: £3.46bn (+12.4%)

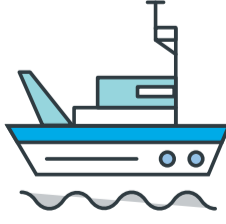
Top 5 Species

Tuna: 110,670t (+2.1%)
Cod: 105,803t (+9.6%)
Salmon: 101,126t (+18.7%)
Haddock: 51,336t (+5.4%)
P&P Shrimps and Prawns: 40,955t (-1.7%)

Top 5 Countries

Iceland: £300.1m (+2.7%)
China: £285.6m (+49.2%)
Germany: £244.6m (+30.9%)
Faroe Islands: £239.5m (+21.3%)
Vietnam: £233.1m (+13.5%)

Foreign vessel landings into the UK: 50,896t (-5.3%)



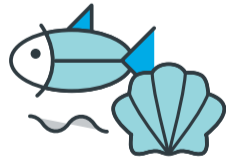
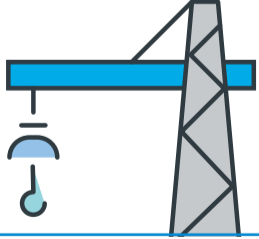
UK source: £1.72bn (-8.3%)

UK aquaculture: £962.2m (-15.6%)

Landings: £762.3m (+3.0%)
(into the UK by UK vessels)

Top 5 Species

Mackerel: 61,530t (-24%)
Herring: 34,802t (-28.5%)
Nephrops: 33,882t (+34.8%)
Haddock: 33,322t (-5.2%)
Crabs: 30,028t (+1.1%)

Source: HMRC via BTS December 2019, MMO Sea Fisheries Statistics 2019, Cefas 2018 data, Nielsen ScanTrack UK including discounters 28 December 2019, The NPD Group/CREST® YE December 2019